



This is a FILL-IN format. Please do not handwrite any data on this form other than your signature.

Personal information

OFFICIAL USE ONLY
Vendor ID#0002

Your first name

M.I. Last name

[illegible]

Your social security number

Your date of birth (MMDDYYYY)

Daytime phone number

[illegible]

Current mailing address (number, street and suite/apartment number if applicable)

[illegible]

City

State

Zip Code + 4

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100
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Country or U.S. commonwealth/U.S. territory

[illegible]

Review categories 1 - 2 below and attach your withholding statements.

1. Commuter/Domiciliary State Exemption: I declare that during the taxable year shown above I either commuted on a daily basis from my place of residence to work in the District of Columbia (DC) or I was a domiciliary or legal resident of the state listed and my only income from sources within DC was from wages and salaries, which are subject to taxation by (enter the 2 letter state abbreviation for your domiciliary or legal state of residency) I did not maintain a place of abode in DC for a total of more than 183 days. (see instructions). DC tax was erroneously withheld from salary and wages paid to me by my employer.

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2. Military spouse exemption: If your non-resident military spouse was in the armed services during 2015, and you are not a DC resident, enter the state of domicile declared on DD Form 2058.

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3. List the type and location of any DC real property you own.

Type of property _____

Address (number, street and suite/apartment number if applicable)

[illegible]

Type of property _____

Address (number, street and suite/apartment number if applicable)

[illegible]

Refund request

Round cents to nearest dollar. If amount is zero, leave line blank.

1. DC income tax withheld *Attach copies of your withholding statements.*
2. 2015 DC estimated income tax payments
3. Refund request *Add Lines 1 and 2.*

1	\$								00
2	\$								00
3	\$								00

Will the refund go to an account outside the US? ☐ Yes ☐ No See instructions.

Refund Options: For information on the tax refund card and program limitations, see instructions or visit our website otr.dc.gov/refundprepaidcards.

Mark one refund choice: ☐ Direct Deposit ☐ Tax Refund Card ☐ Paper Check

Direct Deposit If you want your refund deposited in your bank account, fill in type of account ☐ checking ☐ savings and enter the routing number and account number below.

Routing Number

Account Number

Signature

Under penalties of law, I declare that I have examined this request and any attached statements, and, to the best of my knowledge, they are correct.

Date _____

Preparer's signature

Preparer's Tax Identification Number (PTIN)

Preparer's Tax Identification Number (PTIN)

Who must file a Form D-40B?

Any nonresident of DC claiming a refund of DC income tax withheld or paid by estimated tax payments must file a D-40B. A nonresident is anyone whose permanent home was outside DC during all of 2015 and who did not live in DC for a total of 183 days or more during 2015. A joint request for refund is not permitted. Attach all statements showing DC withholding to the front of page 1. Be sure to include your date of birth on page 1.

NOTE: If you moved into DC with the intent of residing, you are considered a DC resident and the 183 days does not apply.

Where to send a Form D-40B?

You must mail the completed Form D-40B to:
Office of Tax and Revenue
PO Box 96147
Washington, DC 20090-6147

How will we respond to your request?

- We will send you a refund for the amount you request if we determine you were not a resident of DC during 2015; or
- Based on the information you provide, we may determine that you qualify as a DC resident. If so, we will require that you file either a DC Form D-40 or DC Form D-40EZ tax return.

Notice: In order to comply with banking rules, we will not issue a refund to or through a foreign financial institution. Instead, we will issue a tax refund card if the refund is greater than or equal to \$2.00 but less than or equal to \$4,000. If the refund is outside the threshold, a paper check will be issued.

In the event of a rejection of direct deposit, refunds will be re-issued on a paper check.