

1404110056

PA-41 - 2014 (03-14)
PA Fiduciary Income Tax Return
PLEASE PRINT IN BLACK INK

OFFICIAL USE ONLY

Federal Employer Identification Number

Decedent's Social Security Number

Fiduciary's Daytime Telephone Number

PLEASE WRITE IN THE FEIN & SOCIAL SECURITY NUMBER ABOVE

Name of Estate or Trust (See Online Detailed Instructions)

Name and Title of Fiduciary

Address of Fiduciary (Street Number and Name, etc.)

City or Post Office

State

ZIP Code

☐ Extension Requested☐ Amended PA-41☐ Fiscal-Year Filer

FY beginning

and ending

Residency Status. Fill in only one oval.

☐ R Pennsylvania Resident☐ N Nonresident
If "N", Name of State

Final Return

☐ F Enter Ending Date:

Submit all required Pennsylvania supporting schedules.

If Line 3, 4 or 5 is a LOSS, fill in the oval next to the amount.

Dollars

Cents

1. **INTEREST INCOME and GAMBLING and LOTTERY WINNINGS.** 1.
2. **DIVIDEND AND CAPITAL GAINS DISTRIBUTIONS INCOME.** 2.
3. **NET INCOME or LOSS from the Operation of a Business, Profession or Farm.** ☐ LOSS 3.
4. **NET GAIN or LOSS from the Sale, Exchange or Disposition of Property.** ☐ LOSS 4.
5. **NET INCOME or LOSS from Rents, Royalties, Patents or Copyrights.** ☐ LOSS 5.
6. **ESTATE or TRUST INCOME.** 6.
7. **TOTAL INCOME.** Add only the positive income amounts from Lines 1, 2, 3, 4, 5 and 6.
Do not add losses. 7.
8. **DEDUCTIONS from PA SCHEDULE DD.** 8.
9. **NET PA-TAXABLE INCOME.** Subtract Line 8 from Line 7. 9.
10. **PA TAX LIABILITY.** Multiply Line 9 by the tax rate 3.07 percent (0.0307). 10.
11. **TAX WITHHELD FOR NONRESIDENT BENEFICIARIES.** See the instructions. 11.
12. **TOTAL PA TAX LIABILITY.** Add Lines 10 and 11. 12.
13. **2014 ESTIMATED PAYMENTS and CREDITS.** 13.
14. **NONRESIDENT TAX WITHHELD from PA SCHEDULE(S) NRK-1.** 14.
15. **TOTAL CREDIT for TAXES PAID by PA RESIDENT ESTATES or TRUSTS to OTHER STATES** 15.
16. **TOTAL OTHER CREDITS from PA SCHEDULE OC.** 16.
17. **PA INCOME TAX WITHHELD.** 17.
18. **TOTAL PAYMENTS and CREDITS.** Add Lines 13, 14, 15, 16 and 17. 18.
19. **USE TAX.** See the instructions. 19.



1404110056

EC

FC

1404210054

PA-41 - 2014 (03-14)

PA Fiduciary Income Tax Return

PLEASE PRINT IN BLACK INK

Name as shown on PA-41 Federal EIN or Decedent's Social Security Number

20. TAX DUE. If the total of Line 12 and Line 19 is more than Line 18, enter the difference here. 20.	
21. PENALTIES AND INTEREST. See the instructions for additional information. If including REV-1630F, fill in oval. 21.	
22. TOTAL PAYMENT – Add Lines 20 and 21. Make check or money order payable to PA DEPT. OF REVENUE. See the instructions on HOW TO PAY 22.	
23. OVERPAYMENT. If Line 18 is more than the total of Lines 12, 19 and 21, enter the difference here. The total of Lines 24 and 25 must equal Line 23. 23.	
24. REFUND – Amount of Line 23 you want as a check mailed to the estate or trust. REFUND 24.	
25. CREDIT – Amount of Line 23 you want as a credit to the 2015 estimated tax account of the estate or trust. 25.	

Signature(s). Under penalties of perjury, I have examined this return, including all accompanying schedules and statements, and to the best of my belief, it is true, correct and complete.

Signature of Fiduciary Date

Name of preparer or his or her company name, based on all information on this return of which the preparer has any knowledge.

Preparer's Name and Telephone Number Firm FEIN Preparer's PTIN

PA-41 Other Information (03-14)

PA SCHEDULE OI - Other Information**2014**

	YES	NO
1. Is this a revocable trust?	☐	☐
2. Is this an irrevocable trust?	☐	☐
3. Does the estate/trust receive income from or pay income to a foreign entity? If "Yes," include a statement with this return. See the PA-41 Schedule OI instructions for what to include with that statement.	☐	☐
4. Has the federal government made an additional assessment on the income of this estate/trust in the last four years? If "Yes," include a statement with this return explaining such adjustments. See the PA-41 Schedule OI instructions.	☐	☐
5. Did this estate/trust receive income from a partnership, S corporation, LLC, or another estate/trust? If "Yes," list below all such partnerships, S corporations, LLCs, estates/trusts, showing the FEIN, name and address of each. If additional space is necessary, include a supplemental statement (in the same format) with this return.	☐	☐
FEIN	Name	Address
a.		
b.		
c.		
d.		
e.		
f.		
6. If this return is for a trust, state the name and address of the grantor below.		
Name of Grantor:	Address of Grantor:	



1404210054

1404210054