



Illinois Department of Revenue

2013 Form IL-1040

Individual Income Tax Return

or for fiscal year ending ____/____/____

Over 80% of taxpayers file electronically. It is easy and you will get your refund faster. Visit tax.illinois.gov.

Step 1: Personal Information

Do not write above this line.

A Social Security numbers in the order they appear on your federal return

Your Social Security number

Spouse's Social Security number

B Personal information

Your first name and initial

Your last name

Spouse's first name and initial

Spouse's last name

Mailing address (See instructions if foreign address)

Apartment number

City

State

ZIP or Postal Code

Foreign Nation, if not United States (do not abbreviate)

C Filing status (see instructions)

☐ Single or head of household ☐ Married filing jointly ☐ Married filing separately ☐ WidowedD Check if you are in a civil union (see instructions). ☐

Step 2:

Income

- 1 Federal adjusted gross income from your U.S. 1040, Line 37; U.S. 1040A, Line 21; or U.S. 1040EZ, Line 4 (Whole dollars only) **1** .00
- 2 Federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b; or U.S. 1040EZ **2** .00
- 3 Other additions. **Attach** Schedule M. **3** .00
- 4 **Total income.** Add Lines 1 through 3. **4** .00

Step 3:

Base Income

- 5 Social Security benefits and certain retirement plan income received if included in Line 1. **Attach** Page 1 of federal return. **5** .00
- 6 Illinois Income Tax overpayment included in U.S. 1040, Line 10 **6** .00
- 7 Other subtractions. **Attach** Schedule M. **7** .00
- Check if Line 7 includes any amount from Schedule 1299-C. ☐
- 8 Add Lines 5, 6, and 7. This is the total of your subtractions. **8** .00
- 9 **Illinois base income.** Subtract Line 8 from Line 4. **9** .00

Step 4:

Exemptions

- 10 a Number of exemptions from your federal return ☒ \$2,100 a .00
- b If someone can claim you as a dependent, see instructions. ☒ \$2,100 b .00
- c Check if 65 or older: ☐ You + ☐ Spouse = ☒ \$1,000 c .00
- d Check if legally blind: ☐ You + ☐ Spouse = ☒ \$1,000 d .00
- Exemption allowance.** Add Lines a through d. **10** .00

Step 5:

Net Income

- 11 **Residents: Net income.** Subtract Line 10 from Line 9. **Skip** Line 12. **11** .00
- 12 **Nonresidents and part-year residents:** Check the box that applies to you during 2013 ☐ Nonresident ☐ Part-year resident, and write the **Illinois base income** from Schedule NR. **Attach** Schedule NR. **12** .00

Step 6:

Tax

- 13 **Residents:** Multiply Line 11 by 5% (.05). Cannot be less than zero. **13** .00
- Nonresidents and part-year residents:** Write the tax from Schedule NR. **13** .00
- 14 Recapture of investment tax credits. **Attach** Schedule 4255. **14** .00
- 15 **Income tax.** Add Lines 13 and 14. Cannot be less than zero. **15** .00

Step 7:

Tax After Non-refundable Credits

- 16 Income tax paid to another state while an Illinois resident. **Attach** Schedule CR. **16** .00
- 17 Property tax and K-12 education expense credit amount from Schedule ICR. **Attach** Schedule ICR. **17** .00
- 18 Credit amount from Schedule 1299-C. **Attach** Schedule 1299-C. **18** .00
- 19 Add Lines 16, 17, and 18. This is the total of your credits. Cannot exceed the tax amount on Line 15. **19** .00
- 20 **Tax after nonrefundable credits.** Subtract Line 19 from Line 15. **20** .00



	21 Tax after nonrefundable credits from Page 1, Line 20	21	.00
Step 8:	22 Household employment tax. See instructions.	22	.00
Other Taxes	23 Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table in the instructions. Do not leave blank.	23	.00
	24 Total Tax. Add Lines 21, 22, and 23.	24	.00
Step 9:	25 Illinois Income Tax withheld. Attach all W-2 and 1099 forms.	25	.00
Payments and Refundable Credit	26 Estimated payments from Forms IL-1040-ES and IL-505-I, including overpayment applied from 2012 return	26	.00
	27 Pass-through entity tax payments. Attach Schedule K-1-P or K-1-T.	27	.00
	28 Earned Income Credit from Schedule ICR. Attach Schedule ICR.	28	.00
	29 Total payments and refundable credit. Add Lines 25 through 28.	29	.00
Step 10:	30 Overpayment. If Line 29 is greater than Line 24, subtract Line 24 from Line 29.	30	.00
Result	31 Underpayment. If Line 24 is greater than Line 29, subtract Line 29 from Line 24.	31	.00
Step 11:	32 Late-payment penalty for underpayment of estimated tax.	32	.00
Underpayment of Estimated Tax Penalty and Donations	a Check if at least two-thirds of your federal gross income is from farming. <input type="checkbox"/> b Check if you or your spouse are 65 or older and permanently living in a nursing home. <input type="checkbox"/> c Check if your income was not received evenly during the year and you annualized your income on Form IL-2210. Attach Form IL-2210. <input type="checkbox"/> d Check if you were not required to file an Illinois Individual Income Tax return in the previous tax year. <input type="checkbox"/>		
	33 Voluntary charitable donations. Attach Schedule G.	33	.00
	34 Total penalty and donations. Add Lines 32 and 33.	34	.00
Step 12:	35 If you have an overpayment on Line 30 and this amount is greater than Line 34, subtract Line 34 from Line 30. This is your remaining overpayment .	35	.00
Refund or Amount You Owe	36 Amount from Line 35 you want refunded to you . Check one box on Line 37. See instructions.	36	.00
	37 I choose to receive my refund by		
	<input type="checkbox"/> direct deposit - Complete the information below if you check this box.		
	<div style="border: 1px solid #ccc; padding: 5px; margin: 5px 0;"> Routing number <input style="width: 100px;" type="text"/> <input type="checkbox"/> Checking or <input type="checkbox"/> Savings Account number <input style="width: 150px;" type="text"/> </div>		
	<input type="checkbox"/> Illinois Individual Income Tax refund debit card		
	<input type="checkbox"/> paper check		
	38 Subtract Line 36 from Line 35. This amount will be applied to your 2014 estimated tax .	38	.00
	39 If you have an underpayment on Line 31, add Lines 31 and 34. OR If you have an overpayment on Line 30 and this amount is less than Line 34, subtract Line 30 from Line 34. This is the amount you owe . See instructions.	39	.00
Step 13:	Under penalties of perjury, I state that I have examined this return, and, to the best of my knowledge, it is true, correct, and complete.		
Sign and Date	<div style="display: flex; justify-content: space-between;"> <div> Your signature _____ Date _____ </div> <div> Daytime phone number _____ </div> <div> Your spouse's signature _____ Date _____ </div> </div>		
	<div style="display: flex; justify-content: space-between;"> <div> Paid preparer's signature _____ Date _____ </div> <div> Preparer's phone number _____ </div> <div> Preparer's FEIN, SSN, or PTIN _____ </div> </div>		
Third Party Designee	<input type="checkbox"/> Check, and complete below, to allow another person to discuss this return with the Illinois Department of Revenue. <div style="display: flex; justify-content: space-between; margin-top: 5px;"> <div>Designee's name (please print) _____</div> <div>Designee's phone number _____</div> </div>		
Form 1099-G Information	<input type="checkbox"/> We no longer automatically mail 1099-G forms. Instead, we ask that you get this information from our website. Check the box to receive a paper Form 1099-G next year, if you meet the criteria requiring us to issue a Form 1099-G.		



If no payment enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
PO BOX 1040
GALESBURG IL 61402-1040



If payment enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
SPRINGFIELD IL 62726-0001

