



New York S Corporation Shareholders' Information Schedule

CT-34-SH

Legal name of corporation	Employer identification number (EIN)
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Attach to Form CT-3-S

Schedule A – Shareholders' New York State modifications and credits (Enter the total amount reported by the New York S corporation on each line. Each shareholder must include his or her pro rata share of these amounts on his or her personal income tax return.)

Part 1 – Total shareholder modifications related to S corporation items (see instructions)

Additions	1	New York State franchise tax imposed under Article 9-A	1	
	2	Federal depreciation deduction from Form CT-399, if applicable	2	
	3	Other additions (attach Form CT-225)	3	
Subtractions	4	Allowable New York depreciation from Form CT-399, if applicable	4	
	5	Other subtractions (attach Form CT-225)	5	
Other items <i>(attach explanation)</i>	6	Additions to federal itemized deductions	6	
	7	Subtractions from federal itemized deductions	7	

Part 2 – Total S corporation New York State credits and taxes on early dispositions (see instructions; attach applicable forms)

START-UP NY tax credits (see instructions)

8	START-UP NY business certificate number	•	8	
9	Year of the START-UP NY business tax benefit period (enter the year number from 1 to 10)	•	9	
10	START-UP NY telecommunication services excise tax credit (Form CT-640)	•	10	
11	Recapture of START-UP NY tax benefits (Form CT-645)	•	11	
12	START-UP NY tax elimination credit tax free NY area allocation factor (Form CT-638).....	•	12	
13	START-UP NY tax elimination credit business allocation factor (Form CT-638)	•	13	
START-UP NY tax elimination credit factors from partnership (for multiple partnerships attach separate statement; see instructions)				
14	START-UP NY partnership EIN	•	14	
15	START-UP NY business certificate number (obtain number from your partnership)	•	15	
16	Year of the START-UP NY business tax benefit period (enter the year number from 1 to 10; obtain number from your partnership)	•	16	
17	START-UP NY tax elimination credit tax free NY area allocation factor (obtain factor from your partnership)	•	17	
18	START-UP NY tax elimination credit business allocation factor (obtain factor from your partnership) ..	•	18	

Investment tax credits (see instructions)

19	Investment tax credit and employment incentive credit (Form CT-46)	•	19	
20	Investment tax credit on research and development property (Form CT-46)	•	20	
21	Investment tax credit for financial services industry (Form CT-44)	•	21	
22	Tax on early dispositions – investment tax credit, retail enterprise tax credit, historic barn credit, investment tax credit on research and development property, or investment tax credit for financial services industry (Form CT-44 or CT-46)	•	22	

Empire zone (EZ) tax credits (see instructions)

23	EZ investment tax credit (Form CT-603)	•	23	
24	EZ investment tax credit for financial services industry (Form CT-605)	•	24	
25	Recaptured tax credit – EZ capital tax credit, EZ investment tax credit, or EZ investment tax credit for financial services industry (Form CT-602, CT-603, or CT-605)	•	25	



Part 2 – Total S corporation New York State credits and taxes on early dispositions *(continued)*

Qualified empire zone enterprise (QEZE) tax credits *(see instructions)*

26	QEZE real property tax credit allowed <i>(Form CT-606)</i>	•	26	
27	Net recapture of QEZE real property tax credit <i>(Form CT-606)</i>	•	27	
28	QEZE tax reduction credit employment increase factor <i>(Form CT-604)</i>	•	28	
29	QEZE tax reduction credit zone allocation factor <i>(Form CT-604)</i>	•	29	
30	QEZE tax reduction credit benefit period factor <i>(Form CT-604)</i>	•	30	

QEZE tax reduction credit factors from partnership *(for multiple partnerships attach separate statement; see instructions)*

31	QEZE partnership EIN	•	31	
32	QEZE employment increase factor <i>(obtain factor from your partnership)</i>	•	32	
33	QEZE zone allocation factor <i>(obtain factor from your partnership)</i>	•	33	
34	QEZE benefit period factor <i>(obtain factor from your partnership)</i>	•	34	

Farmers' school tax credit *(see instructions)*

35	Total acres of qualified agricultural property	•	35	
36	Total amount of eligible school district property taxes paid	•	36	
37	Total acres of qualified agricultural property converted to nonqualified use	•	37	
38	Total acres of qualified conservation property	•	38	

Other credits *(attach applicable forms)*

39	Recapture of alternative fuels credit <i>(Form CT-40)</i>	•	39	
40	Credit for employment of persons with disabilities <i>(Form CT-41)</i>	•	40	
41	Rehabilitation of historic properties credit <i>(Form CT-238)</i>	•	41	
42	Recapture of rehabilitation of historic properties credit <i>(Form CT-238)</i>	•	42	
43	Clean heating fuel credit <i>(Form CT-241)</i>	•	43	
44	Biofuel production credit <i>(Form CT-243)</i>	•	44	
45	Empire State commercial production credit <i>(Form CT-246)</i>	•	45	
46	Empire State film production credit for the current year <i>(Form CT-248)</i>	•	46	
47	Empire State film production credit for the second year <i>(Form CT-248)</i>	•	47	
48	Empire State film production credit for the third year <i>(Form CT-248)</i>	•	48	
49	Long-term care insurance credit <i>(Form CT-249)</i>	•	49	
50	Credit for purchase of an automated external defibrillator <i>(Form CT-250)</i>	•	50	
51	Empire State film post-production credit for the current year <i>(Form CT-261)</i>	•	51	
52	Empire State film post-production credit for the second year <i>(Form CT-261)</i>	•	52	
53	Empire State film post-production credit for the third year <i>(Form CT-261)</i>	•	53	
54	Excelsior jobs tax credit component <i>(Form CT-607)</i>	•	54	
55	Excelsior investment tax credit component <i>(Form CT-607)</i>	•	55	
56	Excelsior research and development tax credit component <i>(Form CT-607)</i>	•	56	
57	Excelsior real property tax credit component <i>(Form CT-607)</i>	•	57	
58	Recapture of excelsior jobs program tax credit <i>(Form CT-607)</i>	•	58	
59	Brownfield redevelopment tax credit site preparation credit component <i>(Form CT-611)</i>	•	59	
60	Brownfield redevelopment tax credit tangible property credit component <i>(Form CT-611)</i>	•	60	
61	Brownfield redevelopment tax credit on-site groundwater remediation credit component <i>(Form CT-611)</i>	•	61	
62	Recapture of brownfield redevelopment tax credit <i>(Form CT-611)</i>	•	62	
63	Brownfield redevelopment tax credit site preparation credit component <i>(Form CT-611.1)</i>	•	63	
64	Brownfield redevelopment tax credit tangible property credit component <i>(Form CT-611.1)</i>	•	64	
65	Brownfield redevelopment tax credit on-site ground water remediation credit component <i>(Form CT-611.1)</i>	•	65	
66	Recapture of brownfield redevelopment tax credit <i>(Form CT-611.1)</i>	•	66	
67	Brownfield redevelopment tax credit site preparation credit component <i>(Form CT-611.2)</i>	•	67	
68	Brownfield redevelopment tax credit tangible property credit component <i>(Form CT-611.2)</i>	•	68	
69	Brownfield redevelopment tax credit on-site ground water remediation credit component <i>(Form CT-611.2)</i>	•	69	
70	Recapture of brownfield redevelopment tax credit <i>(Form CT-611.2)</i>	•	70	
71	Remediated brownfield credit for real property taxes <i>(Form CT-612)</i>	•	71	
72	Recapture of remediated brownfield credit for real property taxes <i>(Form CT-612)</i>	•	72	
73	Environmental remediation insurance credit <i>(Form CT-613)</i>	•	73	
74	Recapture of environmental remediation insurance credit <i>(Form CT-613)</i>	•	74	



Part 2 – Total S corporation New York State credits and taxes on early dispositions *(continued)*

75	Security officer training tax credit (<i>attach Form CT-631</i>)	•	75	
76	Economic transformation and facility redevelopment program jobs tax credit component (<i>Form CT-633</i>).....	•	76	
77	Economic transformation and facility redevelopment program investment tax credit component (<i>Form CT-633</i>).....	•	77	
78	Economic transformation and facility redevelopment program job training tax credit component (<i>Form CT-633</i>)	•	78	
79	Economic transformation and facility redevelopment program real property tax credit component (<i>Form CT-633</i>)	•	79	
80	Recapture of economic transformation and facilities redevelopment program tax credit (<i>Form CT-633</i>)...	•	80	
81	Taxicabs and livery service vehicles accessible to persons with disabilities credit (<i>Form CT-236</i>)	•	81	
82	QETC employment credit (<i>Form DTF-621</i>)	•	82	
83	QETC capital tax credit (<i>Form DTF-622</i>)	•	83	
84	Recapture of QETC capital tax credit (<i>Form DTF-622</i>)	•	84	
85	Low-income housing credit (<i>Form DTF-624</i>)	•	85	
86	Recapture of low-income housing credit (<i>Form DTF-626</i>).....	•	86	
87	Empire state jobs retention credit (<i>Form CT-634</i>).....	•	87	
88	Recapture of empire state jobs retention credit (<i>Form CT-634</i>)	•	88	
89	Urban youth jobs program credit (<i>Form CT-635</i>).....	•	89	
90	Beer production credit (<i>Form CT-636</i>)	•	90	
91	Alternative fuels and electric vehicle recharging property credit (<i>Form CT-637</i>)	•	91	
92	Recapture of alternative fuels and electric vehicle recharging property credit (<i>Form CT-637</i>).....	•	92	
93	Minimum wage reimbursement credit (<i>Form CT-639</i>)	•	93	
94	Real property tax credit for manufacturers (<i>Form CT-641</i>).....	•	94	
95	Recapture of real property tax credit for manufacturers (<i>Form CT-641</i>).....	•	95	
96	Empire state musical and theatrical production credit (<i>Form CT-642</i>).....	•	96	
97	Hire a veteran credit (<i>Form CT-643</i>).....	•	97	
98	Workers with disabilities tax credit (<i>Form CT-644</i>)	•	98	
99	Employee training incentive program tax credit (<i>Form CT-646</i>)	•	99	
100	New York City general corporation tax credit (<i>see instructions</i>).....	•	100	
101	Other tax credits(s) and recaptures(s) (<i>see instructions</i>)	•	101	

(complete Schedule B on the last page)



Schedule B – Shareholders’ identifying information (see instructions)

Photocopy Schedule B as needed. Attach all additional schedules to this form. Also mark an **X** in the box.

<p>A For each shareholder, enter last name, first name, middle initial on first line; enter home address on second and third lines. (attach federal Schedule K-1 for each shareholder)</p>	<p>B Identifying number (SSN or EIN)</p>	<p>C Percentage of ownership</p>	<p>D Shareholder residency status (make only one entry) 1 for New York State 2 for New York City 3 for Yonkers 4 for NYS nonresident</p>	<p>E Shareholder entity status (make only one entry) I for individual F for estate or trust E for exempt organization</p>
<p>1</p>	<p>1</p>			
<p>2</p>	<p>2</p>			
<p>3</p>	<p>3</p>			
<p>4</p>	<p>4</p>			
<p>5</p>	<p>5</p>			
<p>6</p>	<p>6</p>			
<p>7</p>	<p>7</p>			
<p>8</p>	<p>8</p>			
<p>9</p>	<p>9</p>			
<p>10</p>	<p>10</p>			
<p>11</p>	<p>11</p>			

