 Social Security Number:

Schedule VIII – Reporting of Special Transactions

File Schedule VIII with your Montana Form 2.

Complete Schedule VIII only if you and/or your spouse filed any of the federal income tax forms described below. Mark the appropriate box indicating which form(s) you filed with the Internal Revenue Service for this tax year. If your answer is "Yes" to one or more of these forms, you will need to include a complete copy of your federal income tax return Form 1040.

Mark "Yes" if you filed any of the following forms with the Internal Revenue Service.

1 I filed federal **Form 8824 – Like-Kind Exchanges** with the Internal Revenue Service ..... 1 Yes ☐

NOTE: Mark "Yes" if your like-kind exchange includes Montana property. Nonresidents do not have to report a like-kind exchange if the properties involved do not include Montana property.
Form 8824 is used to report each exchange of business or investment property for property of a like kind.

2 I filed federal **Form 8865 – Return of U.S. Persons With Respect to Certain Foreign Partnerships** with the Internal Revenue Service ..... 2 Yes ☐

Form 8865 is used to report the information required under 26 USC 6038 (reporting with respect to controlled foreign partnerships), section 6038B (reporting of transfers to foreign partnerships), or section 6046A (reporting of acquisitions, dispositions, and changes in foreign partnership interest).

3 I filed federal **Form 8886 – Reportable Transaction Disclosure Statement** with the Internal Revenue Service ..... 3 Yes ☐

Form 8886 is used to disclose information for each reportable transaction in which you participated.