

**Request for Miscellaneous  
Determination**  
Under Section 507, 509(a), 4940, 4942, 4945, and  
6033 of the Internal Revenue Code

OMB No. 1545-2211

Use the instructions to complete this form. **A User Fee must be attached to this form, if required.** For user fee information or additional help, visit our website at [www.irs.gov/eo](http://www.irs.gov/eo) or call IRS Exempt Organizations Customer Account Services toll-free at 1-877-829-5500. If the required information and documents are not submitted with payment of the appropriate user fee, the form may be returned to you.

**Part I Identification of Organization**

|                                                                                   |                                   |                                                          |                             |                       |
|-----------------------------------------------------------------------------------|-----------------------------------|----------------------------------------------------------|-----------------------------|-----------------------|
| <b>1a</b> Full Name of Organization                                               |                                   |                                                          |                             |                       |
| <b>b</b> Address (number, street and room/suite) If a P.O. Box, see instructions. |                                   | <b>c</b> City                                            | <b>d</b> State              | <b>e</b> Zip Code + 4 |
| <b>2</b> Employer Identification Number                                           | <b>3</b> Month Tax Year Ends (MM) | <b>4</b> Person to Contact if More Information is Needed |                             |                       |
| <b>5</b> Contact Telephone Number                                                 |                                   | <b>6</b> Fax Number (optional)                           | <b>7</b> User Fee Submitted |                       |

**Part II Type of Request**

**8** Please select the item(s) below that best describe your request. Using an attachment, provide a detailed explanation of your request. Be sure to include the organization's name and EIN on each additional sheet.

- a** ☐ Advance approval of certain set-asides described in section 4942(g)(2)
- b** ☐ Advance approval of voter registration activities described in section 4945(f)
- c** ☐ Advance approval of scholarship procedures described in section 4945(g)
- d** ☐ Exemption from Form 990 filing requirements
- e** ☐ Advance approval that a potential grant or contribution constitutes an "unusual grant"
- f** ☐ Change in Type (or initial determination of Type) of a section 509(a)(3) organization
- g** ☐ Reclassification of foundation status, including a voluntary request from a public charity for private foundation status
- h** ☐ Termination of private foundation status under section 507(b)(1)(B)—advance ruling request
- i** ☐ Termination of private foundation status under section 507(b)(1)(B)—60-month period ended

Under penalties of perjury, I declare that I have examined this application, including accompanying statements and schedules, and to the best of my knowledge and belief, it is true, correct, and complete.

**Please  
Sign  
Here**



\_\_\_\_\_  
(Signature of Officer, Director, Trustee or other authorized official.)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Type or print name of signer)

\_\_\_\_\_  
(Type or print title or authority of signer)

**For Paperwork Reduction Act Notice, see separate instructions.**

Cat. No. 37756H

Form **8940** (Rev. 6-2011)