

2015

**FORM 1041ME - INCOME TAX RETURN
FOR RESIDENT AND NONRESIDENT ESTATES AND TRUSTS**

For calendar year 2015 or tax year beginning in 2015



99

Tax period
(mm-dd-yyyy)

2015

to

1409100

Amended Return

Name of Estate or Trust (as it appears on federal Form SS-4)

Estate/Trust/QFT EIN (do not enter / or -)

Name and Title of Fiduciary or Trustee

Fiduciary SSN or EIN (do not enter / or -)

Address of Fiduciary (number and street)

Contact Person First Name

Last Name

City

State

ZIP Code

Telephone number

Type of
entity (check
one box):Decedent's estate
(enter decedent's SSN)Qualified Funeral Trust (QFT)
Enter QFT EIN in space aboveQualified
Disability TrustBankruptcy estate
(Chapter 7)

Simple Trust

Complex Trust

ESBT (S Portion Only)

Pooled Income

Bankruptcy estate
(Chapter 11)

Check the boxes that apply:

Resident estate or trust

Nonresident estate or trust

Initial return

Final return

1. Federal taxable income (nonresident estates and trusts, skip to line 3)	1		.00
2. Fiduciary Adjustment: Resident estates and trusts only (see instructions)	2		.00
3. Maine taxable income (resident estate or trust - line 1 plus or minus line 2. Nonresident estate or trust - Schedule NR, line 9, column B)	3		.00
4. Maine income tax (from tax table on page 2 of instructions)	4		.00
5. Adjustments to tax (from Schedule A, line 20)	5		.00
6. Adjusted Maine income tax (line 4 plus or minus line 5)	6		.00
7. Tax payments: a. Maine income tax withheld (attach Form W-2, W-2G, 1099-R or 1099ME)	7a		.00
b. 2015 estimated tax payments (including real estate withholding tax payments) and extension payments	7b		.00
c. Refundable tax credits (from Schedule A, line 4)	7c		.00
d. Total payments (add lines 7a, 7b and 7c)	7d		.00
8. a. If line 6 is greater than line 7d, enter TAX BALANCE DUE	8a		.00
b. Enter PENALTY for underpayment of estimated tax (attach Form 2210ME) (Check here if you checked the box on Form 2210, line 17	8b		.00
c. TOTAL AMOUNT DUE (add lines 8a and 8b). Make checks payable to Treasurer, State of Maine	8c		.00
9. If line 7d is greater than line 6, enter OVERPAYMENT	9		.00
10. Overpayment to be CREDITED to next year's estimated tax.	10a	.00	REFUNDED
	10b		.00

REFUND DEPOSITED DIRECTLY TO YOUR CHECKING ACCOUNT (\$10,000 or less). SEE INSTRUCTIONS.

Check this box if this
refund will go to an
account outside the
United States.

10c. Routing Number

10d. Checking Account Number

Sign return on page 2



ESTATE/ TRUST EIN

1409101

SCHEDULE 1 - Fiduciary Adjustment

(Enter combined amounts for both the beneficiaries and the estate or trust)

1 ADDITIONS — Income exempt from federal income tax, but taxable by Maine:		
a Income from municipal and state bonds, other than Maine.....1a		.00
b Net Operating Loss Adjustment (attach schedule).....1b		.00
c Maine Public Employees Retirement System Contributions1c		.00
d Domestic Production Activities Deduction Add-back (see instructions).....1d		.00
e Bonus Depreciation Add-back (see instructions).....1e		.00
f Maine Capital Investment Credit Bonus Depreciation Add-back (see instructions)1f		.00
g Other. (See instructions) (Attach worksheet(s))1g		.00
h Total additions (add lines 1a through 1g)1h		.00
2 SUBTRACTIONS — Income exempt from Maine income tax, but taxable by federal law:		
a U.S. Government Bond interest included in federal taxable income.....2a		.00
b Social Security and Railroad Retirement Benefits included in federal taxable income (see instructions)....2b		.00
c Interest from Maine Municipal General Obligation , Private Activity and Airport Authority Bonds included in federal taxable income.....2c		.00
d Maine Public Employees Retirement System Pick-Up Contributions paid during 2015 which have been previously taxed by the state2d		.00
e Contributions to Qualified Tuition Programs - 529 Plans (Limited to \$250 per beneficiary. See instructions)2e		.00
f Bonus Depreciation and Section 179 Recapture (see instructions)2f		.00
g Other. (See instructions) (Attach worksheet(s))2g		.00
h Total Deductions (add lines 2a through 2g).....2h		.00
3 Net Fiduciary Adjustment (subtract line 2h from line 1h — see instructions [may be a negative amount]) ...3		.00

All estates or trusts: Multiply line 3 by Schedule 2, Column 3, line f.

Resident estates or trusts: Enter on page 1, line 2. Nonresident estates or trusts: Enter on Schedule NR, line 7, Column A.

Third Party Designee	Do you want to allow another person to discuss this return with Maine Revenue Services? ☐ Yes (complete the following). ☐ No.	
	Designee's name	Phone no. ()
	Personal Identification number	

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements and to the best of my knowledge and belief they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

SIGNATURE OF FIDUCIARY OR OFFICER REPRESENTING ESTATE OR TRUST

DATE

DATE ESTATE OR TRUST CREATED

SIGNATURE OF PREPARER OTHER THAN FIDUCIARY

DATE

PRINT PREPARER'S NAME

PREPARER'S PHONE NUMBER

PREPARER'S SSN OR PTIN



If payment is enclosed, mail to: Maine Revenue Services, P.O. Box 1065, Augusta, ME 04332-1065
 If payment is not enclosed, mail to: Maine Revenue Services, P.O. Box 1064, Augusta, ME 04332-1064
 Write the employer identification number of the estate or trust on the check. DO NOT SEND CASH.

ESTATE/ TRUST EIN _ _ _ - _ _ _ _ _

1. Name B = beneficiary E/T = estate or trust	2. Share of income (copy from federal return)	3. Percent	4. State of domicile	5. Social security number/EIN of beneficiaries	6. Maine-source income allocated to nonresident & "Safe Harbor" resident beneficiaries
(a) B-	\$	%			\$
(b) B-	\$	%			\$
(c) B-	\$	%			\$
(d) B-	\$	%			\$
(e) B-	\$	%			\$
(f) E/T-	\$	%			
(g) Total	\$	100%			\$

SCHEDULE 3 - Credit for Income Tax Paid to Another Jurisdiction

1	Maine taxable income from Form 1041ME, page 1, line 3.....	1	_____	.00
2	Income taxed by (_____ other jurisdiction) included in line 1	2	_____	.00
3	Percentage of income taxed by other jurisdiction (divide line 2 by line 1).....	3	_____	%
4	Limitation of credit:			
a	Form 1041ME, page 1, line 4 \$_____ multiplied by _____ % on line 3 above	4a	_____	.00
b	Income taxes paid to other jurisdiction net of tax credits.....	4b	_____	.00
5	Allowable credit: line 4a or 4b, whichever is less. Enter here and on Form 1041ME, Schedule A, line 5.....	5	_____	.00

Credit for each jurisdiction must be computed separately. Use a separate Schedule 3 for each jurisdiction. Add the results together and enter total on Schedule A, line 5.