

**Attach this form to the MI-1040.**

Issued under authority of Public Act 281 of 1967.

## 2013 MICHIGAN Pension Schedule, Form 4884

**NOTE:** If you, and your spouse if filing a joint return, were born after December 31, 1952 and no pension benefits were received from a deceased spouse, do not complete this form.

Type or print in blue or black ink. Print numbers like this: 0123456789 - NOT like this: Ø 1 4 7

**Attachment 23**

1. Filer's First Name	M.I.	Last Name	2. Filer's Social Security No. (Example: 123-45-6789)  — —
If a Joint Return, Spouse's First Name	M.I.	Last Name	3. Spouse's Social Security No. (Example: 123-45-6789)  — —

**If the filer and spouse (and deceased spouse from whom a surviving spouse is receiving benefits) were born after December 31, 1952, STOP; you are not entitled to a pension subtraction. If the older of you or your spouse are age 67 in 2013 do not complete this form, instead complete Schedule 1, line 24.**

### PART 1: FILER'S AGE

Failure to complete Part 1 will result in your pension subtraction being denied.

4. Primary Filer Year of Birth (ex. 19xx)	5. If a Joint Return, Spouse Year of Birth (ex. 19xx)
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**If you are receiving retirement and pension benefits from a deceased spouse who was born prior to January 1, 1953, complete lines 6a through 6c.**

6a. Deceased Spouse Name	6b. Deceased Spouse Social Security No.	6c. Deceased Spouse Year of Birth (ex. 19xx)
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### PART 2: RETIREMENT AND PENSION BENEFITS (see instructions)

**Do not enter Social Security, military or railroad retirement benefits here. Enter military pension benefits and railroad retirement benefits on Schedule 1, line 11. Enter Social Security benefits on Schedule 1, line 14.**

7. Retirement and pension benefits. List all that apply for filer and spouse (if filing jointly) including benefits from a deceased spouse.

A Enter "X" for Private or Public	B Enter "X" for Deceased Spouse	C – Payer FEIN (from 1099-R) (Example: 38-1234567) (see instructions)	D Distribution Code	E Name of Payer	F Pension Amount Included in AGI
					00
					00
					00
					00
					00
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					00
					00
					00
					00

☐ Check this box and complete the Michigan Pension Continuation Schedule, Form 4973 if you have more than ten sources of Retirement and Pension Benefits. (see instructions, page 16)

**Continue on page 2. This form cannot be processed if page 2 is not complete and attached.**

Filer's Social Security No.

**Complete only one of the sections below; either Part A, B, or C (see instructions)****PART A: Complete if filer or spouse was born prior to January 1, 1946**

8. Enter \$48,302 if single or \$96,605 if filing jointly. Reduce this amount by any military or railroad retirement benefits from Schedule 1, line 11. ....	8.		00
9. Enter total <b>public</b> retirement and pension benefits (including public benefits received from a deceased spouse if deceased spouse was born prior to January 1, 1946 and died prior to 2013) .	9.		00
10. Subtotal. Subtract line 9 from line 8. If line 9 is more than line 8, enter "0" .....	10.		00
11. Enter total <b>private</b> retirement and pension benefits (including private benefits received from a deceased spouse if deceased spouse was born prior to January 1, 1946 and died prior to 2013) .	11.		00
12. If deceased spouse was born between January 1, 1946 and December 31, 1952 and died prior to 2013, enter deceased spouse retirement and pension benefits (maximum \$20,000 if single or \$40,000 if filing jointly). ....	12.		00
13. Add lines 11 and 12. ....	13.		00
14. Enter the smaller amount of lines 10 or 13. ....	14.		00
15. Total Retirement and Pension Benefits Subtraction. Add lines 9 and 14. Carry this amount to Schedule 1, line 25. ....	15.		00

**PART B: Complete if deceased spouse was born prior to January 1, 1946 and filer or spouse was born between January 1, 1947 and December 31, 1952**

16. Enter \$48,302 if single or \$96,605 if filing jointly. Reduce this amount by your public benefits listed on line 7 and any military or railroad retirement benefits from Schedule 1, line 11. ....	16.		00
17. Enter <b>public</b> benefits received from a deceased spouse who died prior to 2013 .....	17.		00
18. Subtotal. Subtract line 17 from line 16. If line 17 is more than line 16, enter "0" .....	18.		00
19. Enter <b>private</b> benefits received from a deceased spouse who died prior to 2013. ....	19.		00
20. Enter the smaller of lines 18 or 19. ....	20.		00
21. Add lines 17 and 20. ....	21.		00
22. Enter total filer and spouse retirement and pension benefits .....	22.		00
23. Maximum Allowable Pension Deduction. Enter \$20,000 if single or \$40,000 if filing jointly. If you checked box 23C or 23F on Michigan Schedule 1, see page 17. ....	23.		00
24. Subtract line 21 from line 23. If line 21 is more than line 23, enter "0" .....	24.		00
25. Enter the smaller of lines 22 or 24. ....	25.		00
26. Total Retirement and Pension Benefits Subtraction. Add lines 21 and 25. Carry this amount to Schedule 1, line 25. ....	26.		00

**PART C: Complete if filer or spouse (including deceased spouse) was born between January 1, 1947 and December 31, 1952**

27. Total Retirement and Pension Benefits Subtraction. Enter total retirement and pension benefits, including benefits received from a deceased spouse who died prior to 2013 (maximum \$20,000 if single or \$40,000 if filing jointly). If you checked box 23C or 23F on Michigan Schedule 1, see page 17. Carry this amount to Schedule 1, line 25. ....	27.		00
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**Note Regarding Part C:** If you are subtracting military or railroad retirement benefits on Schedule 1, line 11, see Worksheet 2 on page 17.