

**Amended U.S. Individual Income Tax Return**

OMB No. 1545-0074

► **Information about Form 1040X and its separate instructions is at [www.irs.gov/form1040x](http://www.irs.gov/form1040x).****This return is for calendar year** ☐ 2014 ☐ 2013 ☐ 2012 ☐ 2011**Other year.** Enter one: calendar year **or** fiscal year (month and year ended):

Your first name and initial Last name Your social security number

If a joint return, spouse's first name and initial Last name Spouse's social security number

Current home address (number and street). If you have a P.O. box, see instructions. Apt. no. Your phone number

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).

Foreign country name Foreign province/state/county Foreign postal code

**Amended return filing status.** You **must** check one box even if you are not changing your filing status. **Caution.** In general, you cannot change your filing status from joint to separate returns after the due date.

- ☐ Single ☐ Married filing separately
- ☐ Qualifying widow(er) ☐ Head of household (If the qualifying person is a child but not your dependent, see instructions.)
- ☐ Married filing jointly

**Full-year coverage.**

If all members of your household have full-year minimal essential health care coverage, check "Yes." Otherwise, check "No." (See instructions.)

☐ Yes ☐ No

Use Part III on the back to explain any changes

**Income and Deductions**

		A. Original amount or as previously adjusted (see instructions)	B. Net change— amount of increase or (decrease)— explain in Part III	C. Correct amount
1	Adjusted gross income. If net operating loss (NOL) carryback is included, check here . . . . . ► <input type="checkbox"/>	1		
2	Itemized deductions or standard deduction . . . . .	2		
3	Subtract line 2 from line 1 . . . . .	3		
4	Exemptions. <b>If changing, complete Part I on page 2 and enter the amount from line 29</b> . . . . .	4		
5	Taxable income. Subtract line 4 from line 3 . . . . .	5		

**Tax Liability**

6	Tax. Enter method(s) used to figure tax (see instructions):	6		
7	Credits. If general business credit carryback is included, check here . . . . . ► <input type="checkbox"/>	7		
8	Subtract line 7 from line 6. If the result is zero or less, enter -0- . . . . .	8		
9	Health care: individual responsibility (see instructions) . . . . .	9		
10	Other taxes . . . . .	10		
11	Total tax. Add lines 8, 9, and 10 . . . . .	11		

**Payments**

12	Federal income tax withheld and excess social security and tier 1 RRTA tax withheld ( <b>if changing</b> , see instructions) . . . . .	12		
13	Estimated tax payments, including amount applied from prior year's return . . . . .	13		
14	Earned income credit (EIC) . . . . .	14		
15	Refundable credits from: <input type="checkbox"/> Schedule 8812 Form(s) <input type="checkbox"/> 2439 <input type="checkbox"/> 4136 <input type="checkbox"/> 5405 <input type="checkbox"/> 8801 <input type="checkbox"/> 8812 (2011) <input type="checkbox"/> 8839 <input type="checkbox"/> 8863 <input type="checkbox"/> 8885 <input type="checkbox"/> 8962 or <input type="checkbox"/> other (specify):	15		
16	Total amount paid with request for extension of time to file, tax paid with original return, and additional tax paid after return was filed . . . . .	16		
17	Total payments. Add lines 12 through 16 . . . . .	17		

**Refund or Amount You Owe (Note. Allow up to 16 weeks for Form 1040X to be processed.)**

18	Overpayment, if any, as shown on original return or as previously adjusted by the IRS . . . . .	18	
19	Subtract line 18 from line 17 (If less than zero, see instructions) . . . . .	19	
20	<b>Amount you owe.</b> If line 11, column C, is more than line 19, enter the difference . . . . .	20	
21	If line 11, column C, is less than line 19, enter the difference. This is the amount <b>overpaid</b> on this return	21	
22	Amount of line 21 you want <b>refunded to you</b> . . . . .	22	
23	Amount of line 21 you want <b>applied to your (enter year):</b> <b>estimated tax</b> .	23	

Complete and sign this form on Page 2.

**Part I Exemptions**

Complete this part **only** if you are increasing or decreasing the number of exemptions (personal and dependents) claimed on line 6d of the return you are amending.

See Form 1040 or Form 1040A instructions and Form 1040X instructions.

		A. Original number of exemptions or amount reported or as previously adjusted	B. Net change	C. Correct number or amount
<b>24</b>	Yourself and spouse. <b>Caution.</b> If someone can claim you as a dependent, you cannot claim an exemption for yourself . . . . .	<b>24</b>		
<b>25</b>	Your dependent children who lived with you . . . . .	<b>25</b>		
<b>26</b>	Your dependent children who did not live with you due to divorce or separation . . . . .	<b>26</b>		
<b>27</b>	Other dependents . . . . .	<b>27</b>		
<b>28</b>	Total number of exemptions. Add lines 24 through 27 . . . . .	<b>28</b>		
<b>29</b>	Multiply the number of exemptions claimed on line 28 by the exemption amount shown in the instructions for line 29 for the year you are amending. Enter the result here and on line 4 on page 1 of this form. . . . .	<b>29</b>		
<b>30</b>	List <b>ALL</b> dependents (children and others) claimed on this amended return. If more than 4 dependents, see instructions.			

(a) First name	Last name	(b) Dependent's social security number	(c) Dependent's relationship to you	(d) Check box if qualifying child for child tax credit (see instructions)
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

**Part II Presidential Election Campaign Fund**

Checking below will not increase your tax or reduce your refund.

- ☐ Check here if you did not previously want \$3 to go to the fund, but now do.
- ☐ Check here if this is a joint return and your spouse did not previously want \$3 to go to the fund, but now does.

**Part III Explanation of changes.** In the space provided below, tell us why you are filing Form 1040X.

▶ Attach any supporting documents and new or changed forms and schedules.

**Sign Here**

**Remember to keep a copy of this form for your records.**

Under penalties of perjury, I declare that I have filed an original return and that I have examined this amended return, including accompanying schedules and statements, and to the best of my knowledge and belief, this amended return is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information about which the preparer has any knowledge.

▶ Your signature \_\_\_\_\_ Date \_\_\_\_\_ ▶ Spouse's signature. If a joint return, **both** must sign. \_\_\_\_\_ Date \_\_\_\_\_

**Paid Preparer Use Only**

▶ Preparer's signature \_\_\_\_\_ Date \_\_\_\_\_ Firm's name (or yours if self-employed) \_\_\_\_\_

Print/type preparer's name \_\_\_\_\_ Firm's address and ZIP code \_\_\_\_\_

PTIN \_\_\_\_\_ ☐ Check if self-employed \_\_\_\_\_ Phone number \_\_\_\_\_ EIN \_\_\_\_\_