

CT-33-A/ATT

New York State Department of Taxation and Finance

Schedules A, B, C, D, and E – Attachment to Form CT-33-A Life Insurance Corporation Combined Franchise Tax Return

All filers must enter tax period: beginning				ending	
Employer identification number (EIN)		File number	Business telephone number ()		
Legal name of corporation			Trade name/DBA		
Mailing name (if different from legal name above) c/o Number and street or PO box City State ZIP code			State or country of incorporation		Date received (for Tax Department use only)
			Date of incorporation		
			Foreign corporations: date began business in NYS		
NAICS business code number (from NYS Pub 910)		If address/phone above is new, mark an X in the box <input type="checkbox"/>		Audit (for Tax Department use only)	
NYS principal business activity		If you need to update your address or phone information for corporation tax, or other tax types, you can do so online. See <i>Business information</i> in Form CT-1.			

For all combined returns and attachments, the corporation responsible for filing Form CT-33-A is designated the *parent*. The other corporations included in the combined return are designated *subsidiaries*.

Combined parent corporation legal name	● Parent employer identification number
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Metropolitan transportation business tax (MTA surcharge) — During the tax year did you do business, employ capital, own or lease property, or maintain an office in the Metropolitan Commuter Transportation District (MCTD)? (The MCTD includes counties of New York, Bronx, Kings, Queens, Richmond, Dutchess, Nassau, Orange, Putnam, Rockland, Suffolk, and Westchester.)

(Mark an **X** in the appropriate box.) Yes ☐ No ☐

This form must be completed for each corporation in the combined group.

Attach this form to Form CT-33-A, *Life Insurance Corporation Combined Franchise Tax Return*.

Schedule A — Allocation of reinsurance premiums when location of risks cannot be determined (see Form CT-33-A-I, Instructions for Forms CT-33-A, CT-33-A/ATT, and CT-33-A/B; attach separate sheet if necessary)

A	B		C	D
Name of ceding company	Reinsurance premiums received		Reinsurance allocation % <i>(see instructions)</i>	Reinsurance premiums allocated to New York State <i>(column B × column C)</i>
Totals from attached sheet.....				
1 Total <i>(add column D amounts; enter here and include on line 37 of Form CT-33-A or Form CT-33-A/B).</i>			1	

499001130094



Legal name of corporation	EIN
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Schedule B — Computation and allocation of subsidiary capital *(see instructions; attach separate sheet if necessary)*

A — Description of subsidiary capital <i>(list the name of each corporation and the EIN here; for each corporation complete columns B through G on the corresponding lines below)</i>									
Item	Name							EIN	
A									
B									
C									
D									
E									
A Item	B % of voting stock owned	C Average fair market value <i>(see instructions)</i>	D Current liabilities attributable to subsidiary capital <i>(see instructions)</i>	E Net average fair market value <i>(column C – column D)</i>	F Issuer's allocation % <i>(see instr.)</i>	G Value allocated to New York State <i>(column E × column F)</i>			
A									
B									
C									
D									
E									
Totals from attached sheet									
2 Totals <i>(add amounts in columns C, D, and E)</i>									
• 2									
3 Allocated subsidiary capital <i>(add column G amounts; enter here and on line 52 of Form CT-33-A or Form CT-33-A/B)</i>									
• 3									

Schedule C — Computation of business and investment capital *(see instructions)*

		A Beginning of year	B End of year	C Average fair market value basis
4 Total assets <i>(see instructions)</i>	4			
5 Fair market value adjustment <i>(attach computation; show any negative amounts with a minus (-) sign)</i>	5			
6 Nonadmitted assets from annual statement	6			
7 Current liabilities <i>(see instructions)</i>	7			
8 Assets, excluding subsidiary assets included on line 2, column C, held as reserves under New York State Insurance Law sections 1303, 1304, and 1305 <i>(use same method to value assets as on lines 4 through 6)</i>	8			



