

Department of Taxation and Finance

Claim for Excelsior Jobs Program Tax Credit

All filers must enter tax period:

CT-607

Tax Law – Article 1, Section 31; Article 9, Section 187-q; Article 9-A, Section 210-B.31; and Article 33, Section 1511(y)

beginning ending Legal name of corporation filing franchise tax return Employer identification number (EIN) File this form with your franchise tax return. You must also attach a copy of the certificate(s) of tax credit issued by Empire State Development (ESD). A Year of eligibility (enter a number from 1 to 10; see instructions)..... **B** Mark an **X** in the box if you are claiming this credit as a corporate partner (see instructions)..... Schedule A – Excelsior jobs tax credit component (see instructions) Excelsior jobs tax credit component (see instructions) 1 2 3 Total excelsior jobs tax credit component (add lines 1 and 2; enter here and on line 13; New York Schedule B - Excelsior investment tax credit component (see instructions) 4 Excelsior investment tax credit component (see instructions) 5 Total excelsior investment tax credit component (add lines 4 and 5; enter here and on line 14; New York S corporations, see instructions)..... 6 Schedule C - Excelsior research and development tax credit component (see instructions) 7 8 Total excelsior research and development tax credit component (add lines 7 and 8; enter here and on 9 line 15; New York S corporations, see instructions)..... Schedule D - Excelsior real property tax credit component (see instructions) 10 Excelsior real property tax credit component (see instructions) 11 12 Total excelsior real property tax credit component (add lines 10 and 11; enter here and on line 16; New York S corporations, see instructions) Schedule E - Credit summary (New York S corporations only complete this schedule if reporting a recapture) 13 Excelsior jobs tax credit component (from line 3)...... 13 15 Excelsior research and development tax credit component (from line 9)...... 15 16 Excelsior real property tax credit component (from line 12) 16 17 Subtotal (add lines 13 through 16)..... 17 18 Recapture of credit taken in previous tax years (see instructions)......



Schedule F - Computation the next year (New York S of			ed, refunded, or cr	edited as	s an overpayment in
	•	· · · · · · · · · · · · · · · · · · ·		. • 20	
20 Tax due before credits (see instructions)					
22 Subtract line 21 from line 20					
23 Minimum tax (see instructions)					
24 Credit limitation (subtract line 23 from line 22; if zero or less, enter 0)					
25 Excelsior jobs program tax credit to be used this tax year (see instructions)					
26 Unused excelsior jobs program tax				. •	
	-		• •	. • 26	
27 Excelsior jobs program tax credit to be refunded (limited to the amount on line 26; see instructions)					
28 Excelsior jobs program tax credit to be applied as an overpayment to next year's tax					
, , ,	• • •			. • 28	
Partnership information (see instructions; attac	h additional sheets if nece			own)
Name of partnership			Partnership's	S EIN	
Credits allocated to taxpayer	excelsior jobs tax credit	Excelsior investment tax credit	Excelsior R & D tax cre	edit	Excelsior real property tax credit
Name of partnership			Partnership's	S EIN	
Credits allocated to taxpayer	excelsior jobs tax credit	Excelsior investment tax credit	Excelsior R & D tax cre	edit	Excelsior real property tax credit
Name of partnership			Partnership's	EIN	
Credits allocated to taxpayer	excelsior jobs tax credit	Excelsior investment tax credit	Excelsior R & D tax cre	edit	Excelsior real property tax credit
Name of partnership			Partnership's	EIN	
Credits allocated to taxpayer	excelsior jobs tax credit	Excelsior investment tax credit	Excelsior R & D tax cre	edit	Excelsior real property tax credit
Name of partnership			Partnership's	s EIN	
to taxpayer	excelsior jobs tax credit	Excelsior investment tax credit	Excelsior R & D tax cre		Excelsior real property tax credit
Name of partnership			Partnership's	s EIN	
to taxpayer	excelsior jobs tax credit	Excelsior investment tax credit	Excelsior R & D tax cre		Excelsior real property tax credit
Name of partnership			Partnership's	S EIN	
Credits allocated to taxpayer	excelsior jobs tax credit	Excelsior investment tax credit	Excelsior R & D tax cre	edit	Excelsior real property tax credit
sheet(s) if any	xcelsior jobs tax credit	Excelsior investment tax credit	Excelsior R & D tax cre	edit	Excelsior real property tax credit
Total credits allocated from partnership(s) (enter here and on lines 2, 5. 8. and 11: see □	excelsior jobs tax credit	Excelsior investment tax credit	Excelsior R & D tax cre	edit	Excelsior real property tax credit

