RI-1120F BUSINESS CORP

Rhode Island **Business Corporation Tax** Supplemental Schedule

Calendar Year	or	
Fiscal Year Beginning _		, 20
and Ending	, 20	

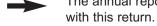
SUPPLEMENTAL SCHEDULE This form is to be used only by those corporations dealing in securities on their own behalf and which qualify as Investment Companies or which qualify as Regulated Investment Companies, Non-Captive Real Estate Investment Trusts or Personal Holding Companies as provided in Section 44-11-2 of Rhode Island General Laws. Captive Real Estate Investment Trusts file a RI-1120C return and calculate the Rhode Island tax as a corporation using Form RI-1120C. Corporate name: Federal employer identification number: REGULATED INVESTMENT COMPANIES INCLUDING PERSONAL HOLDING COMPANIES REGISTERED UNDER FEDERAL INVESTMENT COMPANY ACT OF 1940 **YES** NO 1. Is this corporation registered and regulated under the Federal Investment Company Act of 1940? 1. Registration Number with the Security and Exchange Commission. Date of Registration with the Security and Exchange Commission. NOTE: If the certificate issued under the Act was not for the entire period, the taxpayer is not entitled to report as a Regulated Investment Company Each company must submit with this return the annual report to stockholders for the period covered by the return along with such other reports as have been issued during such period. A Business Corporation Tax Return (Form RI-1120C) must be filed along with this Supplemental Schedule.

Non-Captive Real Estate Investment Trusts

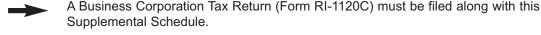
(CAPTIVE REAL ESTATE INVESTMENT TRUST SHOULD CALCULATE TAX USING FORM 1120C)

YES NO 1. Is this company a Real Estate Investment Trust within the meaning of Section 856 of the Internal Revenue 1. Code of 1954? 2. Has the company met the requirements therein contained? 2. 3. 3. Does the company satisfy the conditions as to the determination of status contained in Section 856(b)? 4. Has a return been filed with the Internal Revenue Service as a Real Estate Investment Trust for the 4. fiscal period covered by this return?

NOTE: If the answers to the above questions are all "Yes", a return is required to be filed for the fiscal period as reported to the Internal Revenue Service.



The annual report to shareholders for the period covered by this return must be submitted



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	R USE OF REGULATED INVESTMENT COMPANIES, NON-CAPTIVE RSONAL HOLDING COMPANIES REGISTERED UNDER THE FEDERA									
1.	Total Income from Federal Form 1120, line 11 or Federal Form 1120-RIC or 1120-REIT, line 8									
2.	L			2.	\dashv					
3.	Total Adjusted Gross Income. Add lines 1 and 2					3.				
4.	Interest on Obligations of the United States or its possessions				4.					
5.	Interest exempt from taxation by Rhode Island				5.	\dashv				
6.	Capital Gain Net Income from Federal Form 1120, line 8 or Federal Form 1120-RIC or 1120-REIT, page 1, line 5	6								
7.	Unused Capital Loss Carryover from Federal Form 1120, Sch D, part 1, line 6	7.								
8.	Total of lines 6 and 7	8.								
9.	50% of line 8				9.					
10.	10. Total of lines 4, 5 and 9									
11.	11. Net Adjusted Gross Income. Subtract line 10 from line 3									
12.	2. Apportionment Ratio from RI-1120C, Schedule J									
13.	Rhode Island Adjusted Gross Income. Multiply line 11 times line 12									
14.	14. Tax computed at ten cents (\$0.10) per each One Hundred Dollars of amount on line 13. Calculate (line 13/\$100)*0.10									
15. Minimum Tax - \$500.00						15.	\$50	\$500.00		
16.	Tax Due. Line 14 or line 15, whichever is greater. Enter on Form RI-11200	c, pag	e 1, line 15 and v	write	RI-1120F	16.				
Investment Companies										
								NO		
1.	During the period covered by this return, did this corporation engage in buying, selling, dealing in or holding securities on its own behalf and not as a broker, underwriter or distributor? Were gross receipts derived from such activities during the taxable year at least 90% of total gross receipts derived from all activities during the year?						YES			
2.										
NOTE: If the answers to both of the above questions are "YES", the taxpayer is entitled to report as such an investment company and must complete the information required in Form RI-1120 and the additional information required below.										
3.	. Entire Net Income from Form RI-1120, page 1, line 6					3.				
4.	4. Capital Gain Net Income from Federal Form 1120, page 1, line 8					_				
5.	5. Unused Capital Loss Carryover from Federal Form 1120, Schedule D, part 1, line 6		5.		_					
6.	6. Total of lines 4 and 5									
7.	7. 50% of line 6									
8. Net Adjusted Gross Income. Subtract line 7 from line 3										
9. Apportionment Ratio from RI-1120C, Schedule J										
10. Rhode Island Adjusted Gross Income. Multiply line 8 times line 9										
11. Nine percent (9.0%) of line 10										
12	12. Minimum Tax - \$500.00						\$500	0.00		
13. Tax Due. Line 11 or line 12, whichever is greater. Enter on Form RI-1120C, page 1, line 15 and write RI-1120F						13.				

Federal employer identification number

RI-1120F Name