40307

Retirement Tax Credit Schedule

TC-40C
Rev. 12/13

Your last name

Your social security number

	You	Spouse
Part 1 - Taxpayer Information		
1. Date of birth (if born after 1952, you do not qualify for the credit) • ___/___/___ mm dd yy	• ___/___/___ mm dd yy	

	You	Spouse
Part 2 - Age 65 or Older - Credit		
2. Enter "X" if you were age 65 or older by December 31, 2013	____	____

3. Enter total number of X's on line 2 _____

4. Multiply the number on line 3 by $450 _____ .00

	You	Spouse
Part 3 - Under Age 65 - Retirement Income Credit		
5. Enter "X" if you were under age 65 and born before January 1, 1953	____	____
6. If you entered an "X" on line 5, enter $288 in the same column, otherwise enter "0"	_____ .00	_____ .00
7. Enter total qualified retirement income for taxpayer checked on line 5 (see inst.)	_____ .00	_____ .00
8. Multiply the amount on line 7 for each column by 6% (.06)	_____ .00	_____ .00
9. Enter the lesser of line 6 or line 8 for each column	_____ .00	_____ .00

10. Enter total of line 9 for both columns _____ .00

Part 4 - Calculation of Credit

11. Add line 4 and line 10 _____ .00

12. Enter total income from your TC-40, line 6 _____ .00

13. Enter nontaxable interest income (federal form 1040 or 1040A, line 8b) (see inst.) _____ .00

14. Modified adjusted gross income (add line 12 and line 13) _____ .00

15. Enter: $16,000, if married filing separately
        $25,000, if single
        $32,000, if married filing jointly or qualifying widow(er)
        $32,000, if head of household   _____ .00

16. Subtract line 15 from line 14 (not less than "0") _____ .00

17. Multiply line 16 by 2.5% (.025) _____ .00

18. Retirement Credit - subtract line 17 from line 11 (not less than "0")
Enter this amount on your TC-40A, Part 3, using code 18 _____ .00

Submit this page ONLY if data entered.
Attach completed schedule to your 2013 Utah income tax return.