1304110057

PA-41 - 2013 (07–13)
PA Fiduciary Income Tax Return
PLEASE PRINT IN BLACK INK (FI)

OFFICIAL USE ONLY

Federal Employer Identification Number

Decedent's Social Security Number

Fiduciary's Daytime Telephone Number

PLEASE WRITE IN THE FEIN & SOCIAL SECURITY NUMBER ABOVE

Name of Estate or Trust (See Online Detailed Instructions)

Name and Title of Fiduciary

Address of Fiduciary (Street Number and Name, etc.)

City or Post Office   State   ZIP Code

○ Extension Requested
○ Amended PA-41
○ Fiscal-Year Filer
   FY beginning ___ ___ 13
   and ending ___ ___ ___

Residency Status. Fill in only one oval.
○ **R** Pennsylvania Resident
○ **N** Nonresident
   If "N", Name of State _____

Final Return
○ **F** Enter Ending Date: ___ ___ ___

○ **Estate or Trust Identification Change.** Fill in this oval if any of the identification or filing information you entered is different from the 2012 PA-41, or if the estate or trust did not file a 2012 PA-41.

Submit all required Pennsylvania supporting schedules. | If Line 3, 4 or 5 is a LOSS, fill in the oval next to the amount. 👆

		Dollars	Cents
1. **INTEREST INCOME and GAMBLING and LOTTERY WINNINGS.**	1.		
2. **DIVIDEND AND CAPITAL GAINS DISTRIBUTIONS INCOME.**	2.		
3. **NET INCOME or LOSS from the Operation of a Business, Profession or Farm.** LOSS ○	3.		
4. **NET GAIN or LOSS from the Sale, Exchange or Disposition of Property.** LOSS ○	4.		
5. **NET INCOME or LOSS from Rents, Royalties, Patents or Copyrights.** LOSS ○	5.		
6. **ESTATE or TRUST INCOME.**	6.		
7. **TOTAL INCOME.** Add only the positive income amounts from Lines 1, 2, 3, 4, 5 and 6. Do not add losses.	7.		
8. **DEDUCTIONS from PA SCHEDULE DD.**	8.		
9. **NET PA-TAXABLE INCOME.** Subtract Line 8 from Line 7.	9.		
10. **TOTAL PA TAX LIABILITY.** Multiply Line 9 by the tax rate 3.07 percent (0.0307).	10.		
11. **2013 ESTIMATED PAYMENTS and CREDITS.**	11.		
12. **NONRESIDENT TAX WITHHELD from PA SCHEDULE(S) NRK-1.**	12.		
13. **TOTAL CREDIT for TAXES PAID by PA RESIDENT ESTATES or TRUSTS to OTHER STATES or COUNTRIES**	13.		
14. **TOTAL OTHER CREDITS from PA SCHEDULE OC.**	14.		
15. **PA INCOME TAX WITHHELD.**	15.		
16. **TOTAL PAYMENTS and CREDITS.** Add Lines 11, 12, 13, 14 and 15.	16.		
17. **USE TAX.** See the instructions.	17.		
18. **TAX DUE.** If the total of Line 10 and Line 17 is more than Line 16, enter the difference here.	18.		

EC   FC

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Name as shown on **PA-41**	Federal EIN or Decedent's Social Security Number

19.	**PENALTIES AND INTEREST.** See the instructions for additional information. If including REV-1630F, fill in oval.	⬭ 19.	
20.	**TOTAL PAYMENT** – Add Lines 18 and 19. Make check or money order payable to **PA DEPT. OF REVENUE.** See the instructions on **HOW TO PAY**. . . . . 20.		
21.	**OVERPAYMENT.** If Line 16 is more than the total of Lines 10, 17 and 19, enter the difference here. **The total of Lines 22 and 23 must equal Line 21**. . . . . 21.		
22.	**REFUND** – Amount of Line 21 you want as a check mailed to the estate or trust. . . . . **REFUND** 22.		
23.	**CREDIT –** Amount of Line 21 you want as a credit to the 2014 estimated tax account of the estate or trust. . . . . 23.		

Signature(s). Under penalties of perjury, I have examined this return, including all accompanying schedules and statements, and to the best of my belief, it is true, correct and complete.

Signature of Fiduciary	Date

Name of preparer or his or her company name, based on all information on this return of which the preparer has any knowledge.

Preparer's Name and Telephone Number	Firm FEIN	Preparer's PTIN

PA-41 Other Information (07–13) (FI)	**PA SCHEDULE OI - Other Information**	**2013**

	YES	NO
1. Is this a revocable trust?	⬭	⬭
2. Is this an irrevocable trust?	⬭	⬭
3. Does the estate/trust receive income from or pay income to a foreign entity? If "Yes," include a statement with this return. See the PA-41 Schedule OI instructions for what to include with that statement.	⬭	⬭
4. Has the federal government made an additional assessment on the income of this estate/trust in the last four years? If "Yes," include a statement with this return explaining such adjustments. See the PA-41 Schedule OI instructions.	⬭	⬭
5. Did this estate/trust receive income from a partnership, S corporation, LLC, or another estate/trust? If "Yes," list below all such partnerships, S corporations, LLCs, estates/trusts, showing the FEIN, name and address of each. If additional space is necessary, include a supplemental statement (in the same format) with this return.	⬭	⬭

	FEIN	**Name**	**Address**
a.	–		
b.	–		
c.	–		
d.	–		
e.	–		
f.	–		

6. If this return is for a trust, state the name and address of the grantor below.

Name of Grantor:	**Address of Grantor:**