## 2015 SCHEDULE H Homeowner and Renter Property Tax Credit

 Important: Read eligibility requirements before completing. Print in CAPITAL letters using black ink.Personal information
Your daytime telephone number
Your social security number (SSN)

Spouse's/registered domestic partner's SSN

| Your first name | M.I. | Last name |
| :--- | :--- | :--- |
| Spouse's/registered domestic partner's firs name | M.I. | Last name |

Mailing address (number, street and suite/apartment number if applicable)
City

State
official use only Vendor ID\#0002
Personal information
Your social securitv number (SSN)

City

Address of DC property (number, street and suite/apartment number if applicable) for which you are claiming the credit if different from above
Type of property for which you are claiming the credit. Fill in only one: House Apartment Rooming house Condominium

- Complete Section A or Section B, whichever applies. - Do not claim this credit for an exempt property owned by a government, a house of worship or a non-profit organization

Round cents to the nearest dollar.
Section A Credit claim based on rent paid If the amount is zero or less, leave the line blank.
1 Federal adjusted gross income of the tax filing unit from Line 32, on page 2 (see instructions) 1
2 Money from other sources used to pay rent not included in AGI:
a. Source $\qquad$ 8
b. Source $\qquad$
3 Rent paid on the property in 2015. $\qquad$ \$

4 Property tax credit. Use the "Computing Your Property Tax Credit" worksheet. $00 \times .20=$
5 Rent supplements received in 2015 by you or your landlord on your behalf.
6 Property tax credit. Subtract Line 5 from Line 4, D-40 filers enter here and on Line 28 of the D-40.
6
7 Landlord's name

Landlord's address (number and street)
Apartment number Landlord's telephone number

|  | Landlord's telephone number |  |
| :---: | :---: | :---: |
| City | State | Zip Code +4 |

Section B Credit claim based on real property tax paid
8 Federal adjusted gross income of the tax filing unit (see instructions). From Line 32 on page 2.

9 DC real property tax paid by you on the property in 2015.
10 Property tax credit Use the "Computing Your Property Tax Credit" worksheet. Enter here and on Line 28 of the D-40. 10
Round cents to the nearest dollar.
If the amount is zero or less, leave the line blank.
8

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11 Enter information from your real property tax bill or assessment. If a section is blank on your property tax bill, leave it blank here.
Square number
Suffix number
Lot number

Federal Adjusted Gross Income of the tax filing unit (see instructions) - Report the AGI of every member of your tax filing unit, including income subject to federal but not DC income tax. See following pages to add additional dependents.
Name (Last, First)
Social Security Number (SSN)
Date of Birth (MMDDYYYY)


For STANDALONE FILERS only, please complete the following "Refund Options" information Will this refund go to an account outside of the US? Yes No Refund Options: For information on the tax refund card and program limitations, see instructions or visit our website otr.dc.gov/refundprepaidcards. Mark one refund choice: $\bigcirc$ Direct deposit $\bigcirc$ Tax refund card $\subset \bigcirc$ Paper check
Direct Deposit. To have your refund deposited to your checking OR savings account, fill in oval and enter bank routing and account numbers. See instructions. Routing Number

Account Number


| Your signature | Date | Preparer's signature |  |
| :--- | :--- | :--- | :--- |
| Spouse's/domestic partner's signature if filing jointly or separately | Date |  |  |



Federal Adjusted Gross Income of the tax filing unit (see instructions) - Report the AGI of every member of your tax filing unit, including income subject to federal but not DC income tax. See following page to add additional dependents.

| COLUMN D |  |
| :---: | :---: |
| (DEPENDENT \#2) | COLUMN E |
| (DEOLUMN F |  |
| (DEPENDENT \#3) |  |

Name (Last, First)
Social Security Number (SSN)
Date of Birth (MMDDYYYY)

|  |  | Wages, salaries, tips, etc. |  | 1 \$ | \$ | \$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\sum_{0}^{1}$ |  | Taxable interest |  | 2 |  |  |
|  |  | Ordinary Dividends |  | 3 |  |  |
|  |  | Taxable refunds, credits, or offsets of state and local income taxes |  | 4 |  |  |
|  |  | Alimony received |  | 5 |  |  |
|  |  | Business Income | Fill in if minus | 6 |  |  |
|  | 7 | Capital gain | Fill in if minus | 7 |  |  |
|  | 8 | Other gains | Fill in if minus | 8 |  |  |
|  |  | IRA distributions: Taxable amount |  | 9 |  |  |
|  | 10 | Pensions and annuities: Taxable amount |  | 10 |  |  |
|  | 11 | Rental real estate, royalties, partnerships, S-Corp., trusts, etc. Fill in if minus |  | 11 |  |  |
|  | 12 | Farm income | Fill in if minus | 12 |  |  |
|  | 13 | Unemployment compensation |  | 13 |  |  |
|  | 14 | Social security benefits Taxable amount |  | 14 |  |  |
|  | 15 | Other income. Attach separate sheet(s) | Fill in if minus | 15 |  |  |
|  | 16 | Add Lines 1 through 15 in each column. | Fill in if minus | 16 |  |  |
|  | 17 | Educator expenses |  | 17 |  |  |
| $\stackrel{\leftrightarrow}{\bullet}$ | 18 Certain business expenses of reservists, performing artists, and fee-basis government official |  |  | 18 |  |  |
| $\stackrel{ \pm}{ \pm}$ | 19 Health savings account deduction |  |  | 19 |  |  |
| ¢ | 20 | Moving expenses |  | 20 |  |  |
| $\bigcirc$ | 21 | Deductible part of self-employment tax |  | 21 |  |  |
|  | 22 | Self-employed SEP, SIMPLE, and qualified plans |  | 22 |  |  |
|  | 23 | Self-employed health insurance deduction |  | 23 |  |  |
|  | 24 | Penalty on early withdrawal of savings |  | 24 |  |  |
|  | 25 | Alimony paid |  | 25 |  |  |
|  | 26 | IRA deduction |  | 26 |  |  |
|  | 27 | Student loan interest deduction |  | 27 |  |  |
|  | 28 | Tuition and fees per Federal form 8917 |  | 28 |  |  |
|  | 29 | Domestic production activities deduction |  | 29 |  |  |
|  | 30 Add Lines 17 through 29 in each column |  |  | 30 |  |  |
|  | 31 Subtract Line 30 from Line 16 |  | Fill in if minus | 31 |  |  |

Federal Adjusted Gross Income of the tax filing unit (see instructions) - Report the AGI of every member of your tax filing unit, including income subject to federal but not DC income tax. If you have more than 7 dependents, list them on an attachment.

COLUMN G
DEPENDENT \#5)
COLUMN H
(DFPFNDFNT \#h

COLUMN (DEPENDENT \#7)

Name (Last, First)
Social Security Number (SSN)
Date of Birth (MMDDYYYY)


## COMPUTING YOUR PROPERTY TAX CREDIT WORKSHEET

This credit may not be claimed if you live in a property owned by a government, a house of worship or a nonprofit organizatio .

The credit equals a percentage of the property taxes paid or the portion of the rent paid that is equivalent to property taxes ( $20 \%$ of rent paid) in excess of the applicable percentage of the total federal adjusted gross income of the tax filing unit. The maximum credit amount is $\$ 1000$.

If you are under age 70 and the

Federal AGI of your tax filing unit is
\$0-\$24,999
\$25,000 - \$40,000

If you are age 70 or older and the
Federal AGI of your tax filing unit is
\$0-\$60,000

Percentage -
The amount of property tax that exceeds $3.0 \%$ of the adjusted gross income of the tax filing unit
The amount of property tax that exceeds $4.0 \%$ of the adjusted gross income of the tax filing unit

Percentage -
The amount of property tax that exceeds $3.0 \%$ of the adjusted gross income of the tax filing unit

1. Enter federal AGI of tax filing unit (Line 1, Section A, Schedule or Line 8, Section B, Schedule H).
2. Enter property taxes paid in 2015 or 20\% of rent paid in 2015.
3. Multiply Line 1 by the applicable percentage (. 03 or .04 ).
4. Balance (Subtract Line 3 from Line 2).
5. Property Tax Credit Limit.
6. Enter the smaller of Line 4 or Line 5 here on Line 6 and on Line 4 of Schedule H, Section A for credit based on rent paid, or Line 10 of Schedule H, Section B for credit based on property tax paid. Round to the nearest whole dollar.
7. $\qquad$
8. $\qquad$
9. $\qquad$
10. $\qquad$
11. $\qquad$
12. 
