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9998

Utah State Tax Commission

Utah Individual Income Tax Return All State Income Tax Dollars Fund Education incometax.utah.gov

• FOR AMENDED RETURN - ENTER CODE (1 - 5) _____ see instructions

Your Social Security number	Your first name	Last nar	. ,	ed in 2013 or 2014, complete page 3, Part 1			
<u> </u>			Lactinanio				
Spouse's Social Security number			me				
	Mailing address			Telephone number			
IMPORTANT! Social Security Number(s) Required	City	State	ZIP + 4	Foreign country (if not U. S.)			
1. Filing status - enter code (see instruction code) CODE 1 - Single 1 - Single 2 - Married filin 3 - Married filin 4 - Head of ho 5 - Qualifying vo	a - Yourse b - Spouse c - Dependence of the depe	e From federal ret	urn CODE C - Constitution D - Democratic L - Libertarian R - Republican	N - No contribution Does not increase your tax or reduce your refund.			
4. Federal adjusted gross income from fe	deral return (see instructions.)		• 4	.00			
5. Additions to income from TC-40A, Part	1 (attach TC-40A, page 1) (see instru-	ctions)	• 5	.00			
6. Total income - add line 4 and line 5			,	.00			
7. State tax refund included on federal for	m 1040, line 10, if any (see instruction	s)	• 7	.00.			
8. Subtractions from income from TC-40A	, Part 2 (attach TC-40A, page 1) (see	instructions)	• 8	.00.			
9. Utah taxable income (loss) - subtract	sum of lines 7 and 8 from line 6		• 9	.00.			
10. Utah tax - multiply line 9 by 5% (.05) (r	not less than zero)		- 10	.00.			
11. Exemption amount - multiply line 2e by (if line 4 is over \$150,000, see instr.)	\$2,925	11	.00				
12. Federal standard or itemized deduction	s (see instructions)		.00	Filing			
13. Add line 11 and line 12		10	.00	electronically is quick, easy			
14. State income tax deducted on federal S	schedule A, line 5, if any (see instr.)	14	.00	and free, and			
15. Subtract line 14 from line 13		.00	will speed up				
16. Initial credit before phase-out - multiply	line 15 by 6% (.06)	16	.00	your refund			
17. Enter: \$13,363 - if single or married fil \$20,045 - if head of household \$26,726 - if married filing jointly	} •	17	.00	To learn more go to			
18. Income subject to phase-out - subtract (not less than zero)		18	.00	taxexpress. utah.gov			
19. Phase-out amount - multiply line 18 by	1.3% (.013)	19	.00				
20. Taxpayer tax credit - subtract line 19 fro			• 20	.00.			
21. If you are a qualified exempt taxpayer, (complete worksheet, see instr.)	enter "X"	21					
22. Utah income tax - subtract line 20 from	n line 10 (not less than zero) (see instru	uctions)	• 22				

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26. Nonapportionable nonrefundable credits from TC-40A, Part 4 (attach TC-40A, page 1) (see instructions) 27. Subtract line 26 from line 25 (not less than zero) 28. Voluntary contributions from TC-40, page 3, Part 4 (attach TC-40, page 3)						
25. Full-year resident, subtract line 24 from line 22 (not less than zero) (see instructions) No nor part-year resident, subtract line 24 from line 25 (not less than zero) No nor part-year resident, enter tax from TC-408, line 37 (see instructions) 26. Nonasportionable credits from TC-408, line 37 (see instructions) 27. Subtract line 26 from line 25 (not less than zero) 28. Voluntary contributions from TC-40, page 3, Part 4 (attach TC-40, page 3) 29. AMENDED RETURN ONLY - previous refund (see instructions) 30. Recapture of low-income housing credit (see instructions) 31. Utah use tax (see instructions) 31. Utah use tax (see instructions) 32. Total tax, use tax and additions to tax - add lines 27 through 31 33. Utah income tax withheld shown on TC-40W, Part 1 (attach TC-40W, page 1) (see instructions) 34. Credit for Utah income tax withheld shown on TC-40W, Part 1 (attach TC-40W, page 2) (see instructions) 35. Pass-through entity withholding tax shown on TC-40W, Part 2 (attach TC-40W, page 2) (see instructions) 36. Mineral production withholding tax shown on TC-40W, Part 2 (attach TC-40W, page 2) (see instructions) 37. AMENDED RETURN ONLY - previous payments (see instructions) 38. Refundable credits from TC-40A, Part 5 (attach TC-40A, page 2) (see instructions) 39. Total withholding and refundable credits - add lines 33 through 38 39. Total withholding and refundable credits - add line 33 through 38 39. Total withholding and refundable credits - add line 40 and line 41 (see instructions) 41. Penalty and interest (see instructions) 42. TOTAL DUE - PAY THIS AMOUNT - add line 40 and line 41 (see instructions) 43. REFUND - subtract line 32 from line 39 (not less than zero) (see instructions) 44. Amount of refund from line 43 you want applied to your 2014 taxes (see instructions) 45. DIRECT DEPOSIT YOUR REFUND - provide account information (see instructions) 46. Spouse's signature (if ling) pinity, both must sign even if only one had income) Date Spouse's signature (if ling) pinity, both must sign even if only one ha	23. Enter ta	x from TC-40, page 1, line 22		23		.00
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39. Total withholding and refundable credits - add lines 33 through 38 39. Total withholding and refundable credits - add lines 33 through 38 40. Tax due - subtract line 39 from line 32 (not less than zero) (see instructions) 41. Penalty and interest (see instructions) 42. TOTAL DUE - PAY THIS AMOUNT - add line 40 and line 41 (see instructions) 43. REFUND - subtract line 32 from line 39 (not less than zero) (see instructions) 44. Amount of refund from line 43 you want applied to your 2014 taxes (see instr.) 45. DIRECT DEPOSIT YOUR REFUND - provide account information (see instructions for foreign accounts) Bank routing number Bank account number Bank account number Bank account number Checking Spouse's signature (if filing jointly, both must sign even if only one had income) Date Third Party Designate Preparer signature (see instructions) Date Preparer telephone number Preparer PTIN	37. AMEND	DED RETURN ONLY - previous payments (see instructions)		37		
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Your signature SIGN HERE Third Party Designee Preparer signature (see instructions) Paid Paid Paid Spouse's signature (if filing jointly, both must sign even if only one had income) Date Spouse's signature (if filing jointly, both must sign even if only one had income) Date Preparer signature (see instructions) Designee telephone number Preparer telephone number Preparer PTIN		•	· ·	Enter	"X" for bank account type	
Your signature SIGN HERE Third Party Designee Preparer signature (see instructions) Paid Paid Paid Spouse's signature (if filing jointly, both must sign even if only one had income) Date Spouse's signature (if filing jointly, both must sign even if only one had income) Date Preparer signature (see instructions) Designee telephone number Preparer telephone number Preparer PTIN	Under penal	ties of perjury, I declare to the best of my knowledge and belief, this return a	and accompanying schedules reflect	my tru	e tax status.	
Third Party Designee Name of designee (if any) you authorize to discuss this return (see instructions) Designee telephone number Preparer signature (see instructions) Date Preparer telephone number Preparer PTIN	Your signatur	Te Date	Spouse's signature (if filing jointly, both	<u>must</u> s	ign even if only one had income) Date	
Paid	Third Party	Name of designee (if any) you authorize to discuss this return (see instructions)	Designee telephone number	• Des	ignee personal ID number (PIN)	
Preparer Section Firm name and address Preparer EIN	D-11	Preparer signature (see instructions) Date	Preparer telephone number	• Pre	parer PTIN	
	Paid Preparer Section	Firm name and address		• Pre	parer EIN	

Attach TC-40 page 3 if you are filing for a deceased taxpayer, filing a fiscal year return, filed IRS form 8886, are making voluntary contributions, requesting a direct deposit to be sent to your Utah Educational Savings Plan, requesting a direct deposit to be sent to a foreign account, or are no longer entitled to a homeowner's exemption.

SSN:

Part 1 - Deceased Taxpayer Information (see instructions)				
If the taxpayer shown on page 1 died in 2013 or 2014, enter the date of death here		•	/	
If the spouse shown on page 1 died in 2013 or 2014, enter the date of death here		mm	dd /	уу /
if the spouse shown on page 1 died in 2013 of 2014, effect the date of dealifflere		mm	dd	уу
If you are claiming a refund due a deceased taxpayer and are not the surviving spouse, you must complete and attach form TC-131 to the return, and enter "X" here		•	-	
Part 2 - Fiscal Year Filer (see instructions)				
If filing a fiscal year return (a year other than January 1 through December 31, 2013), enter the fis year end (mm/yy). See further instructions at incometax.utah.gov/topics/fiscal-year-filing .	scal	•	уу	_
Part 3 - Federal Form 8886 Filed (see instructions)				
If you filed federal form 8886, <i>Reportable Transaction Disclosure Statement</i> , enter "X". See form and instructions at irs.gov .		•	-	
Part 4 - Voluntary Contributions (write the code and amount of each voluntary contribution) See explanation of each contribution at incometax.utah.gov/contributions (see instructions)		an addition	al code	IST. CODE" is e used only if de 05 (see instr.
Code Description		`	,	`
01 Utah Nongame Wildlife Account	CODE	AMO	UNT	SCHOOL DIST CODE
02 Pamela Atkinson Homeless Account				
03 Kurt Oscarson Children's Organ Transplant Account				
05 School District & Nonprofit School Dist. Foundation (enter school district code)				
See codes at incometax.utah.gov/contributions/school-district-contributions				
09 Cat & Dog Community Spay and Neuter Program				
11 Canine Body Armor Account				
12 Invest More for Education Account				
13 Youth Development Organization Account				
14 Youth Character Organization Account				
Total voluntary contributions (add all voluntary contributions and enter the total here and on TC-40, page 2, line 28)				
Part 5 - Utah Educational Savings Plan - Refund Application (see instructions)				
To deposit your total refund in your Utah Educational Savings Plan (UESP) account(s), enter "X".		•	-	
Partial refunds are not allowed. UESP will divide your refund equally between all your accounts. If you have no account, UESP will send you an Account Agreement to open an account. If you fator return the agreement within the time frame UESP designates, your refund will be returned to by UESP without interest or earnings. See further instructions at uesp.org or call 801-321-7188 1-800-418-2551.	you			
Part 6 - Direct Deposit to Foreign Account (see instructions)				
If you elect to direct deposit your refund to an account outside the United States and its territories, enter "X"		•	-	
The Tax Commission cannot transfer a refund to an account outside the United States and its te By checking this box, your refund will not be direct deposited, but will be sent to you by check.	rritories.			
Part 7 - Property Owner's Residential Exemption Termination Declaration (see instructions)				
If you are a Utah residential property owner and declare you no longer qualify to receive a residen exemption authorized under UC 59-2-103 for your primary residence, enter "X" and enter the cour code where residence is located (see instructions for county codes and additional information).		•		er "X" de here
				_

Mail
RETURNS WITH ► Utah State Tax Commission
210 N 1950 W
PAYMENTS to: 210 N 1950 W
Salt Lake City, UT 84134-0266

Mail
ALL OTHER
RETURNS to:

Utah State Tax Commission
210 N 1950 W
Salt Lake City, UT 84134-0260