

MISSOURI DEPARTMENT OF REVENUE PROPERTY TAX CREDIT SCHEDULE

2015
FORM
MO-PTS

Attachment Sequence No. 1040-07 and 1040P-01

	THIS FORM MUST BE ATTACHED TO FORM MO-1040 OR FORM MO-1040P.							
NAME	LAST NAME	FIRST NAME	INITIAL	BIRTHDATE (MM/DD/YYYY)		CIAL SECURITY NO.		
Z	SPOUSE'S LAST NAME	FIRST NAME	INITIAL	BIRTHDATE (MM/DD/YYYY)	SPC	DUSE'S SOCIAL SECURIT	Y NO.	
s	You must check a qualification t	o be eligible for a credit. Check or	nly one. Copies	of letters, forms, etc., m	iust b	e included with cl	aim.	
QUALIFICATIONS	A. 65 years of age or older (You must be a full year resident. Attach a copy of Form SSA-1099.) C. 100% Disabled (Attach a copy of the letter from Social Security Administration or Form SSA-1099.)							
QUALIFI	B. 100% Disabled Veteran a: (Attach a copy of the let Veterans Affairs.)			60 years of age or older and received surviving spouse benefits (Attach a copy of Form SSA-1099.)				
FIL	ING STATUS 🗌 Single 🗌 M	arried — Filing Combined 🛛 🗌 Ma	rried — Living Sep	parate for Entire Year year	lf ma ou mu	rried filing combine Ist report both inco	ed, omes.	
	(rent receipt(s), ta	Failure to provide the att x receipt(s), Forms 1099, W-2, o			our	claim.		
1.	Enter the amount of income from F	orm MO-1040, Line 6, or Form MO-10	40P, Line 4		1		00	
	Enter the amount of nontaxable so before any deductions and the amo	cial security benefits received by you, yount of social security equivalent railroa	your spouse, and y	our minor children ïits.				
	., .,	099, RRB-1099, or SSI statement			2		00	
3.	 Enter the total amount of pensions, annuities, dividends, rental income, or interest income not included in Line 1. Include tax exempt interest from Form MO-A, Part 1, Line 8 (if filing Form MO-1040). ATTACH Forms W-2, 1099, 1099-R, 1099-DIV, 1099-INT, 1099-MISC, etc. 				3		00	
4.	I. Enter the amount of railroad retirement benefits (not included in Line 2) before any deductions. ATTACH Form RRB-1099-R (Tier II). If filing Form MO-1040, refer to Form MO-A, Part 1, Line 10.				4		00	
5.					5		00	
6.	 Enter the total amount received by you, your spouse, and your minor children from: public assistance, SSI, child support, or Temporary Assistance payments (TA and TANF). ATTACH a copy of Forms SSA-1099, a letter from the Social Security Administration and Social Services that includes the total amount of assistance received and Employment Security 1099, if applicable. 				6		00	
7.	7. Enter the amount of nonbusiness loss(es). You must include nonbusiness loss(es) in your household income (as a positive amount) here. (Include capital loss from Federal Form 1040, Line 13.)				7		00	
8.	8. TOTAL household income — Add Lines 1 through 7. Enter total here			8		00		
9.					9	-	00	
10.	 a. If you rented or did not If the total is greater than b. If you owned and occup 	Line 9 from Line 8 and enter the amou own and occupy your home for the er \$27,500, STOP - no credit is allowed bied your home for the entire year, Li \$30,000, STOP - no credit is allowed	ntire year, Line 10 . Do not file this c ne 10 cannot excee	cannot exceed \$27,500. laim. ed \$30,000.	10		00	
11							00	
	 If you owned your home, enter the total amount of property tax paid for your home, less special assessments, or \$1,100, whichever is less. ATTACH a copy of PAID real estate tax receipt(s). If your home is on more than five acres or you own a mobile home, ATTACH Form 948, Assessor's Certification. 			11		00		
12.	12. If you rented, enter the total amount from Form(s) MO-CRP, Line 9, or \$750, whichever is less. ATTACH rent receipts or a signed statement from your landlord. NOTE: If you rent from a facility that does not pay property tax, you are not eligible for a Property Tax Credit.				12		00	
13.	3. Enter the total of Lines 11 and 12, or \$1,100, whichever is less			13		00		
	 Apply Lines 10 and 13 to the chart in the instructions for MO-1040, pages 41-43 or MO-1040P, pages 29-31 to figure your Property Tax Credit. You must use the chart to see how much credit you are allowed. Enter this amount on Form MO-1040, Line 38 or Form MO-1040P, Line 20. 					00		
		M MUST BE ATTACHED TO F			40P.	1	,	

Form Missouri Department of Revenue					
Failure to provide landlord information will result in denial or delay of your claim.					
1. Social Security Number					
Are you related to your landlord?					
2. Taxpayer Name Physical Address of Rental Apartment					
Unit (P.O. Box Not Allowed)					
City State ZIP Code					
3. Landlord's Name Landlord's Last 4 Digits of Landlord's Federal Employee Landlord's					
Social Security Number					
Landlord's Street Address (Must be completed) Apartment Number					
City State ZIP Code					
4. Landlord's Phone Number (Must be completed)					
5. Rental Period During Year (MM/DD/YY)					
6. Enter your gross rent paid. Attach rent receipt(s) for each rent payment for the entire year, a signed statement from your landlord, or copies of canceled checks (front and back). If you received housing assistance, enter the amount of rent you					
paid. Note: If you rent from a facility that does not pay property tax, you are not eligible for a Property Tax Credit					
7. Select the appropriate box and enter the corresponding percentage on Line 7					
A. Apartment, House, Mobile Home, or Duplex - 100%					
B. Mobile Home Lot - 100%					
C. Boarding Home or Residential Care - 50%					
D. Skilled or Intermediate Care Nursing Home - 45%					
E. Hotel, if meals are included, enter - 50%; Otherwise, enter - 100%					
F. Low Income Housing - 100% (Rent cannot exceed 40% of total household income.)					
G. Shared Residence – If you shared your rent with relatives or friends (other than your spouse or children under 18), select the appropriate box based on the additional persons sharing rent:					
□ 1 (50%) □ 2 (33%) □ 3 (25%)					
8. Net rent paid - Multiply Line 6 by the percentage on Line 7					
9. Multiply Line 8 by 20%. Enter amount here and on Line 10 of Form MO-PTC or Line 12 of Form MO-PTS					
Taxation Division					

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