

**Empire State Jobs Retention Program Credit**

Tax Law - Sections 36 and 606(tt)

IT-634Calendar-year filers, mark an X in the box: ☐

Other filers enter tax period:

beginning and ending

Submit this form with Form IT-201, IT-203, IT-204, or IT-205.

You must also submit a copy of the certificate(s) of tax credit issued by Empire State Development (ESD).

Name(s) as shown on return	Identifying number as shown on return
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A Year of eligibility (enter a number from 1 to 10; see instructions)..... A **Schedule A – Credit computation** (see instructions)

Individual (including sole proprietor), partnership, fiduciary	1	Enter your Empire State jobs retention program credit	1	.00
Partner	2	Enter your share of the Empire State jobs retention program credit from your partnership(s)	2	.00
S corporation shareholder	3	Enter your share of the Empire State jobs retention program credit from your S corporation(s)	3	.00
Beneficiary	4	Enter your share of the Empire State jobs retention program credit from the estate(s) or trust(s)	4	.00
	5	Total Empire State jobs retention program credit (add lines 1 through 4; see instructions)	5	.00

Schedule B – Partnership, S corporation, estate, and trust information (see instructions)

If you were a partner in a partnership, a shareholder of a New York S corporation, or a beneficiary of an estate or trust and received a share of the Empire State jobs retention program credit from that entity, complete the following information for each partnership, New York S corporation, estate, or trust. For *Type*, enter **P** for partnership, **S** for S corporation, or **ET** for estate or trust.

Name	Type	Employer ID number

Schedule C – Beneficiary's and fiduciary's share of credit and recapture of credit (see instructions)

A Beneficiary's name (same as on Form IT-205, Schedule C)	B Identifying number	C Share of credit	D Share of recapture of credit
Total		.00	.00
		.00	.00
		.00	.00
Fiduciary		.00	.00



Schedule D – Summary of recapture of credit *(see instructions)*

6 Individual's and partnership's recapture of credit	6	.00
7 Beneficiary's share of recapture of credit <i>(see instructions)</i>	7	.00
8 Partner's share of recapture of credit <i>(see instructions)</i>	8	.00
9 S corporation shareholder's share of recapture of credit <i>(see instructions)</i>	9	.00
10 Fiduciaries: enter your share of amount from Schedule C, <i>Fiduciary</i> line, column D	10	.00
11 Total <i>(see instructions)</i>	11	.00

Individuals (including sole proprietors), partners, S corporation shareholders, and beneficiaries: Enter the line 11 amount and code **634** on Form IT-201-ATT, line 20, or Form IT-203-ATT, line 19.

Fiduciaries: Include the line 11 amount on Form IT-205, line 12.

Partnerships: Enter the line 11 amount and code **634** on Form IT-204, line 148.

