

## INDIVIDUALS WORKSHEET (Keep for your records.)

### PART A. 2013 PA ESTIMATED TAX WORKSHEET

1. Enter the amount of Pennsylvania taxable income you expect in 2013. Do not include your compensation from which your employer will withhold PA income tax. . . . . 1. \_\_\_\_\_
  2. Tax. Multiply the amount on Line 1 by 3.07% (0.0307). . . . . 2. \_\_\_\_\_
  3. Estimated 2013 credit for income tax to be paid to other states. . . . . 3. \_\_\_\_\_
  4. Estimated 2013 PA Employment Incentive Payment Tax Credit. . . . . 4. \_\_\_\_\_
  5. Estimated 2013 PA Job Creation Tax Credit. . . . . 5. \_\_\_\_\_
  6. Estimated 2013 PA Research and Development Tax Credit. . . . . 6. \_\_\_\_\_
  7. Estimated 2013 PA Film Production Tax Credit. . . . . 7. \_\_\_\_\_
  8. Estimated 2013 PA Organ and Bone Marrow Donor Tax Credit. . . . . 8. \_\_\_\_\_
  9. Estimated 2013 PA Keystone Innovation Zone Tax Credit. . . . . 9. \_\_\_\_\_
  10. Estimated 2013 PA Resource Enhancement and Protection Tax Credit. . . . . 10. \_\_\_\_\_
  11. Estimated 2013 PA Neighborhood Assistance Program Tax Credit. . . . . 11. \_\_\_\_\_
  12. Estimated 2013 PA Strategic Development Area Job Creation Tax Credit. . . . . 12. \_\_\_\_\_
  13. Estimated 2013 PA Educational Improvement Tax Credit. . . . . 13. \_\_\_\_\_
  14. Estimated 2013 PA Volunteer Responder Retention and Recruitment Tax Credit. . . . . 14. \_\_\_\_\_
  15. Estimated 2013 PA Keystone Special Development Zone Tax Credit. . . . . 15. \_\_\_\_\_
  16. Other 2013 PA Schedule OC Credits not listed above. . . . . 16. \_\_\_\_\_
  17. Estimated 2013 Special Tax Forgiveness Credit. . . . . 17. \_\_\_\_\_
  18. Add Lines 3 through 17. . . . . 18. \_\_\_\_\_
  19. **TOTAL 2012 ESTIMATED TAX.** Subtract Line 18 from Line 2. . . . . 19. \_\_\_\_\_
  20. Enter 90% of Line 19. . . . . 20. \_\_\_\_\_
  21. Enter 100% of your PA taxable income for 2012. . . . . 21. \_\_\_\_\_
- NOTE:** If a part-year resident for 2012 or no return filed for 2012, skip Lines 21 through 25 and enter the amount from Line 20 on Line 26.
22. Figure your tax by multiplying Line 21 by 3.07% (0.0307). . . . . 22. \_\_\_\_\_
  23. Enter the amount of your expected 2013 withholdings including excess (over 3.07%) PA income tax you asked your employer to withhold. . . . . 23. \_\_\_\_\_
  24. Add Lines 18 and 23. . . . . 24. \_\_\_\_\_
  25. If Line 24 is less than Line 22, subtract Line 24 from Line 22 and enter the amount here.  
If Line 24 is more than Line 22, enter a 0 (zero). . . . . 25. \_\_\_\_\_
  26. Enter the smaller of Line 20 or 25. . . . . 26. \_\_\_\_\_
  27. If you are a non-PA resident, include income tax to be withheld by your PA S corporation or partnership. . . . . 27. \_\_\_\_\_
  28. Subtract Line 27 from Line 26. . . . . 28. \_\_\_\_\_
  29. **TOTAL REQUIRED ANNUAL ESTIMATED TAX.** If Line 28 is \$246 or more, enter it here.  
This is the amount of total estimated tax payments you are required to make for 2013.  
If Line 28 is less than \$246, you are not required to make estimated payments. . . . . 29. \_\_\_\_\_

**NOTE:** The department will apply your credit from your 2012 PA PIT return on the due date of your 2012 PA return. If your 2012 credit is greater than your first 2013 installment payment, it is not necessary that you file your first estimated form. The department does not require a 2013 PA PIT estimated form until you must make a payment to your estimated account.

### PART B. 2013 AMENDED PA ESTIMATED TAX SCHEDULE

1. Amended estimated tax. . . . . 1. \_\_\_\_\_
2. Amount of 2012 overpayment applied to 2013 estimated tax. . . . . 2. \_\_\_\_\_
3. Estimated tax payments you made to date. . . . . 3. \_\_\_\_\_
4. Total (add Lines 2 and 3). . . . . 4. \_\_\_\_\_
5. Unpaid balance (subtract Line 4 from Line 1). . . . . 5. \_\_\_\_\_

### PART C. 2012 RECORD OF ESTIMATED TAX PAYMENTS

Payment number	(a) Date	(b) Amount	(c) 2012 overpayment credit applied	(d) Total amount paid and credited [add (b) and (c)]
1				
2				
3				
4				
Total				

# PA DEPARTMENT OF REVENUE DISTRICT OFFICES

**NOTE:** Please call ahead to verify a district office's address and its services or visit the department's website at [www.revenue.state.pa.us](http://www.revenue.state.pa.us) for information. Taxpayer assistance hours are 8:30 a.m. to 5 p.m.

## **BETHLEHEM**

44 E BROAD ST  
BETHLEHEM PA 18018-5998  
**610-861-2000**

## **CHESTER**

6TH FL STE 602  
419 AVENUE OF THE STATES  
CHESTER PA 19013-4451  
**610-619-8018**

## **ERIE**

448 W 11TH ST  
ERIE PA 16501-1501  
**814-871-4491**

## **GREENSBURG**

SECOND FL  
15 W THIRD ST  
GREENSBURG PA 15601-3003  
**724-832-5283**

## **HARRISBURG**

LOBBY  
STRAWBERRY SQ  
HARRISBURG PA 17128-0101  
**717-783-1405**

## **JOHNSTOWN**

425 MAIN ST  
JOHNSTOWN PA 15901-1808  
**814-533-2495**

## **NEW CASTLE**

103 S MERCER ST  
NEW CASTLE PA 16101-3849  
**724-656-3203**

## **NORRISTOWN**

SECOND FL  
STONY CREEK OFFICE CENTER  
151 W MARSHALL ST  
NORRISTOWN PA 19401-4739  
**610-270-1780**

## **PHILADELPHIA**

STE 204A  
110 N 8TH ST  
PHILADELPHIA PA 19107-2412  
**215-560-2056**

## **PHILADELPHIA**

ACDMY PLZ SHPG CTR  
3240 RED LION RD  
PHILADELPHIA PA 19114-1109  
**215-821-1860**

## **PITTSBURGH**

411 7TH AVE - ROOM 420  
PITTSBURGH PA 15219-1905  
**412-565-7540**

## **READING**

STE 239  
625 CHERRY ST  
READING PA 19602-1186  
**610-378-4401**

## **SCRANTON**

RM 200  
SAMTERS BLDG  
101 PENN AVE  
SCRANTON PA 18503-1970  
**570-963-4585**

## **SUNBURY**

535 CHESTNUT ST  
SUNBURY PA 17801-2834  
**570-988-5520**