

**2014 Form RI-1040**

## Resident Individual Income Tax Return

Your name		Deceased? <input type="checkbox"/> Yes <input type="checkbox"/> No		Your social security number	
Spouse's name		Deceased? <input type="checkbox"/> Yes <input type="checkbox"/> No		Spouse's social security number	
Address		New address? <input type="checkbox"/> Yes <input type="checkbox"/> No		Daytime phone number	
City, town or post office		State	ZIP code	City or town of legal residence	

**ELECTORAL CONTRIBUTION**

If you want \$5.00 (\$10.00 if a joint return) to go to this fund, check here. (See instructions. This will not increase your tax or reduce your refund.) ☐ Yes

If you wish the 1st \$2.00 (\$4.00 if a joint return) to be paid to a specific party, check the box and fill in the name of the political party. Otherwise, it will be paid to a nonpartisan general account. ☐ \_\_\_\_\_

**FILING STATUS**

Check only one box

- 1 ☐ Single      3 ☐ Married filing separately      5 ☐ Qualifying widow(er)
- 2 ☐ Married filing jointly      4 ☐ Head of household

**INCOME, TAX AND CREDITS**

Rhode Island Standard Deduction  
Single **\$8,100**  
Married filing jointly or Qualifying widow(er) **\$16,250**  
Married filing separately **\$8,100**  
Head of household **\$12,200**

1	Federal AGI from Federal Form 1040, line 37; 1040A, line 21 or 1040EZ, line 4.....	1	
2	Net modifications to Federal AGI from RI Schedule M, line 3. If no modifications, enter zero on this line.....	2	
3	Modified Federal AGI. Combine lines 1 and 2 (add net increases or subtract net decreases).....	3	
4	Deductions. RI Standard Deduction (left margin). If line 3 is over \$189,700, see Standard Deduction Worksheet.....	4	
5	Subtract line 4 from line 3.....	5	
6	Exemptions. Enter federal exemptions in box, multiply by \$3,800 and enter result on line 6. If line 3 is over \$189,700, see Exemption Worksheet on page i..... <input type="checkbox"/> X \$3,800 =	6	
7	<b>RI TAXABLE INCOME.</b> Subtract line 6 from line 5.....	7	
8	RI income tax from Rhode Island Tax Table or Tax Computation Worksheet.....	8	
9a	RI percentage of allowable Federal credit from page 2, RI Sch I, line 22.....	9a	
b	RI Credit for income taxes paid to other states from page 2, RI Sch II, line 29.....	9b	
c	Other Rhode Island Credits from RI Schedule CR, line 4.....	9c	
d	Total RI credits. Add lines 9a, 9b and 9c.....	9d	
10a	Rhode Island income tax after credits. Subtract line 9d from line 8 (not less than zero).....	10a	
b	Recapture of Prior Year Other Rhode Island Credits from RI Schedule CR, line 7.....	10b	
11	RI checkoff contributions from page 2, RI Checkoff Schedule, line 37..... <small>Contributions reduce your refund or increase your balance due.</small>	11	
12	USE/SALES tax due from page 8, RI Schedule U, line 4 or line 8, whichever applies.....	12	
13	<b>TOTAL RI TAX AND CHECKOFF CONTRIBUTIONS.</b> Add lines 10a, 10b, 11 and 12.....	13	

**PAYMENTS AND PROPERTY TAX RELIEF CREDIT**

Attach Forms W-2 and 1099 here.

14a	RI 2014 income tax withheld from RI Schedule W, line 16..... <b>(Attach all Forms W-2 and 1099 with RI withholding, AND Sch W )</b>	14a	
b	2014 estimated tax payments and amount applied from 2013 return.....	14b	
c	Property tax relief credit from RI-1040H, line 7 or 14. <b>Attach RI-1040H</b>	14c	
d	RI earned income credit from page 2, RI Schedule EIC, line 46.....	14d	
e	RI Residential Lead Paint Credit from RI-6238, line 7. <b>Attach RI-6238.</b>	14e	
f	Other payments.....	14f	
g	<b>TOTAL PAYMENTS AND CREDITS.</b> Add lines 14a, 14b, 14c, 14d, 14e and 14f.....	14g	

☐ Check ✓ to certify use tax amount on line 12 is accurate.

☐ Check ✓ if extension is attached.

**AMOUNT DUE**

15a	<b>AMOUNT DUE.</b> If line 13 is <b>LARGER</b> than line 14g, subtract line 14g from line 13.....	15a	
b	Check <input type="checkbox"/> if <b>RI-2210</b> or <b>RI-2210A</b> is attached and enter underestimating interest due. <b>This amount should be added to line 15a or subtracted from line 16, whichever applies.</b>	15b	
c	<b>TOTAL AMOUNT DUE.</b> Add lines 15a and 15b. Complete RI-1040V and send in with your payment ☹	15c	

**REFUND**

16	<b>AMOUNT OVERPAID.</b> If line 14g is <b>LARGER</b> than line 13, subtract line 13 from line 14g. <b>If there is an amount due for underestimating interest on line 15b, subtract line 15b from line 16.</b> ☺	16	
17	Amount of overpayment to be refunded.....	17	
18	Amount of overpayment to be applied to 2015 estimated tax.....	18	

**2014 Form RI-1040**

## Resident Individual Income Tax Return

Name	Your social security number

**RI SCHEDULE I - ALLOWABLE FEDERAL CREDIT**

19 RI income tax from page 1, line 8 .....	19	
20 Credit for child and dependent care expenses from Federal Form 1040, line 49 or Form 1040A, line 31.....	20	
21 Tentative allowable federal credit. Multiply line 20 by 25% (0.2500).....	21	
22 MAXIMUM CREDIT. Line 19 or 21, whichever is SMALLER. Enter here and on page 1, line 9a .....	22	

**RI SCHEDULE II - CREDIT FOR INCOME TAX PAID TO ANOTHER STATE**

NOTE: You must attach a signed copy of the state tax return(s) for which you are claiming credit.

23 RI income tax from RI-1040, page 1, line 8 less allowable federal credit from RI-1040, page 2, line 22 .....	23	
24 Income derived from other state. If more than one state, see instructions.....	24	
25 Modified federal AGI from page 1, line 3 .....	25	
26 Divide line 24 by line 25.....	26	
27 Tentative credit. Multiply line 23 by line 26.....	27	
28 Tax due and paid to other state (see specific instructions). Insert name of state paid .....	28	
29 MAXIMUM TAX CREDIT. Line 23, 27 or 28, whichever is the SMALLEST. Enter here and on page 1, line 9b .....	29	

**RI CHECKOFF CONTRIBUTIONS SCHEDULE**

	\$1.00	\$5.00	\$10.00	Other		
30  Drug program account <b>RIGL §44-30-2.4</b> .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	30	
31  Olympic Contribution <b>RIGL §44-30-2.1</b> ..... Yes <input type="checkbox"/> \$1.00 contribution (\$2.00 if filing a joint return) ....					31	
32  RI Organ Transplant Fund <b>RIGL §44-30-2.5</b> .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	32	
33  RI Council on the Arts <b>RIGL §42-75.1-1</b> .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	33	
34  RI Nongame Wildlife Fund <b>RIGL §44-30-2.2</b> .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	34	
35  Childhood Disease Victim's Fund <b>RIGL §44-30-2.3</b> .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	35	
36  RI Military Family Relief Fund <b>RIGL §44-30-2.9</b> .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	36	
37 TOTAL CONTRIBUTIONS. Add lines 30, 31, 32, 33, 34, 35 and 36. Enter here and on RI-1040, page 1, line 11.....					37	

**RI SCHEDULE EIC - RHODE ISLAND EARNED INCOME CREDIT**

38 Rhode Island income tax from RI-1040, page 1, line 10a.....	38	
39 Federal earned income credit from Federal Form 1040, line 66a; 1040A, line 42a, or 1040EZ, line 8a .....	39	
40 Rhode Island percentage.....	40	25%
41 Multiply line 39 by line 40 .....	41	
42 Enter the SMALLER of line 38 or line 41 .....	42	
43 Subtract line 42 from line 41. If zero or less, enter the amount from line 42 on line 46. Otherwise, go to line 44 .....	43	
44 Refundable percentage.....	44	15%
45 Rhode Island refundable earned income credit. Multiply line 43 by line 44.....	45	
46 TOTAL RI EARNED INCOME CREDIT. Add line 42 and line 45. Enter here and on RI-1040, line 14d .....	46	

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, it is true, accurate and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Spouse's signature	Date	Telephone number
Paid preparer signature	Print name	Date	Telephone number
Paid preparer address	City, town or post office	State	ZIP code PTIN

May the Division of Taxation contact your preparer? YES ☐

Revised 10/2014