



2013

Massachusetts

Department of

Revenue

Schedule U-IC Member's Individual Credits

For calendar year 2013 or taxable period beginning

2013 and ending

Member's name

Federal Identification number

▶

▶

Tax type:

End date of group's tax year

☐ Financial institution ☐ Utility ☐ Business corporation

Name of principal reporting corporation

Federal Identification number

▶

▶

1 Member's total excise used for determining the credit limitation (from Schedule U-ST, line 37) 1

Credits Subject to 50% Limitation

2 Economic Development Incentive Program Credit (EDIPC)	▶ 2	<input type="text"/>
3 Economic Development Incentive Program Credit certificate number(s)	▶ 3	<input type="text"/>
4 Economic Opportunity Area Credit (EOAC)	▶ 4	<input type="text"/>
5 Investment Tax Credit for certain new or expanded investments (ITC)	▶ 5	<input type="text"/>
6 Vanpool Credit (VP)	▶ 6	<input type="text"/>
7 Brownfields Credit (BC)	▶ 7	<input type="text"/>
8 Brownfields Credit certificate number	▶ 8	<input type="text"/>
9 Total of this member's EDIPC, EOAC, ITC, VP and BC used this year. Combine lines 2, 4, 5, 6 and 7	▶ 9	<input type="text"/>
10 Total of this member's EDIPC, EOAC, ITC, VP and BC allowed to affiliates	▶ 10	<input type="text"/>
11 Total of this member's EDIPC, EOAC, ITC, VP and BC used against its excise. Subtract line 10 from line 9	▶ 11	<input type="text"/>
12 Total of other members' EDIPC, EOAC, ITC, VP and BC used by this member	▶ 12	<input type="text"/>
13 Total EDIPC, EOAC, ITC, VP and BC used by member against its own excise. Combine lines 11 and 12	▶ 13	<input type="text"/>

Massachusetts Research Credit

14 Section 38M credits of this corporation used this year	▶ 14	<input type="text"/>
15 Total of this member's section 38M credits allowed to affiliates	▶ 15	<input type="text"/>
16 Total of this member's section 38M credits used against its own excise. Subtract line 15 from line 14	▶ 16	<input type="text"/>
17 Total of section 38M credits of other members used by this member	▶ 17	<input type="text"/>
18 Total of all section 38M credits used by this member. Combine lines 16 and 17	▶ 18	<input type="text"/>

Other Credits

19 Harbor Maintenance Tax Credit	▶ 19	<input type="text"/>
20 Low-Income Housing Credit	▶ 20	<input type="text"/>
21 Building Identification number	▶ 21	<input type="text"/>
22 Historic Rehabilitation Credit	▶ 22	<input type="text"/>
23 Historic Rehabilitation Credit certificate number	▶ 23	<input type="text"/>
24 Film Incentive Credit	▶ 24	<input type="text"/>
25 Film Incentive Credit certificate number	▶ 25	<input type="text"/>
26 Medical Device Credit	▶ 26	<input type="text"/>
27 Medical Device Credit certificate number	▶ 27	<input type="text"/>
28 Employer Wellness Credit	▶ 28	<input type="text"/>
29 Employer Wellness Credit certificate number	▶ 29	<input type="text"/>
30 Life Science Company Tax Credit	▶ 30	<input type="text"/>
31 Total of this member's other credits used this year. Combine lines 19, 20, 22, 24, 26, 28 and 30	▶ 31	<input type="text"/>
32 Total of this member's other credits allowed to affiliates	▶ 32	<input type="text"/>
33 Total of this member's other credits being used against its own excise. Subtract line 32 from line 31	▶ 33	<input type="text"/>
34 Total of other credits of other members being used by this member	▶ 34	<input type="text"/>
35 Total of other credits used by this member against excise. Combine lines 33 and 34	▶ 35	<input type="text"/>

Summary

36 Total of member's own credits being used against excise. Combine lines 11, 16 and 33	▶ 36	<input type="text"/>
37 Credits from other members used against this corporation's excise. Combine lines 12, 17 and 34	▶ 37	<input type="text"/>
38 Pass-through entity withholding. Payer identification number ▶	▶ 38	<input type="text"/>