



Department of Taxation and Finance

Claim for Excelsior Jobs Program Tax Credit

CT-607Tax Law – Article 1, Section 31; Article 9, Section 187-q;
Article 9-A, Section 210-B.31; and Article 33, Section 1511(y)

All filers must enter tax period:

beginning ending

Legal name of corporation filing franchise tax return	Employer identification number (EIN)
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File this form with your franchise tax return. You must also attach a copy of the certificate(s) of tax credit issued by Empire State Development (ESD).

A Year of eligibility (enter a number from 1 to 10; see instructions) **A**

B Mark an **X** in the box if you are claiming this credit as a corporate partner (see instructions) **B**

Schedule A – Excelsior jobs tax credit component (see instructions)

1 Excelsior jobs tax credit component (see instructions)	•	1	<input type="text"/>
2 Excelsior jobs tax credit component from partnerships (from line 29)	•	2	<input type="text"/>
3 Total excelsior jobs tax credit component (add lines 1 and 2; enter here and on line 13; New York S corporations, see instructions)	•	3	<input type="text"/>

Schedule B – Excelsior investment tax credit component (see instructions)

4 Excelsior investment tax credit component (see instructions)	•	4	<input type="text"/>
5 Excelsior investment tax credit component from partnerships (from line 29)	•	5	<input type="text"/>
6 Total excelsior investment tax credit component (add lines 4 and 5; enter here and on line 14; New York S corporations, see instructions)	•	6	<input type="text"/>

Schedule C – Excelsior research and development tax credit component (see instructions)

7 Excelsior research and development tax credit component (see instructions)	•	7	<input type="text"/>
8 Excelsior research and development tax credit component from partnerships (from line 29)	•	8	<input type="text"/>
9 Total excelsior research and development tax credit component (add lines 7 and 8; enter here and on line 15; New York S corporations, see instructions)	•	9	<input type="text"/>

Schedule D – Excelsior real property tax credit component (see instructions)

10 Excelsior real property tax credit component (see instructions)	•	10	<input type="text"/>
11 Excelsior real property tax credit component from partnerships (from line 29)	•	11	<input type="text"/>
12 Total excelsior real property tax credit component (add lines 10 and 11; enter here and on line 16; New York S corporations, see instructions)	•	12	<input type="text"/>

Schedule E – Credit summary (New York S corporations only complete this schedule if reporting a recapture)

13 Excelsior jobs tax credit component (from line 3)	•	13	<input type="text"/>
14 Excelsior investment tax credit component (from line 6)	•	14	<input type="text"/>
15 Excelsior research and development tax credit component (from line 9)	•	15	<input type="text"/>
16 Excelsior real property tax credit component (from line 12)	•	16	<input type="text"/>
17 Subtotal (add lines 13 through 16)	•	17	<input type="text"/>
18 Recapture of credit taken in previous tax years (see instructions)	•	18	<input type="text"/>
19 Net excelsior jobs program tax credit (see instructions)	•	19	<input type="text"/>

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