

Investment Credit

Submit this form with Form IT-201, IT-203, IT-204, or IT-205.

Name(s) as shown on return					Type of business	Identifying	number as shown on return	
Date	you started your l	ousir	ess in New York State	Location of the qualified prop	perty (if more than one, submit a schedule)		NAICS code (see instructions)	
Part	1 – Computa	tio	n of credit (see For	n IT-212-I, Instructions for	r Form IT-212)			
h	ndividual or	1	Credit from line 25	. column F		1	.00	
f	fiduciary	1				2	.00	
_			Share of investme	3	.00			
B	eneficiary			and development cred	4	.00		
			Partnership name					
	Partner		Employer identific					
		5		credit shown on Form	5	5 .00		
					IT-204-IP, line 50	6	.00	
Scorporation			S corporation nam			<u> </u>		
sh	orporation areholder		Employer identific	ation number				
		7			m the S corporation (see instructions).	7	.00	
		8			ent credit from the S corporation (see instr.)	8	.00	
		9	Total (add lines 1 th	rough 8)		9	.00	
			r credit allocated to	10 11	.00			
	Subtract line 10 from line 9						.00	
	Available carryover credit from last year's Form IT-212						.00	
			t (add lines 11 and 12		.00			
				ns)	14	.00		
						.00		
15b	Net investme	nt c	redit recapture (see	15b	.00			

Part 2 – Summary of addback of credit on early dispositions (see instructions)							
16	Individual's and partnership's addback of credit on early dispositions (from line 31)	16	.00				
17	Beneficiary's share of addback of credit on early dispositions	17	.00				
18	Partner's share of addback of credit on early dispositions	18	.00				
19	S corporation shareholder's share of addback of credit on early dispositions	19	.00				
20	Estate's or trust's addback of credits on early dispositions (from line 31)	20	.00				
21	Total (add lines 16 through 20)	21	.00				



Part 3 – Investments in qualified property (see instructions)

arto - investments in quainea property (see instructions)									
 A – Description of property (list each asset and submit a schedule if needed) 	B – Principal use of property	C – Date acquired			F – Investment credit for manufacturing and production, retail enterprise, waste treatment, and pollution control property (column E × 4% (.04))	G – Investment credit for research and development property (column E × 7% (.07))			
22				.00	.00	.00			
				. 00	.00	.00			
			. 00	.00	.00				
		. 00	.00	.00					
23 Enter amount from Form	n IT-212-ATT, lin	e 11	23	.00					
24 Enter amount from Form	n IT-212-ATT, lin	e 19, colu	24	.00					
25 Total investment credit (a	add amounts in co	olumns F a		.00	.00				

Individuals: Enter the line 25, column F amount on line 1. Enter the line 25, column G amount on line 2.

Fiduciaries: Enter the line 25, column F amount on line 1 and on the Total line of Part 5, column C.

Enter the line 25, column G amount on line 2 and on the Total line of Part 5, column D.

Partnerships: See instructions.

Part 4 – Early dispositions of qualified property and addback of credit on early dispositions (see instructions)

A – Description of property (list each asset and submit a schedule if needed)		C – Date property ceased to qualify	D – Life (months)	E – Unused life (months)	F – Percentage $(E \div D)$	G – Total investment cre allowed <i>(see instruction</i>)		 H – Addback of credit on early dispositions (F × G) 	
26						.00		.00	
							.00	.00	
							.00	.00	
							.00	.00	
27 Enter amount from	27	.00							
28 Total (add lines 26 a	28 Total (add lines 26 and 27, column H, and enter total here)								
29 Interest rate	29 Interest rate								
30 Multiply line 28 by	0 Multiply line 28 by line 29								
31 Total addback of credit on early dispositions (add amounts on lines 28 and 30)								.00	

Fiduciaries: Enter the line 31 amount on line 20.

All others: Enter the line 31 amount on line 16.

Part 5 – Beneficiary's and fiduciary's share of investment credit and addback of credit on early dispositions

Tarto – Denenciary s and haddary s share of investment creat and dadback of creat on early dispositions								
A – Beneficiary's name (same as in Form IT-205, Schedule C)	B — Identifying number	C — Share of investment credit for manufacturing and production, retail enterprise, waste treatment, and pollution control property	D – Share of investment credit for research and development property	E — Share of addback of credit on early dispositions				
Total		.00	.00	.00				
		.00	.00	. 00				
		.00	.00	.00				
		.00	.00	.00				
Fiduciary		.00	.00	.00				

Part 6 – Application of credit and computation of refund and carryover (see instructions)

32a	Total credit (from line 15a)	32a	.00
			.00
33	Credits that you applied before this credit	33	.00
34	Net tax (subtract line 33 from line 32b)	34	.00
	Amount of credit used for the current tax year	35	.00
36	Amount of credit available for refund or carryover to next year (subtract line 35 from line 32a)	36	.00
37	Amount of credit to be refunded	37	.00
38	Amount of credit available for carryover to next year (subtract line 37 from line 36)	38	.00
39	Unused expired tax credits (see instructions)		
	Enter the earliest year (yyyy) of unused credit carryover included in the carryforward	39	.00
40	Amount of credit to be carried over to next year (subtract line 39 from line 38)	40	.00

