## Do not use staples.

• Ohio Departi Taxatio		2014	IT 1041 Rev. 11/14 Fiduciary
Check here if amended ret	14180102		Income Tax Return
Check here if final return	Use on	ly black ink.	
Federal employer I.D. no. (FEIN)	Social Security no. of decedent (es	states only)	For taxable year beginning in
Use UPPERCASE letters.			M M / 2 0 1 4
Name of trust or estate			
Name of trust or estate (second li	ine)		
Fiduciary name and title			
Address (if address change, che	ck box)		
City		State ZIP code	
		State ZIP code	
E-mail address			
Check Applicable Box(es)		Do not star	ple or otherwise attach.
Simple trust OR	Complex trust	Place any supporti	ng documents, including K-1's, ast page of this return.
Resident trust OR	Nonresident trust		Mail to:
Irrevocable trust	Testamentary trust	Ohio D	Dept. of Taxation
	Testamentary trust		D. Box 2619
	Decedent's setate		ıs, OH 43216-2619
Bankruptcy estate	Decedent's estate	Instructions for this form	n are on our Web site at tax.ohio.gov.
INCOME AND TAX INFOR	RMATION – If amount is negative, s	shade the negative sign ("–") in	the box provided.
1. Federal taxable income (from li	ine 22 of IRS form 1041). Attach page 1	of IRS form 1041	, 0 0
2. Net adjustments from Schedu	ıle A, line 42		0 0
3. Ohio taxable income (line 1 pl	lus or minus line 2). Estates should skip	lines 4-7	0 0
4. Allocated gualifying trust amou	unt from Schedule F, line 58 (trusts only	)	
	n Schedule G, line 61 (trusts only)		0 0
	chedule H, line 64 (trusts only)		0 0
			0 0
8. Tax on Ohio taxable income (	e (trusts add lines 4, 5 and 6; if less than (estates, line 3) or tax on modified Ohio	o taxable income (trusts,	00
,	structions		
	47 (estates only)		
credit for estates and trusts fro	C (estates); nonresident credit from Scher rom Schedule E (attach Schedule E), So	chedule I credit (resident	0 0
	ufacturing M&E. Attach grant request		
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INCOME AND TAX INFORMATIONcont.						
11. Tax after nonrefundable credits and grant (line 8 minus the amou	nt on lines 9 and 10)		11		(	0 0
12. Interest penalty on underpayment of estimated tax (attach Ohio form	,				(	0 0
					(	0 0
13. Total Ohio tax (sum of lines 11 and 12)				,		
14. Net payments from line 77 on page 514.		0	0			
15. Refundable business credits (attach documen- tation)	,	0	0			
16. Total (sum of lines 14 and 15)16.	,,	0	0			
17. If line 16 is more than line 13, subtract line 13 from line 16. This i	s your overpayment		.17.	,,	(	0
18. Amount of line 17 to be credited to 2015 estimated tax liabilityCREDIT TO 2015 ▶ 18.		0	0			
19. Amount of line 17 to be refunded (subtract line 18 from line 17)			19.	$\Box$	(	0
20. Net amount due, if any (if line 13 is more than line 16, subtract lin	ne 16 from line 13, but not le	ess			(	0 0
than -0-)			.20.	,,		0 (
<ol> <li>Interest and penalty on late-paid and/or late-filed return, if any</li> <li>Total amount due, if any (sum of lines 20 and 21). Make check payal</li> </ol>			.21.	,,		
include Ohio form IT 1041P and place FEIN on check	TOTAL AMOUNT DUE			,,		0 0
If your refund is \$1.00 or less, no refund will b	e issued. If you owe \$1.00	or	less, no payme	nt is necessar	у.	
SIGN HERE (required)						
I declare under penalties of perjury that this report, including any as statements, has been examined by me and to the best of my knowle rect and complete return and report.			For D	epartment	Use Only	
Signature of fiduciary or trust officer Preparer's name	e (please print)	-				_
Title Date Preparer's addre	ess (including ZIP code)		,	,		
Fiduciary's or trust officer's phone number Preparer's phone	e number	-				
Do you authorize your preparer to contact us regarding this return?	Yes No					Code
SCHEDULE A – ADJUSTMENTS TO FEDERAL TAX	ABLE INCOME NET	OF	RELATED E	XPENSES		
Additions 23. Non-Ohio state or local government interest and dividends not d	istributed		22		(	0 0
					(	0 0
24. Pass-through entity add-back and related member add-back			24.	,,		0 0
25. Income from an ESBT not shown in federal taxable income			25.	,,		
26. Losses from sale or other disposition of Ohio public obligations.			26.	,,		0
27. Recovery of amount previously deducted or excluded			27.	,,	(	0 0
28. Adjustment for Internal Revenue Code sections 168(k) and 179			28.	,,_	(	0
29. Federal personal exemption (estates only), lump sum distribution federal tax adjustments			29.	,,	(	0
30. Expenses claimed on Ohio estate return (estates only)					(	0
31. Total additions (add lines 23 through 30)					(	0 0
				7		
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S	HEDULE A – ADJUSTMENTS TO FEDERAL TAXABLE INCOME NET O	OF RELATED EXPENSEScon	t.	
	ductions – Note: Deduct income items described below only to the extent that those ounts are not already deducted or excluded from federal taxable income after distributions.		0	0
32.	Federal interest and dividends exempt from state taxation net of related expenses	32.		0
33.	Certain state and municipal income tax overpayments	33.		0
34.	Losses from an ESBT not shown in federal taxable income	34,,,,	0	0
35.	Wage and salary expense not previously deducted due to the federal targeted jobs credit or the work opportunity credit		0	0
36.	Interest income from Ohio public obligations and Ohio purchase obligations and gains from the sale or other disposition of Ohio public obligations		0	0
37.	Refunds or reimbursements of prior year federal itemized deductions and miscellaneous federal tax adjustments.		0	0
			0	0
	Farm income from a farm of at least 10 acres (trusts only)	38,,,	0	U
39.	Adjustment for Internal Revenue Code sections 168(k) and 179 depreciation expense 1/2, 1/5 or 1/6 (check applicable box). Attach a separate schedule showing cal-		0	0
	culations		0	U
40.	Repayment of income reported in a prior year and not otherwise deducted	40.	0	0
			0	0
	Total deductions (sum of lines 32 through 40) Net adjustments – If line 31 is <b>MORE</b> than line 41, enter the difference here and on line 2 as		0	0
	positive. If line 31 is LESS than line 41, enter the difference here and on line 2 as negative		0	0
S	HEDULE B – ESTATE CREDITS			
			0	0
43.	Retirement income credit (see instructions for credit table) (limit – \$200)	43.		
44.	Senior citizen's credit (limit – \$50 per return)	44.		0
45.	Child and dependent care credit (see instructions and worksheet in Ohio form IT 1040 booklet)	45		0
46.	Ohio political contributions credit	46.		0
47.	Total Schedule B credits (sum of lines 43 through 46) – enter here and on line 9	47,,,	0	0
SC	HEDULE C – ESTATE OHIO RESIDENT CREDIT			
48.	Enter the portion of line 3 subjected to tax by other states or the District of Columbia		0	0
	while an Ohio resident. New limitation – see instructions	48		
	Enter Ohio taxable income (line 3)		0	0
50.	Divide line 48 by line 49 and enter percentage here%. Multiply this percentage by the amount shown on line 8 reduced by any amount shown on line 9		0	0
51.	Enter the 2014 income tax, less all related credits other than withholding and estimated tax payments and carryforwards from previous years, paid to other states or the District of Columbia. New limita-		0	0
	tion - see instructions	51.	0	0
52.	Enter the smaller of line 50 or line 51. This is your Ohio resident tax credit. Enter here and on line 10		0	0
SC	HEDULE D – ESTATE NONRESIDENT CREDIT			
53.	Enter the portion of Ohio taxable income (line 3) not earned or received in Ohio		0	0
		53.		0
	Enter Ohio taxable income (line 3) Divide line 53 by line 54 and enter percentage here%. Multiply this percentage	54.		0
55.	by the amount shown on line 8 reduced by the amount shown on line 9. Enter here and on line 10		0	0
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SCHEDULE E – NONREFUNDABLE BUSI	NESS CREDITS		
Note: Schedule E is not included in this return (see instr	uctions).		
SCHEDULE F, G, H AND I FOR TRUSTS O	NLY		
See instructions for a detailed explanation of "Matching,	Against Income and Gain, Expense Ame	ounts and Distribution Deduction."	
SCHEDULE F – ALLOCATED QUALIFYING	G TRUST AMOUNTS		
This schedule is used to allocate qualifying trust amount	s for trusts recognized gains or losses fr	om the disposition of closely held investments.	
<ol> <li>Enter the trust's portion of capital gains/losses reco taxable income (line 3) if the location of the physical available</li> </ol>	assets of the closely held investee is		0
57. Enter the percentage of the closely held investee's p	hysical assets located within Ohio		0
58. Multiply the amount on line 56 by the percentage on	line 57. Enter here and on line 4		0
SCHEDULE G – APPORTIONED INCOME I	FOR TRUSTS		
59. Enter (i) the trust's business income not included ir investment income not otherwise a part of business			0
<ul><li>60. Enter the Ohio apportionment ratio from line 75 of the</li><li>61. Multiply the amount on line 59 by the apportionment line 5</li></ul>	it ratio on line 60. Enter here and on		0
SCHEDULE H - ALLOCATED NONBUSINES	SS INCOME FOR TRUSTS		
If distributive share is business income from a pass-thro	ugh entity, please use Schedule G.		
62. Resident trusts: Enter the trust's portion of Ohio taxab 56 or 59	· · ·	62. 0	0
63. Nonresident trusts: Enter the trust's portion of Ohio on lines 56 or 59 to the extent such income (i) was located in or based in Ohio or (ii) was sitused to Oh was described in Ohio Revised Code section 5747.2	derived from real or tangible property io (see instructions for line 63) or (iii)	63. 0	0
64. Add lines 62 and 63 and enter here and on line 6		64. 0	0
SCHEDULE I – TAX CREDIT FOR RESIDE			
65. Enter the amount of allocated resident trust nonbus			0
to tax in one or more states or in the District of Colu		65. 0	0
66. Enter the amount from line 8		66.	0
67. Enter the amount of modified Ohio taxable income fi	om line 7	67. 0	0
68. Divide line 66 by line 67 and enter the percentage h	0	68.	
69. Multiply the amount on line 65 by the percentage rep	ported on line 68	69. 0	0
70. Enter the amount of tax actually paid by the resident Columbia on the trust's allocated nonbusiness incon	trust to another state or the District of	70. 0	0
71. Enter the smaller of the amount on lines 69 and 70 credit. Enter here and on line 10		71. 0	0

Ohio       Department of axation       Departmentof axation <t< th=""></t<>
FEIN       Income Tax Return         Income Tax Return         APPORTIONMENT WORKSHEET         Use this worksheet to calculate the apportionment ratio for the trust's modified business income and qualifying investment income included in Ohio tax able income. Note: All ratios are to be carried to six decimal places.         72. Property       Within Ohio       Total Everywhere         a) Owned (average cost)       0       0       0         Within Ohio       Total Everywhere       0       0         b) Rented (annual rental X 8)       Within Ohio       Total Everywhere       0       0         c) Total (lines 72a and 72b)       Within Ohio       Total Everywhere       0       0
FEIN         APPORTIONMENT WORKSHEET         Use this worksheet to calculate the apportionment ratio for the trust's modified business income and qualifying investment income included in Ohio tax able income. Note: All ratios are to be carried to six decimal places.         72. Property       Within Ohio       Total Everywhere         a) Owned (average cost)       Within Ohio       Total Everywhere         b) Rented (annual rental X 8)       Within Ohio       Total Everywhere         c) Total (lines 72a and 72b)       Within Ohio       Total Everywhere
Use this worksheet to calculate the apportionment ratio for the trust's modified business income and qualifying investment income included in Ohio tax able income. Note: All ratios are to be carried to six decimal places. 72. Property a) Owned (average cost) Within Ohio b) Rented (annual rental X 8) C) Total (lines 72a and 72b) Within Ohio C) Total (lines 72a and 72b)
able income. Note: All ratios are to be carried to six decimal places. 72. Property a) Owned (average cost)   Within Ohio Total Everywhere   Within Ohio Total Everywhere   Within Ohio Total Everywhere   b) Rented (annual rental X 8) Within Ohio   Within Ohio Total Everywhere   Within Ohio Total Everywhere
Within Ohio Total Everywhere   a) Owned (average cost) 0   Within Ohio Total Everywhere   Within Ohio Total Everywhere   b) Rented (annual rental X 8) Within Ohio   Within Ohio Total Everywhere   Within Ohio Total Everywhere   O 0   O 0
a) Owned (average cost)   Within Ohio Total Everywhere   b) Rented (annual rental X 8) Within Ohio   Within Ohio Total Everywhere   Within Ohio Total Everywhere   O O O
Within Ohio Total Everywhere   b) Rented (annual rental X 8) Within Ohio   Within Ohio Total Everywhere   c) Total (lines 72a and 72b) Image: Constraint of the second
b) Rented (annual rental X 8)       0 <t< td=""></t<>
c) Total (lines 72a and 72b)
c) Total (lines 72a and 72b)
c) Total (lines 72a and 72b)
c) lotal (lines /2a and /2b)
Ratio Weight Weighted Ratio
= x .20 =
Within Ohio     Total Everywhere
73. Payroll 0 0 ÷
Ratio Weight Weighted Ratio
= x.20 =
Within Ohio Total Everywhere
74. Sales
Ratio Weight Weighted Ratio
= x.60 =
75. Total weighted apportionment ratio (add weighted ratio from lines 72c, 73 and 74). Enter ratio here and on
Schedule G, line 60 (carry to six decimal places).
Note: If the denominator of any factor is zero, the weight given to the other factors must be proportionately increased so that the total weight given to
the combined number of factors used is 100%, i.e., if no property/payroll, use 25% and 75%; if no sales, use 50% property/payroll.
NET PAYMENT WORKSHEET – INCLUDE 1099(s) and W-2(s)
76a. Estimated payments76b. Prior year credit carryover76c. 1099 withholdings
76d. W-2 withholdings     76e. Refunds previously claimed
77. Net payments (sum of lines 76a-d minus line 76e). Enter here and on page 2, line 14.
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