

Wisconsin Venture Capital Credits

File with Wisconsin Form 1, 1NPR, 2, 3, 4, 4T, 5, or 5S

2013

Wisconsin Department
of Revenue

Read instructions before filling in this schedule

Name	Identifying Number

If you qualify for the angel investment credit, complete Part I. If you qualify for the early stage seed investment credit, complete Part II.

Round Amounts to Nearest Dollar

Part I Angel Investment Credit

1 Fill in the following information regarding your investments in qualified new business ventures that the Wisconsin Economic Development Corporation has verified as first eligible for a tax credit in 2013 (attach separate schedules if more space is needed):

Date Investment Made	Name of Qualified New Business Venture	Total Investment	Qualified Investment
1a M M D D Y Y Y Y 1a _____	1a _____	1a _____ .00	1a _____ .00
1b M M D D Y Y Y Y 1b _____	1b _____	1b _____ .00	1b _____ .00
1c M M D D Y Y Y Y 1c _____	1c _____	1c _____ .00	1c _____ .00
1d Total qualified investments (add lines 1a through 1c)		1d _____	.00
2 Multiply the amount on line 1d by 25% (0.25)		2 _____	.00
3 Fill in the 2013 angel investment credit passed through from angel investment networks:			
3a Entity Name _____			
FEIN _____	Amount 3a _____	.00	
3b Entity Name _____			
FEIN _____	Amount 3b _____	.00	
3c Total pass through credits from additional schedule. 3c _____		.00	
3d Total credits (add lines 3a through 3c)		3d _____	.00
4 Add lines 2 and 3d. This is your 2013 credit		4 _____	.00
4a Fiduciaries - enter the amount of credit allocated to beneficiaries		4a _____	.00
4b Fiduciaries - subtract line 4a from line 4		4b _____	.00
5 Carryover of unused angel investment credit (see instructions)		5 _____	.00
6 Add lines 4 and 5 (lines 4b and 5 if fiduciary). This is the available angel investment credit . . .		6 _____	.00



Part II

Early Stage Seed Investment Credit

7 Fill in the following information regarding your investments paid to a certified fund manager that the Wisconsin Economic Development Corporation has verified as eligible for a tax credit in 2013 (attach separate schedules if more space is needed):

Date Investment Made	Name of Certified Fund Manager	Total Investment	Qualified Investment
7a <div>M M D D Y Y Y Y</div>	7a	7a .00	7a .00
7b <div>M M D D Y Y Y Y</div>	7b	7b .00	7b .00
7c <div>M M D D Y Y Y Y</div>	7c	7c .00	7c .00
7d Total qualified investment (add lines 7a through 7c)		7d	.00
8 Multiply line 7d by 25% (0.25) or enter the credit specially allocated to you		8	.00
9 Fill in the 2013 early stage seed investment credit passed through from other entities:			
9a Entity Name			
FEIN		Amount 9a	.00
9b Entity Name			
FEIN		Amount 9b	.00
9c Total pass through credits from additional schedule		9c	.00
9d Total credits (add lines 9a through 9c)		9d	.00
10 Fill in the amount of credit transferred from other taxpayers in 2013 (from Part III page 3) .		10	.00
11 Add lines 8, 9d and 10. This is your 2013 credit (see instructions)		11	.00
11a Fiduciaries - enter the amount of credit allocated to beneficiaries		11a	.00
11b Fiduciaries - subtract line 11a from line 11		11b	.00
12 Carryover of unused early stage seed investment credit		12	.00
13 Add lines 11 and 12 (lines 11b and 12 if fiduciary). This is the available early stage seed investment credit		13	.00



Part III

Transfer of Early Stage Seed Investment Credit

1 Fill in the following information regarding the transfer in 2013 by a person eligible to claim the early stage seed investment credit to a person subject to tax under ch. 71 or subch. III or ch. 76:

1a Person Eligible to Claim the Early Stage Seed Investment Credit:

Name

Number and Street

City

State

Zip Code

1b Recipient of Transferred Early Stage Seed Investment Credit:

Name

Number and Street

City

State

Zip Code

1c Transferred Amount Investment Fund Manager Approval Date

M

M

D

D

Y

Y

Y

Y

Wisconsin Economic Development Corporation Approval Date

M

M

D

D

Y

Y

Y

Y

2a Person Eligible to Claim the Early Stage Seed Investment Credit:

Name

Number and Street

City

State

Zip Code

2b Recipient of Transferred Early Stage Seed Investment Credit:

Name

Number and Street

City

State

Zip Code

2c Transferred Amount Investment Fund Manager Approval Date

M

M

D

D

Y

Y

Y

Y

Wisconsin Economic Development Corporation Approval Date

M

M

D

D

Y

Y

Y

Y

3a Person Eligible to Claim the Early Stage Seed Investment Credit:

Name

Number and Street

City

State

Zip Code

3b Recipient of Transferred Early Stage Seed Investment Credit:

Name

Number and Street

City

State

Zip Code

3c Transferred Amount Investment Fund Manager Approval Date

M

M

D

D

Y

Y

Y

Y

Wisconsin Economic Development Corporation Approval Date

M

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