

Social Security Number input boxes

Schedule V – Montana Tax Credits

Enter your Montana tax credits on the corresponding line.

File Schedule V with your Montana Form 2.

Column A (for single, joint, separate, or head of household)

Column B (for spouse when filing separately using filing status 3a)

Nonrefundable credits that are single-year credits and HAVE NO carryover provision

Table with 4 columns: Line number, Description, Column A, Column B. Rows 1-8.

Nonrefundable credits that HAVE a carryover provision

Table with 4 columns: Line number, Description, Column A, Column B. Rows 9-23.

Refundable credits

Table with 4 columns: Line number, Description, Column A, Column B. Rows 24-30.

Montana Tax Credits

We have listed the 27 Montana tax credits available to you under three categories. With the exception of the capital gains tax credit, which you must apply before any other credit, you are not required to apply any of these 27 tax credits against your income tax liability in any particular order. For more information about these tax credits, please see the instructions on page 31.

