

PA SCHEDULE A

Interest Income

PA-40 Schedule A
(07-14)(FI)

2014

OFFICIAL USE ONLY

Name shown first on the PA-40 (if filing jointly)

Social Security Number (shown first)

CAUTION: Federal and PA rules for taxable interest income are different. **Read the instructions.**

If your total PA-taxable interest income (taxpayer, spouse and/or joint) is equal to the amount reported on your federal return and you have no amounts for Lines 2 through 15 of PA Schedule A, you must report your income on Line 2 of the PA-40, but you do not have to submit PA Schedule A. If there are any amounts (taxpayer, spouse and/or joint) for any of the Lines 2 through 15 of the schedule, you must complete and submit PA Schedule A with your PA-40. A taxpayer and spouse must complete separate schedules to report their income if any amounts are reported on Lines 2 through 15 of Schedule A. However, if all the income is earned on a joint basis, one schedule may be completed. Complete the oval to indicate whether the income included on the schedule is from the taxpayer, spouse or joint. If a separate PA Schedule A is prepared for a taxpayer and spouse, include only the taxpayer or spouse share of the income for each line.

PA SCHEDULE A - PA-Taxable Interest Income (See the instructions.)

PA-40 A (07-14)	Taxpayer <input type="radio"/>	Spouse <input type="radio"/>	Joint <input type="radio"/>	
1. Interest income reported on your federal return.				1. \$
2. Tax-exempt interest income reported on Line 8b of your federal return.				2. \$
3. Other addition adjustments. See instructions. Description: _____				3. \$
4. Add Lines 1, 2 and 3.				4. \$
5. Interest income from federal Schedule(s) K-1. See instructions.				5. \$
6. Interest income from direct obligations of the Commonwealth of Pennsylvania and/or its municipalities.				6. \$
7. Interest income from direct obligations of the U.S. government.				7. \$
8. Other reduction adjustments. See instructions. Description: _____				8. \$
9. Add Lines 5, 6, 7 and 8.				9. \$
10. Subtract Line 9 from Line 4.				10. \$
11. Distributions from Life Insurance, Annuity or Endowment Contracts included in federal taxable income.				11. \$
12. Distributions from Charitable Gift Annuities included in federal taxable income.				12. \$
13. Distributions from IRC Section 529 Qualified Tuition Programs for non-educational purposes.				13. \$
14. Distributions from Health/Medical Savings Accounts included in federal taxable income.				14. \$
15. Interest income from PA S corporations and partnership(s), from your PA Schedule(s) RK-1 or federal Schedule(s) K-1.				15. \$
16. Total PA-Taxable Interest Income. Add Lines 10 through 15. Enter on Line 2 of your PA-40.				16. \$

