Form MO-1041 2

Missouri Department of Revenue 2013 Fiduciary Income Tax Return

Attach copy of Federal Form 1041 and supporting schedules, including Schedule K-1.

	he calendar year 2013 or fiscal year beginning 2013, ending	, 20 _	
	return is due on April 15, 2014 for calendar year returns or for fiscal year returns it is due on or before the fifteenth day e taxable year.	of the to	urth month after close
Sele	ect Applicable Boxes: 🗍 Address or Federal Employer Identification Number (FEIN) Change 📘 Initial Return 📘 Final	Return	Amended Return
Nar	ne of Estate or Trust	ederal Id	lentification Number
Nar	Number of Decedent	Social Sec	curity Number
Add	dress of Fiduciary (Number and Street)	С	Code
City	dress of Fiduciary (Number and Street) The state, and Zip Code P.M. P.M.		
Information for Filing	A. Select If: Grantor Trust Simple Trust B. If trust, select: Testamentary Bankruptcy Estate Complex Trust Inter Vivos C. Select if estate or trust is: Resident Nonresident	Bus	nis an Electing Small iness Trust (ESBT)? Yes No
	E. During this taxable year, was the estate or trust notified of any federal change for any prior years?	□ No	
		′es 🔲 N	No
	If yes, enter the amount of non-Missouri tax-exempt interest income and exempt-interest dividends here \$ MO-1041, Page 2, Part 1, Line 4.		, and on
		′es ☐ N	
	H. If the estate or trust has any nonresident beneficiaries, is any income from sources other than Missouri? I. Does Federal Form 1041, Line 22 reflect any taxable income of the estate or trust?	_	No (or not applicable)
	J. If no to all four questions, do not complete remainder of form. Do complete Form MO- NRF, Parts 1, 2, 4, and 6 for if a distribution of Missouri source income was made.		
	K. If a nonresident estate or trust with income from both Missouri and non-Missouri sources - omit Lines 1-12, attac select this box and skip to Line 13.	ch Form	MO-NRF,
	1. Federal taxable income (from Federal Form 1041, Line 22 but not less than 0)	1	00
	2. Federal income tax (from Federal Form 1041, Schedule G, Line 3)	00	
	3. Other federal income tax (from Federal Form 1041, Schedule G, Lines 2a and 5)	00	
	4. Total federal deductions — add Lines 2 and 3	00	
	5. Federal tax deduction. Enter amount from Line 4 not to exceed \$5,000	00	
ø)	6. Capital gain exclusion on sale of low income housing; see instructions	00	
Income	7. Health care sharing ministry deduction	00	
<u>2</u>	8. Estate or trust's share of Missouri fiduciary adjustment — Subtraction (from Part 2, Column 6) 8	9	1 00
	9. Total subtractions — add Lines 5, 6, 7, and 8		00
	11. Balance — Line 1 less Line 9, plus Line 10		1
	12. Excess federal exemption (if Line 1 is equal to zero and Line 11 is positive, enter the excess amount of the person		00
	exemption not used to reduce the federal taxable income to zero, after all other deductions are subtracted).		
	Exemption is not allowed on final return	. —	
	13. Missouri taxable income (Line 11 less Line 12 for Missouri residents or from Form MO-NRF, Part 5, Line 9 for nonresidents	s) 🕨 13	00
	14. Missouri income tax (see tax table on page 7 of instructions)	14	00
	15. Credit for income tax paid to another state by resident estate or trust (attach Form MO-CR and copy of other state's return) 🕨 15	00
Тах	16. Balance — subtract Line 15 from Line 14	16	00
	17. Other taxes (select the appropriate box)	🕨 17	00
	18. Total tax — add Lines 16 and 17	18	00
in d	19. Credits (attach Form MO-TC)	19	00
dit 8	20. Payments (see instructions)	> 20	00
Credit and Payment	21. Total Credits and Payments. Add Lines 19 and 20		00
	22 Overnovment If Line 21 is greater than Line 18, enter amount evernoid Potun	d 22	00
ē ō	23. Tax due — If Line 18 is greater than Line 21, enter amount due		1 :
Refund or Tax Due	24. Interest		
	25. Additions to tax.	. —	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	26 Total due — add Lines 23 through 25 (U.S. funds only) (Pay this amount). Total Du		1 ;

	Form MO-1041 e of Estate or Trust As Shown on Page 1					Federal	Identificati	Page 2
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	Catar Missouri modifications which s	ara ralatad	to itama of in	come acia loca and daducti	and that are datare	singerta of fordered	liatrib. stab	la natinaama
	Enter Missouri modifications which a Additions (attach explanation of ea		to items of in	come, gain, ioss, and deducti	ons that are determ	imants of federal (แรแบบเลย	ne net income.
	State and local income taxes de	,	n Federal Fo	rm 1041 Line 11	1	00		
	Less: Kansas City and St. Louis			·		00		
	3. Net (subtract Line 2 from Line	•					3	00
	Non-Missouri state and local b	,				00		, 55
Part 1 — Missouri Fiduciary Adjustment	5. Less: related expenses (omit if					00		
	6. Net (subtract Line 5 from Line						6	00
	7. Partnership Fiducia	,					7	00
	7. Partnership Fiduciary Other adjustments (list) 8. Food Pantry contributions included on Federal Schedule A						8	00
5	9. Nonresident Property Tax deducted on Federal Form 1041, Line 11					9	00	
	10. Total of Lines 3, 6, 7, 8, and 9						10	00
	Subtractions (attach explanation of	of each item	า)					'
2	11. Interest from exempt federal of		,	ailed list)	11	00		
	12. Less: related expenses (omit if	-				00		
	13. Net (subtract Line 12 from Line						13	00
	14. Amount of any state income ta	ax refund ir	ncluded in fe	deral taxable income			14	00
•	15. Partnership Fiduciary Other adjustments (list)				15	00		
	16. Missouri depreciation adjustme	ent (See	Section 143.	121, RSMo.)			16	00
	17. Total of Lines 13, 14, 15, and	16					17	00
	18. Missouri fiduciary adjustment -	— Net Add	dition — subt	ract Line 17 from Line 10			18	00
	19. Missouri fiduciary adjustment -	— Net Sub	otraction — s	ubtract Line 10 from Line 17	,		19	00
	Name Of Each Beneficiary. All Beneficiaries		Complete List of Beneficiaries (Resident A		Shares Of Federal Distributable Net Income		Shares Of Missouri Fiduciary Adjustment	
2	Must Be Listed. Use Attachment If More Than Four.		if Beneficiary is Nonresident	Social Security Number	4. Percent	5. Amount	- -	on Subtraction
_								
?	a)				%	00		00
ל	a) b)				%	00		00
acially ac								
	b)				%	00		00
	b) c)				%	00		00
	b) c) d)				% % %	00		00 00 00
	b) c) d) Charitable Beneficiaries				% % %	000		00 00 00 00
	b) c) d) Charitable Beneficiaries Estate or Trust Totals	percentage			% % % %	00 00 00 00		00 00 00 00 00
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	b) c) d) Charitable Beneficiaries Estate or Trust Totals Column 4 — Indicate p Column 5 — Total fede	eral distribu	s.	come from Federal Form 104	% % % % % 100% 11, Schedule B, Liu	00 00 00 00 00 00		00 00 00 00 00
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Signature of Preparer Other Than Fiduciary

Taxation Division P.O. Box 3815

Jefferson City, MO 65105-3815

Signature of Fiduciary or Officer Representing Fiduciary

Telephone No.

Phone: (573) 751-3505 **Fax:** (573) 526-7939

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Address

Visit http://dor.mo.gov/personal/fiduciary/ for additional information.



Date (MM/DD/YYYY)