

Fiduciary Supplemental Schedule

**TC-41A
2014**

41403

EIN or SSN _____

Estate/trust name _____

Part 1 - Additions to Income (write the code and amount of each addition to income)		Code	Amount
Code	Code	• _____	_____ .00
51 Lump sum distributions	58 ESBT S corporation income	• _____	_____ .00
54 Utah Educational Savings Plan (UESP) addback*	62 Fiduciary adjustments - attach explanation	• _____	_____ .00
57 Municipal bond interest	69 Equitable adjustments - attach explanation	• _____	_____ .00
* to the extent previously deducted or credited on Utah return		• _____	_____ .00
		• _____	_____ .00
Total additions to income (add all additions to income and enter total here and on TC-41, line 5)			_____ .00

Part 2 - Subtractions from Income (write the code and amount of each subtraction from income)		Code	Amount
Code	Code	• _____	_____ .00
71 Interest from U.S. Government Obligations	79 Equitable adjustments - attach explanation	• _____	_____ .00
77 Native American Income: Tribe	84 Nontaxable income from irrevocable resident trust	• _____	_____ .00
Enrollment Number Code	86 Nongrantor charitable lead trust charitable contribution	• _____	_____ .00
• _____	87 Fiduciary adjustment - attach explanation	• _____	_____ .00
78 Railroad retirement income		• _____	_____ .00
Total subtractions from income (add all subtractions from income and enter total here and on TC-41, line 12)			_____ .00

Part 3 - Apportionable Nonrefundable Credits (write the code and amount of each credit)		Code	Amount
Code		• _____	_____ .00
04 Capital gain transactions credit		• _____	_____ .00
20 Utah Educational Savings Plan (UESP) credit		• _____	_____ .00
24 Qualifying solar project credit		• _____	_____ .00
26 Gold and silver coin sale credit		• _____	_____ .00
		• _____	_____ .00
Total apportionable nonrefundable credits			_____ .00
Less apportionable nonrefundable credit distributed to beneficiaries on Schedule K-1			• 91 _____ .00
Total apportionable nonrefundable credits claimed by fiduciary			_____ .00
(subtract credit allocated to beneficiaries from total credit and enter this amount on TC-41, page 2, line 24)			

Part 4 - Nonapportionable Nonrefundable Credits (write the code and amount of each credit)		Code	Amount
Code	Code	• _____	_____ .00
02 Qualified sheltered workshop credit - name: _____	12 Research activities credit	• _____	_____ .00
05 Clean fuel vehicle credit	13 Carryover of mach./equip. research credit	• _____	_____ .00
06 Historic preservation credit	17 Tax paid to another state (attach TC-41S)	• _____	_____ .00
07 Enterprise zone credit	21 Renewable residential energy systems credit	• _____	_____ .00
08 Low-income housing credit	25 Combat related death credit	• _____	_____ .00
10 Recycling market dev. zone credit	27 Veteran employment tax credit	• _____	_____ .00
Total nonapportionable nonrefundable credits			_____ .00
Less nonapportionable nonrefundable credit distributed to beneficiaries on Schedule K-1			• 92 _____ .00
Total nonapportionable nonrefundable credits claimed by fiduciary			_____ .00
(subtract credit allocated to beneficiaries from total credit and enter this amount on TC-41, page 2, line 27)			

**Submit page ONLY if data entered.
Attach completed schedule to your Utah Fiduciary Tax Return.**

Fiduciary Supplemental Schedule (continued)

**TC-41A
2014**

41404

EIN or SSN _____

Estate/trust name _____

Part 5 - Refundable Credits (write the code and amount of each refundable credit)		Code	Amount
Code	Code	• _____	_____ .00
39 Renewable commercial energy systems	46 Mineral production withholding tax	• _____	_____ .00
40 Targeted business tax credit	47 Agricultural off-highway gas/undyed diesel	• _____	_____ .00
43 Pass-through entity withholding	48 Farm operation hand tools	• _____	_____ .00
		• _____	_____ .00
		• _____	_____ .00
Total refundable credits			_____ .00
Less refundable credit distributed to beneficiaries on Schedule K-1		• 93	_____ .00
Total refundable credits claimed by beneficiary			_____ .00
(subtract credit allocated to beneficiaries from total credit and enter this amount on TC-41, line 36)			

**Submit page ONLY if data entered.
Attach completed schedule to your Utah Fiduciary Tax Return.**