

New York State Department of Taxation and Finance

CT-607

Claim for Excelsior Jobs Program Tax Credit

Tax Law – Article 1, Section 31; Article 9, Section 187-q; Article 9-A, Section 210.41; Article 32, Section 1456(u); and Article 33, Section 1511(y)

All filers must enter tax period:

ending beginning Legal name of corporation filing franchise tax return Employer identification number (EIN) File this form with your franchise tax return. You must also attach a copy of the certificate(s) of tax credit issued by Empire State Development (ESD). A Year of eligibility (enter a number from 1 to 10; see instructions)..... **B** Mark an **X** in the box if you are claiming this credit as a corporate partner (see instructions)...... Schedule A - Excelsior jobs tax credit component (see instructions) Excelsior jobs tax credit component (see instructions) 1 2 3 Total excelsior jobs tax credit component (add lines 1 and 2; enter here and on line 13; New York S corporations, see instructions)..... Schedule B - Excelsior investment tax credit component (see instructions) 4 Excelsior investment tax credit component (see instructions) 4 5 Total excelsior investment tax credit component (add lines 4 and 5; enter here and on line 14; New York S corporations, see instructions).... 6 Schedule C - Excelsior research and development tax credit component (see instructions) 7 8 Total excelsior research and development tax credit component (add lines 7 and 8; enter here and on 9 line 15; New York S corporations, see instructions)...... Schedule D - Excelsior real property tax credit component (see instructions) 10 Excelsior real property tax credit component (see instructions) 10 11 12 Total excelsior real property tax credit component (add lines 10 and 11; enter here and on line 16; New York S corporations, see instructions) Schedule E - Credit summary (New York S corporations only complete this schedule if reporting a recapture) 13 Excelsior jobs tax credit component (from line 3)...... 13 14 Excelsior investment tax credit component (from line 6)..... 15 Excelsior research and development tax credit component (from line 9)...... 15 16 Excelsior real property tax credit component (from line 12) 16 17 Subtotal (add lines 13 through 16)..... 17 18 Recapture of credit taken in previous tax years (see instructions)...... 18

| | | | | | _ |
|--|----------------------------|------------------------------------|--|--|---|
| Schedule F – Computathe next year (New York | | | ed, refunded, or cred | dited as an overpayment ir | า |
| | • | ······ | | • 20 | _ |
| 21 Tax credits claimed before the excelsior jobs program tax credit (see instructions) | | | | | |
| 22 Subtract line 21 from line 20 | | | | . 22 | |
| 23 Minimum tax (see instructions) | | | | | |
| 24 Credit limitation (subtract line 23 from line 22; if zero or less, enter 0) | | | | • 24 | |
| · | | s tax year (see instructions) | | | |
| 26 Unused excelsior jobs | program tax credit availa | able for refund or as an over | payment | | |
| • | * | d (limited to the amount on line | | | _ |
| | | as an overpayment to next | | 21 | _ |
| | | as an overpayment to next | | 28 | |
| (Subtract line 27 Ironn ii | rie 20, see iristructions) | | ······································ | 20 | _ |
| | | | | | |
| Partnership information | on (see instructions; atta | ch additional sheets if nece | ssary, using the same for | rmat shown) | |
| Name of partnership | | | Partnership's E | EIN | _ |
| | | | | | |
| Credits allocated to taxpayer | Excelsior jobs tax credit | Excelsior investment tax credit | Excelsior R & D tax credi | it Excelsior real property tax credit | - |
| Name of partnership | | | Partnership's E | | _ |
| | | | | | |
| Credits allocated to taxpayer | Excelsior jobs tax credit | Excelsior investment tax credit | Excelsior R & D tax credi | it Excelsior real property tax credit | |
| Name of partnership | 11 | | Partnership's E | EIN | |
| | Evanlaior inha toy gradit | • Evaplaior investment toy are dit | Excelsior R & D tax credi | it | _ |
| Credits allocated to taxpayer | Excelsior jobs tax credit | Excelsior investment tax credit | Excelsion R & D tax credi | it Excelsior real property tax credit | |
| Name of partnership | | | Partnership's E | ĒIN | |
| Credits allocated | Excelsior jobs tax credit | Excelsior investment tax credit | Excelsior R & D tax credi | it Excelsior real property tax credit | |
| to taxpayer | | | | | |
| Name of partnership | | | Partnership's E | EIN | |
| | | | | | |
| Credits allocated to taxpayer | Excelsior jobs tax credit | Excelsior investment tax credit | Excelsior R & D tax credi | it Excelsior real property tax credit | |
| Name of partnership | | | Partnership's E | EIN | |
| 0 111 11 1 | Excelsior jobs tax credit | Excelsior investment tax credit | Excelsior R & D tax credi | it Excelsior real property tax credit | _ |
| Credits allocated to taxpayer | Exocidior jobo tax diodit | Exodolor invocation tax ordat | Exocidion it a B tax ordan | Exodolor roar property tax droats | |
| Name of partnership | | | Partnership's E | EIN | _ |
| | | | | | |
| Credits allocated to taxpayer | Excelsior jobs tax credit | Excelsior investment tax credit | Excelsior R & D tax credi | it Excelsior real property tax credit | |
| Total from additional | Excelsior jobs tax credit | Excelsior investment tax credit | Excelsior R & D tax credi | it Excelsior real property tax credit | _ |
| sheet(s) if any | | | | | |
| 29 Total credits allocated | Excelsior jobs tax credit | Excelsior investment tax credit | Excelsior R & D tax cred | lit Excelsior real property tax credit | _ |
| from partnership(s) | | | | | |
| (enter here and on lines 2, 5, 8, and 11; see | | | | | |

