



Alabama Department of Revenue  
Alabama Accountability Tax Credit

NAME(S) AS SHOWN ON TAX RETURN

PRIMARY SOCIAL SECURITY NO. SPOUSE SOCIAL SECURITY NO.

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**PART I**

ALABAMA DEPARTMENT OF REVENUE

Credit for Transferring from Failing Public School to Nonfailing Public School or Nonpublic School

- 1 Name of student: \_\_\_\_\_  
2 Social security number of student: \_\_\_\_\_  
3 Name of failing school attended or zoned for: \_\_\_\_\_  
4 Name of school transferred to: \_\_\_\_\_  
5 Grade level at time of transfer: \_\_\_\_\_  
6 Date of enrollment at nonfailing public school or nonpublic school: \_\_\_\_\_  
7 80% of the average annual cost of attendance for an Alabama public K-12 student .....  
8 Actual cost of attending nonfailing public school or nonpublic school .....  
9 Enter the lesser of line 7 or line 8 .....

7	•	\$3,657	00
8	•		
9	•		

- 10 Name of student: \_\_\_\_\_  
11 Social security number of student: \_\_\_\_\_  
12 Name of failing school attended or zoned for: \_\_\_\_\_  
13 Name of school transferred to: \_\_\_\_\_  
14 Grade level at time of transfer: \_\_\_\_\_  
15 Date of enrollment at nonfailing public school or nonpublic school: \_\_\_\_\_  
16 80% of the average annual cost of attendance for an Alabama public K-12 student .....  
17 Actual cost of attending nonfailing public school or nonpublic school .....  
18 Enter the lesser of line 16 or line 17 .....

16	•	\$3,657	00
17	•		
18	•		

- 19 Name of student: \_\_\_\_\_  
20 Social security number of student: \_\_\_\_\_  
21 Name of failing school attended or zoned for: \_\_\_\_\_  
22 Name of school transferred to: \_\_\_\_\_  
23 Grade level at time of transfer: \_\_\_\_\_  
24 Date of enrollment at nonfailing public school or nonpublic school: \_\_\_\_\_  
25 80% of the average annual cost of attendance for an Alabama public K-12 student .....  
26 Actual cost of attending nonfailing public school or nonpublic school .....  
27 Enter the lesser of line 25 or line 26 .....

25	•	\$3,657	00
26	•		
27	•		

- 28 Name of student: \_\_\_\_\_  
29 Social security number of student: \_\_\_\_\_  
30 Name of failing school attended or zoned for: \_\_\_\_\_  
31 Name of school transferred to: \_\_\_\_\_  
32 Grade level at time of transfer: \_\_\_\_\_  
33 Date of enrollment at nonfailing public school or nonpublic school: \_\_\_\_\_  
34 80% of the average annual cost of attendance for an Alabama public K-12 student .....  
35 Actual cost of attending nonfailing public school or nonpublic school .....  
36 Enter the lesser of line 34 or line 35 .....

34	•	\$3,657	00
35	•		
36	•		

- 37 Enter amount from Schedule NTC, line 5 .....  
38 Add the amounts from line 9, line 18, line 27, and line 36. ....  
39 Enter the lesser of line 37 or line 38. Enter amount here and on Schedule NTC, line 6. ....  
40 **Refundable amount.** Subtract line 39 from line 38. Enter amount here and on  
Form 40, page 1, line 25 or Form 40NR, page 1, line 25 .....

37	•		
38	•		
39	•		
40	•		

**PART II**

ALABAMA DEPARTMENT OF REVENUE  
Credit for Contributing to Scholarship Granting Organization

1 Name of Scholarship Granting Organization:

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2 Address of Scholarship Granting Organization:

3 Amount contributed for scholarship(s) .....	3	•			
4 Enter amount from Schedule NTC, line 7 .....	4	•			
5 Multiply line 4 by 50% (.50) .....	5	•			
6 Maximum credit allowable for current year contribution .....	6	•	\$7,500	00	
7 Credit allowable. Enter the lesser of line 3 or line 6 .....	7	•			

**PART III**

ALABAMA DEPARTMENT OF REVENUE  
Scholarship Contribution Credit Application

1 Enter carryforward amount from tax year .....	1	•			
2 Enter amount from Part II, line 5. ....	2	•			
3 Amount of credit applied. Enter lesser of line 1 or line 2 .....	3	•			
4 Unused tax liability limitation. Subtract line 3 from line 2 .....	4	•			
5 Carryforward amount. Subtract line 3 from line 1 .....	5	•			
6 Enter carryforward amount from tax year .....	6	•			
7 Enter amount from line 4. ....	7	•			
8 Amount of credit applied. Enter the lesser of line 6 or line 7 .....	8	•			
9 Unused tax liability limitation. Subtract line 8 from line 7 .....	9	•			
10 Carryforward amount. Subtract line 8 from line 6 .....	10	•			
11 Enter carryforward amount from tax year .....	11	•			
12 Enter amount from line 9. ....	12	•			
13 Amount of credit applied. Enter the lesser of line 11 or line 12 .....	13	•			
14 Unused tax liability limitation. Subtract line 13 from line 12 .....	14	•			
15 Carryforward amount. Subtract line 13 from line 11 .....	15	•			
16 Enter amount from Part II, line 7. ....	16	•			
17 Enter amount from line 14. If no carryforward credits enter amount from Part II, line 5. ....	17	•			
18 Amount of credit applied. Enter lesser of line 16 or line 17 .....	18	•			
19 Carryforward amount. Subtract line 18 from line 16 .....	19	•			
20 Total credit(s) applied. Add line 3, line 8, line 13, and line 18. Enter here and on Schedule NTC, line 8. ....	20	•			

ADOR