DO NOT STAPLE


New Hampshire
Department of Revenue Administration

# INTEREST AND DIVIDENDS TAX RETURN 



Due Date for CALENDAR year filers is on or before April 15, 2016. Due Date for FISCAL year filers is the 15th day of the 4th month after the close of the taxable period.

Federal Employer ID Number or Department ID Number

Name of Partnership, Estate, or LLC


## STEP 2 - Return Type and Alternate Address

ENTITY TYPE - Check One
1 - INDIVIDUAL
1 - JOINT
3 - PARTNERSHIP
4-ESTATE
Tax Forms Mailing Address, City/Town, State \& Zip Code


AMENDED RETURN. DO NOT use this form to report IRS adjustment

## Check Appropriate Box:

Payment Enclosed
Refund Request
Credit Next Year's Tax Liability
No Payment Required

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## INTEREST AND DIVIDENDS TAX RETURN - continued

## STEP 3 - Read instructions before you begin

## INTEREST \& DIVIDENDS FROM ALL SOURCES

Round to the nearest whole dollar
1 From Your Federal Income Tax Return: (See Instructions)
(a) Interest Income. Enter the amount from Line 8(a) of your federal return
(b) Dividend Income. Enter the amount from Line 9(a) of your federal return

1(a)
(c) Federal Tax-Exempt Interest Income. Enter the amount from Line 8(b) of your federal return

1(c)
(d) Subtotal Interest and Dividends Income. (Sum of Lines 1(a), 1(b) and 1(c))

Subtotal
1(d)

2 List Taxable Annuities or Actual Cash \& Property Distributions From S-Corporations, Trusts/Estates, Partnerships, and LLCs:
Entity Codes: $2=$ S-CORPORATIONS; $3=$ PARTNERSHIPS; $4=$ TRUSTS OR ESTATES; $5=$ LLC; $6=$ OTHER

| I | II | III | IV |
| :---: | :---: | :---: | :---: |
| Entity Code | Name of Payor | Payor's ID Number | Distribution Amount |

Total from supplemental schedule attached

2 Total Distributions (Sum of Column IV above)
2

3 Subtotal Gross Interest and Dividends Income and Distributions (Line 1(d) plus Line 2)
Subtotal 3

4 List payors and amounts of interest and/or dividends NOT TAXABLE to New Hampshire included on Lines 1(a), 1(b), 1(c) and/or 2:

| I | II | III | IV |
| :---: | :---: | :---: | :---: |
| Reason Code | Name of Payor | Payor's ID Number | Non-Taxable Amount |

[^0]
## INTEREST AND DIVIDENDS TAX RETURN - continued

## STEP 3 - (continued) Read instructions before you begin

## INTEREST \& DIVIDENDS FROM ALL SOURCES

Round to the nearest whole dollar

## 4

5

6

7

Year of Birth
Blind

|  |  |
| :---: | :---: |
| Spouse Blind | 65 (or over) or disabled |

$\square$ Spouse 65 (or over) or disabled
Year of Birth
$\square \square$

9 Net Taxable Income (Line 7 minus Line 8). If less than zero, use minus sign.

## INTEREST AND DIVIDENDS TAX RETURN - continued

## STEP 4 - Calculate Your Tax, Credits, Interest and Penalties

Round to the nearest whole dollar

10 New Hampshire Interest and Dividends Tax (Line 9 multiplied by 5\%)

11 Payments:
(a) Tax paid with Application for Extension
(b) Payments from current tax period Estimated Tax
(c) Credit carryover from prior tax period
(d) Paid with original return (Amended returns only)

12 Subtotal Due (Line 10 minus Line 11 Subtotal)

13 Additions to Tax:
(a) Interest 13(a)
(b) Failure to Pay

13(b)
(c) Failure to File 13(c)
(d) Underpayment of Estimated Tax

13(d)

11(c)
11(a)

11(b)

11(d)


13 Subtotal of Lines 13(a) through 13(d)

## STEP 5 - Calculate Your Net Balance Due or Overpayment

14 (a) Subtotal Due (Line 12 plus Line 13 subtotal) 14(a)
(b) Return Payment Made Electronically

14(a)

Net Balance Due (Line 14(a) minus Line 14(b)) (Make Check Payable to State of New Hampshire)

16 OVERPAYMENT
(If balance due is less than zero, enter on Line 16)
17 Amount of Line 16 to be applied to:
(a) Credit - Next Year's Tax Liability
(b) Refund

15 PAY THIS AMOUNT

17(a)

17(b) DO NOT PAY

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## INTEREST AND DIVIDENDS TAX RETURN - continued

Under penalties of perjury, I declare that I have examined this return and to the best of my belief it is true, correct and complete. (If prepared by a person other than the taxpayer, this declaration is based on all information of which the preparer has knowledge.)

POA: By checking this box and signing below, you authorize us to discuss this return with the preparer listed below.

## TAXPAYER'S SIGNATURE \& INFORMATION

| Signature (in ink) |
| :--- |
| If joint return, BOTH parties must sign, even if only one had income |

Print Signatory Name (and Title if applicable)

Taxpayer's Phone Number
$\square$

## PAID PREPARER'S SIGNATURE \& INFORMATION

| Signature of Preparer |
| :---: |
|  |

Printed Name of Preparer

| Preparer's Phone Number Preparer Identification Number |
| :--- |
| Preparer's Address |
|  |
| City / Town |


[^0]:    (a) Subtotal of non-taxable income above (Sum of Column IV)

    4(a)
    (b) Total non-taxable income from supplemental schedule (Attached) 4(b)
    (c) Non-taxable income (Subtotal of Lines 4(a) plus 4(b)) 4(c)
    (d) Part-year resident non-taxable income pro rata share

