

## IDAHO STATE TAX COMMISSION FINANCIAL STATEMENT

Your Name		Spouse's Name	
Daytime phone number	Cell phone number	Daytime phone number	Cell phone number
Address		Address	
Social Security Number	Age	Spouse's Social Security Number	Age
Employer	How long?	Employer	How long?
Email address/webpage		Email address/webpage	
Number of dependent children living with you:		Children's ages:	

Are there any other persons living with you? Please attach an explanation.

Name, address and phone number of a close living relative:

### BANKING, INVESTMENT INFORMATION, and ACCOUNTS RECEIVABLE

Bank Accounts	Account Numbers	Balance
Name of bank	Checking #	
Name of bank	Checking #	
Name of bank	Savings #	
Name of bank	Savings #	
Retirement / 401K		
Stocks and bonds		
Does anyone owe you money? Please list names and reason below.		

If self-employed and using a credit card machine at place of business, please list Routing Transaction Number (RTN).

### REAL ESTATE and MORTGAGE LOANS

Name of Lender	Year Acquired	Value of Property	Amount Owed	Payment Amount

### MOTOR VEHICLES

Including cars, trucks, motorcycles, camp trailers, boats, ATVs, snowmobiles, etc.

Year	Make	Model	Value	Balance Owed	Payment Amount	Lien Holder	Date Paid In Full

**AUTHORIZATION TO DISCLOSE:** Under penalties of perjury, I declare that this statement of assets, liabilities, and other information on pages 1 and 2 of this form is true, correct, and complete. I (we) authorize the Idaho State Tax Commission to obtain a credit report and to verify any information on this financial statement.

\_\_\_\_\_  
Your signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's signature

\_\_\_\_\_  
Date

<b>INCOME</b>		Monthly Amount
Do you have income from self-employment? If so, please list the name and address of the business and your average monthly income. _____		\$ _____
Your Income - includes wages and/or retirement	Gross: \$ _____ Net _____	\$ _____
Spouse's income - includes wages and/or retirement <i>(Copies of your last two pay stubs required)</i>	Gross: \$ _____ Net _____	\$ _____
Social Security .....		\$ _____
Rental income .....		\$ _____
Investment income .....		\$ _____
Child support .....		\$ _____
Alimony .....		\$ _____
Other income (please list) _____		\$ _____
<b>Income Total</b>		<b>\$ _____</b>
<b>EXPENSES</b>		Monthly Amount
House payment or rent .....		\$ _____
2nd mortgage or other property .....		\$ _____
Car and truck payments - total of all payments .....		\$ _____
Car maintenance and gas .....		\$ _____
Groceries .....		\$ _____
<u>Balance Owed</u>		
Utilities:		
Power .....	\$ _____	\$ _____
Gas .....	\$ _____	\$ _____
Water and garbage .....	\$ _____	\$ _____
Cell phone .....	\$ _____	\$ _____
Home phone .....	\$ _____	\$ _____
Cable or satellite TV .....	\$ _____	\$ _____
Internet .....	\$ _____	\$ _____
Credit Cards <i>(please list)</i> :		
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
Hospital, medical labs, and other service providers .....	\$ _____	\$ _____
Child support payments .....	\$ _____	\$ _____
Life insurance .....	\$ _____	\$ _____
Health insurance.....	\$ _____	\$ _____
Idaho State Tax Commission .....	\$ _____	\$ _____
Internal Revenue Service (IRS) .....	\$ _____	\$ _____
Other expenses <i>(please list)</i> :		
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
<b>Expense Total</b>		<b>\$ _____</b>
<b>Income Minus Expenses</b>		<b>\$ _____</b>