Ohio Department of Taxation	13180106	20)13	IT 10	·	1
Check here if amended return					o rax reotari	•
Check here if <u>final</u> return	Use only bla	ack ink.				
Federal employer I.D. number (FEIN) Social Se Use UPPERCASE letters. Name of trust or estate	curity no. of decedent (estates	s only)			For taxable year	beginning or
Name of trust or estate (second line)						
Fiduciary name and title						
Address (if address change, check box)						
City		State	ZIP code			
E-mail address						
Check Applicable Box(es)						
Simple trust Bankrupt						
Complex trust Deceden				Mail to:		
Irrevocable trust Resident					Taxation	
Testamentary trust Nonresid Instructions for this form are on our Web s				D. Box 2	619 3216-2619	
Do not use staples, tape of Place any supporting documents, i after the last page of this	r glue. ncluding K-1's,		Columbi	13, 011 4	5210 2013	
INCOME AND TAX INFORMATION –	f the amount below is nega	itive, type a	ı negative sign ("–") before t	the figure.	
1. Federal taxable income (from line 22 of IRS for	m 1041). Attach page 1 of IR	S form 104	11.			0 0
2. Net adjustments from Schedule A, line 42			2.			0 0
3. Ohio taxable income (line 1 plus or minus line	e 2). Estates should skip lines	4-7	3.			0 0
Allocated qualifying trust amount from Schede	ule F, line 58 (trusts only)		4.			0 0
5. Apportioned trust income from Schedule G, li	ne 61 (trusts only)		5.			0 0
6. Allocated trust income from Schedule H, line	64 (trusts only)		6.			0 0
7. Modified Ohio taxable income (trusts add line	s 4, 5 and 6; if less than zero	, enter -0-) .	7.			0 0
8. Tax on Ohio taxable income (estates, line 3) line 7). See tax table on page 11 of the instru						0 0
9. Credits from Schedule B, line 47 (estates only	/)		9.			0 0
Resident credit from Schedule C (estates); noncredit for estates and trusts from Schedule E	resident credit from Schedule I (attach Schedule E), Schedu	O (estates); bule I credit (ousiness resident			0 0
trusts) and grant for new manufacturing M&E 2013 IT 1041	pg. 1 c		10.	201	3 IT 10	



Chio Department Taxation		2013 IT 104 Fiducia	ry
FEIN	73790506	Income	Tax Return
INCOME AND TAX INFORMAT	TIONcont.		
44. Toy often negrative debte and its and	great line 9 minus the amount on lines	0 and 10) 11	0 0
	grant (line 8 minus the amount on lines	,	0 0
12. Interest penalty on underpayment of e	estimated tax; attach Ohio form IT/SD 221	0 (required)12.	0 0
13. Total Ohio tax (sum of lines 11 and	12)		0 0
14. Net payments (important: see instru15. Refundable business credits (attac		0 0	
tation)		0 0	
16. Total (sum of lines 14 and 15)	16.	0 0	
17. If line 16 is more than line 13, subtra	act line 13 from line 16. This is your over	payment17.	0 0
18. Amount of line 17 to be credited to 20 tax liability (see instructions) . CREDI		0 0	
,		VOLID DEFLIND A 10	0 0
20. Net amount due, if any (if line 13 is	ubtract line 18 from line 17) more than line 16, subtract line 16 from	line 13, but not less	0 0
,			0 0
	or late-filed return, if anyes 20 and 21). Make check payable to Ohic		
	ce FEIN on check TOTAL A		0 0
If your refund is \$1.	.00 or less, no refund will be issued. I	f you owe \$1.00 or less, no payment is	necessary.
SIGN HERE (required)	of porium. I declare that to the best of p	ny kaoniadaa and	
belief, the return and all enclosures ar	s of perjury, I declare that, to the best of more true, correct and complete.		tment Use Only
Signature of fiduciary or trust officer	Preparer's name (please pr	rint)	
Title Date	Preparer's address (includi	ng ZIP code)	9 .
Fiduciary's or trust officer's telephone	number Preparer's telephone numb	per	
Do you authorize your preparer to con	tact us regarding this return? Yes N	lo 🔲	Code
	ITS TO FEDERAL TAXABLE IN	ICOME NET OF RELATED EXPE	NSES
Additions 23. Non-Ohio state or local governmen	at interest and dividends not distributed	23.	0 0
24. Pass-through entity add-back and r	related member add-back	24	0 0
			0 0
	n federal taxable income		0 0
26. Losses from sale or other disposition	on of Ohio public obligations	26.	0 0
	ducted or excluded neck applicable amount) of the depreciati		0 0
Internal Revenue Code section 168			0.0
29. Federal personal exemption (estate federal tax adjustments	•		0 0
	es only), lump sum distribution add-back a	nd miscellaneous	0 0
30. Expenses claimed on Ohio estate r	es only), lump sum distribution add-back a	nd miscellaneous 29.	

31. Total additions (add lines 23 through 30)......31.



Department of Taxation



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IT 1041 Rev. 9/13 **Fiduciary** Income Tax Return

FEIN SCHEDULE A - ADJUSTMENTS TO FEDERAL TAXABLE INCOME NET OF RELATED EXPENSES...cont. Deductions - Note: Deduct income items described below only to the extent that those amounts are not already deducted or excluded from federal taxable income after distributions. 0 0 32. Federal interest and dividends exempt from state taxation net of related expenses32. 0 0 0 0 35. Wage and salary expense not previously deducted due to the federal targeted jobs credit or 0 0 36. Interest income from Ohio public obligations and Ohio purchase obligations and gains from 0 0 37. Refunds or reimbursements of prior year federal itemized deductions and miscellaneous 0 0 federal tax adjustments......37. 0 0 39. Deduct 1/2, 1/5 or 1/6 (check applicable amount) of the depreciation adjustments added back on each of the last two, five or six years' returns. Attach a separate schedule 0 0 0 0 40. Repayment of income reported in a prior year and not otherwise deducted.......40. 0 0 42. Net adjustments - If line 31 is MORE than line 41, enter the difference here and on line 2 as 0 0 positive. If line 31 is LESS than line 41, enter the difference here and on line 2 as negative 42. **SCHEDULE B – ESTATE CREDITS** 0 0 0 0 0 0 45. Child and dependent care credit (see instructions and worksheet in Ohio form IT 1040 booklet)45. 0 0 0 0 47. Total Schedule B credits (sum of lines 43 through 46) - enter here and on line 9.......47. SCHEDULE C - ESTATE OHIO RESIDENT CREDIT - If the amount below is negative, type a negative sign ("-") before the figure. 48. Enter the portion of line 3 subjected to tax by other states or the District of Columbia 0 0 0 0 50. Divide line 48 by line 49 and enter percentage here ____ __%. Multiply this percentage 0 0 by the amount shown on line 8 reduced by any amount shown on line 950. 51. Enter the 2013 income tax, less all related credits other than withholding and estimated tax payments and carryforwards from previous years, paid to other states or the District of Columbia. New limita-0 0 52. Enter the smaller of line 50 or line 51. This is your Ohio resident tax credit. Enter here and on 0 0 SCHEDULE D - ESTATE NONRESIDENT CREDIT - If the amount below is negative, type a negative sign ("-") before the figure. 53. Enter the portion of Ohio taxable income (line 3) not earned or received in Ohio 0 0 (attach Ohio form IT 2023)......53. 0 0 54. Enter Ohio taxable income (line 3)......54. 55. Divide line 53 by line 54 and enter percentage here ______%. Multiply this percentage by the amount shown on line 8 reduced by the amount shown on line 9. Enter here and on 0 0



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IT 1041 Rev. 9/13 **Fiduciary Income Tax Return**

FEIN

SCHEDULE E - NONREFUNDABLE BUSINESS CREDITS

Note: Schedule E is not included in this return (see page 9 of the instructions).

on lines 56 or 59 to the extent such income (i) was derived from real or tangible property located in or based in Ohio or (ii) was sitused to Ohio (see instructions for line 63) or (iii)

was described in Ohio Revised Code section 5747.212......63.

64. Add lines 62 and 63 and enter here and on line 6......64.

SCHEDULE F, G, H AND I FOR TRUSTS ONLY

See instructions for a detailed explanation of "Matching, Against Income and Gain, Expense Am	nounts and Distribution Deduction."
SCHEDULE F - ALLOCATED QUALIFYING TRUST AMOUNTS - If the amount	nt below is negative, type a negative sign ("") before the figure
This schedule is used to allocate qualifying trust amounts for trusts recognized gains or losses f	from the disposition of closely held investments.
56. Enter the trust's portion of capital gains/losses recognized to the extent included in Ohio taxable income (line 3) if the location of the physical assets of the closely held investee is available (see instructions)	56.
57. Enter the percentage of the closely held investee's physical assets located within Ohio	
58. Multiply the amount on line 56 by the percentage on line 57. Enter here and on line 4	58.
SCHEDULE G - APPORTIONED INCOME FOR TRUSTS - If the amount below	is negative, type a negative sign ("-") before the figure.
59. Enter (i) the trust's business income not included in line 56 and (ii) the trust's qualifying investment income not otherwise a part of business income and not included in line 56	59.
60. Enter the Ohio apportionment ratio from line 75 of the apportionment worksheet on page 561. Multiply the amount on line 59 by the apportionment ratio on line 60. Enter here and on line 5	0.0
SCHEDULE H - ALLOCATED NONBUSINESS INCOME FOR TRUSTS - If the	e amount below is negative, type a negative sign ("-") before the figure.
If distributive share is business income from a pass-through entity, please use Schedule G.	
62. Resident trusts: Enter the trust's portion of Ohio taxable income (line 3) not reported on lines 56 or 59	62.
63. Nonresident trusts: Enter the trust's portion of Ohio taxable income (line 3) not reported	

SCHEDULE I - TAX CREDIT FOR RESIDENT TRUSTS - If the amount below is negative, type a negative sign ("-") before the figure,

65.	Enter the amount of allocated resident trust nonbusiness income (line 62, above) subject to tax in one or more states or in the District of Columbia	65.		0	0
66.	Enter the amount from line 8	66.		0	0
67.	Enter the amount of modified Ohio taxable income from line 7	67.		0	0
68.	Divide line 66 by line 67 and enter the percentage here. This is the average effective tax rate	68.			
69.	Multiply the amount on line 65 by the percentage reported on line 68	69.		0	0
70.	Enter the amount of tax actually paid by the resident trust to another state or the District of Columbia on the trust's allocated nonbusiness income	70.		0	0
71.	Enter the smaller of the amount on lines 69 and 70. This is the resident trust's Ohio tax credit. Enter here and on line 10	71.		0	0



0 0

0 0



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IT 1041 Rev. 9/13 Fiduciary Income Tax Return

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Use this worksheet to calculate the approximate the capputaxable income.	ortionment ratio for the trust's modified business income ar	nd qualifying investment income included in Ohio
72. Property	Within Ohio	Total Everywhere
a) Owned (average cost)	0 0	0 0
a) Owned (average cost)		

	Ratio (carry to six d places)	ecimal	Weight	Weighted Ratio (ca)
c) Total (lines 72a and 72b)	0 0	÷			0	0
	Within Ohio			Total Everywhere		
b) Rented (annual rental X 8)	0 0				U	U
					0	Λ
	Within Ohio			Iotal Everywhere		

	Ratio (carry to six d	ecimal	Weight	Weighted Ratio (carry to	
3. Payroll	0 0	÷		00)
	Within Ohio			Total Everywhere	

x .20 =

74. Sales	0 0 ÷		0 0
	Ratio (carry to six decimal places)	Weight	Weighted Ratio (carry to six decimal places)
		00	

Within Ohio

Weighted Ratio (carry to six decimal places)

Total Everywhere

75. Total weighted apportionment ratio (add weighted ratio from lines 72c, 73 and 74). Enter ratio here and on Schedule G, line 60 (carry to six decimal places).

Note: If the denominator of any factor is zero, the weight given to the other factors must be proportionately increased so that the total weight given to the combined number of factors used is 100%, i.e., if no property/payroll, use 25% and 75%; if no sales, use 50% property/payroll.