

Arizona Form 140PY Part-Year Resident Personal Income Tax Return

FOR
CALENDAR YEAR
2013

OR FISCAL YEAR BEGINNING

AND ENDING

66

82F ☐ **Check box 82F if filing under extension**

Your First Name and Middle Initial

Last Name

Your Social Security No.

Spouse's First Name and Middle Initial (if box 4 or 6 checked)

Last Name

Spouse's Social Security No.

Current Home Address - number and street, rural route

Apt. No.

Daytime Phone (with area code)

City, Town or Post Office

State

ZIP Code

Last Names Used in Prior Year(s)

4 ☐ Married filing joint return

5 ☐ Head of household - Enter name of qualifying child or dependent on next line:

6 ☐ Married filing separate return. Enter spouse's name and Social Security No. above.

7 ☐ Single

↓ Enter the number claimed. Do not put a check mark.

8 ☐ Age 65 or over (you and/or spouse)

9 ☐ Blind (you and/or spouse)

10 ☐ Dependents. From page 2, line A2 - **do not include self or spouse.**

11 ☐ Qualifying parents and grandparents from page 2, line A5.

REVENUE USE ONLY. DO NOT MARK IN THIS AREA.

88

81 PM

80 RCVD

12-13 Residency Status (check one): **12** ☐ Part-Year Resident Other than Active Military **13** ☐ Part-Year Resident Active Military

This box may be blank or may contain a printed barcode of data from your return.

14 Federal AGI..... **14** 00

15 Arizona income (from page 2, line B19) **15** 00

16 Additions to income (from page 2, line C24) **16** 00

17 Subtotal: Add lines 15 and 16 **17** 00

18 Subtractions (from page 2, line D36) **18** 00

19 AZ Gain/Loss .. **19A** 00 **19** 00

20 Arizona AGI: Lines 17 - lines (18 + 19) **20** 00

21 ☐ **ITEMIZED** **21S** ☐ **STANDARD** **21** 00

22 Personal exemptions. **22** 00

23 AZ taxable income: Line 20 - lines (21+22) **23** 00

24 Compute the tax using Tax Table X or Y **24** 00

25 Tax from recapture of credits **25** 00

26 Subtotal of tax: Add lines 24 and 25 **26** 00

27 Family income tax credit from worksheet in the instructions **27** 00

28 Credits from Arizona Form 301, Part II, line 69, or Forms 310, 321, 322 and 323, if Form 301 is not required **28** 00

29 Credit type: Enter form number of each credit claimed **29** 00

30 Balance of tax: Subtract lines 27 and 28 from line 26. If the sum of lines 27 and 28 is more than line 26, enter zero **30** 00

31 Arizona income tax withheld during 2013 **31** 00

32 Arizona estimated tax payments for 2013 **32** 00

33 2013 Arizona extension payment (Form 204) **33** 00

34 Increased Excise Tax Credit: From worksheet in the instructions **34** 00

35 Other refundable credits: Check the box(es); enter the amount **351** ☐ 308-I **352** ☐ 342 **353** ☐ 349 **354** ☐ 350 **35** 00

36 Total payments/refundable credits: Add lines 31 through 35 **36** 00

37 TAX DUE: If line 30 is larger than line 36, subtract line 36 from line 30, and enter amount of tax due. Skip lines 38, 39 and 40 **37** 00

38 OVERPAYMENT: If line 36 is larger than line 30, subtract line 30 from line 36, and enter amount of overpayment **38** 00

39 Amount of line 38 to be applied to 2014 estimated tax **39** 00

40 Balance of overpayment: Subtract line 39 from line 38 **40** 00

41 - 50 Voluntary Gifts to:

Child Abuse Prevention **43** 00 Solutions Teams Assigned To Schools .. **41** 00 Arizona Wildlife **42** 00

National Guard Relief Fund **46** 00 Domestic Violence Shelter **44** 00 Political Gift **45** 00

Veterans' Donations Fund ... **49** 00 Neighbors Helping Neighbors **47** 00 Special Olympics **48** 00

I Didn't Pay Enough Fund **50** 00

51 Voluntary Political Gift (check only one): **511** ☐ Americans Elect **512** ☐ Democratic **513** ☐ Green **514** ☐ Libertarian **515** ☐ Republican

52 Estimated payment penalty; MSA penalty, and AZ Long-Term Health Care Savings Account (AZLTHSA) penalty **52** 00

53 **531** ☐ Annualized/Other **532** ☐ Farmer or Fisherman **533** ☐ Form 221 attached **534** ☐ MSA Penalty **535** ☐ AZLTHSA Penalty

54 Total of lines 41 through 50 and 52 **54** 00

55 REFUND: Subtract line 54 from line 40. If less than zero, enter amount owed on line 56 **55** 00

Direct Deposit of Refund: Check box **55A** if your deposit will be ultimately placed in a foreign account; see instructions **55A** ☐

ROUTING NUMBER ACCOUNT NUMBER **C** ☐ Checking or **S** ☐ Savings

56 AMOUNT OWED: Add lines 37 and 54. Make check payable to Arizona Department of Revenue; include SSN on payment.... **56** 00

ONE STAPLE. NO TAPE.

Place any required federal and AZ schedules or other documents after Form 140PY page 2; staple to upper left corner.

Your Name (as shown on page 1)	Your Social Security No.
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PART A: Dependents

A1 List children and other dependents (not yourself or spouse). If more space is needed, attach a separate sheet.

FIRST AND LAST NAME	SOCIAL SECURITY NO.	RELATIONSHIP	LIVED IN YOUR HOME IN 2013
			No. of Months:
			No. of Months:

A2 Enter total number of persons listed in A1 here and on the front of this form, box 10; **also complete Part D below**..... **A2**

A3 a Enter the names of the dependents listed above who do not qualify as your dependent on your federal return:

b Enter the dependents listed above who were not claimed on your federal return due to education credits:

A4 List qualifying parents and grandparents. See instructions.

FIRST AND LAST NAME	SOCIAL SECURITY NO.	RELATIONSHIP	LIVED IN YOUR HOME IN 2013
			No. of Months:

A5 Enter total number of persons listed in A4 here and on the front of this form, box 11 **A5**

PART B: Arizona Percent of Total Income

B6 Dates of Arizona residency: From MM,MD,DYYYYYY to MM,MD,DYYYYYY
List other state(s) of residency: _____

	2013 FEDERAL Amount from Federal Return	2013 ARIZONA Amount Only	
B7 Wages, salaries, tips, etc.	B7	00	00
B8 Interest.....	B8	00	00
B9 Dividends.....	B9	00	00
B10 Arizona income tax refunds	B10	00	00
B11 Alimony received	B11	00	00
B12 Business income (or loss) from federal Schedule C.....	B12	00	00
B13 Gains (or losses) from federal Schedule D.....	B13	00	00
B14 Rents, royalties, partnerships, estates, trusts, small business corporations from federal Schedule E.	B14	00	00
B15 Other income reported on your federal return	B15	00	00
B16 Total income: Add lines B7 through B15.....	B16	00	00
B17 Federal adjustments. Attach your own schedule	B17	00	00
B18 Federal adjusted gross income: Subtract line B17 from line B16 in the FEDERAL column	B18	00	
B19 Arizona income: Subtract line B17 from line B16 in the ARIZONA column. Enter here and on the front of this form, line 15.....	B19		00
B20 Arizona percentage: Divide line B19 by line B18, and enter the result (not over 100%).....	B20		%

PART C: Additions

C21 Reserved

C22 Total depreciation included in Arizona gross income

C23 Other additions to income: See instructions and attach your own schedule.....

C24 Total: Add lines C21 through C23. Enter here and on the front of this form on line 16

C21	C21		
C22	C22		00
C23	C23		00
C24	C24		00

PART D: Subtractions from Income

D25 Exemption: Age 65 or over. Multiply the number in box 8, page 1, by \$2,100

D26 Exemption: Blind. Multiply the number in box 9, page 1, by \$1,500

D27 Exemption: Dependents. Multiply the number in box 10, page 1, by \$2,300

D28 Exemption: Qualifying parents and grandparents. Multiply the number in box 11, page 1, by \$10,000

D29 Total exemptions: Add lines D25 through D28

D30 Multiply line D29 by the percentage on line B20, and enter the result.....

D31 Interest on U.S. obligations such as U.S. savings bonds and treasury bills included in the ARIZONA column.....

D32 Arizona state lottery winnings included on line B15 in the ARIZONA column (up to \$5,000 only).....

D33 U.S. Social Security or Railroad Retirement Act benefits included in your ARIZONA income.....

D34 Adjustment for I.R.C. §179 expense not allowed.....

D35 Other subtractions from income: See instructions and attach your own schedule

D36 Total: Add lines D30 through D35. Enter here and on the front of this form, line 18.....

D25	D25	00	
D26	D26	00	
D27	D27	00	
D28	D28	00	
D29	D29	00	
D30	D30		00
D31	D31		00
D32	D32		00
D33	D33		00
D34	D34		00
D35	D35		00
D36	D36		00

PART E: Cap Gain Subtr

E37 Total net short-term capital gain (or loss) included on line B13, Arizona Column.....

E38 Total net long-term capital gain (or loss). Enter the amount from your capital gain worksheet, line 12, column (c) ...

E39 Net long-term capital gain from assets acquired after December 31, 2011 (from your capital gain worksheet, line 12, column (e)) ...

E40 Multiply line E39 by 10% (.10). Enter here and on page 1, line 19.....

E37	E37		00
E38	E38		00
E39	E39		00
E40	E40		00

PLEASE SIGN HERE

I have read this return and any attachments with it. Under penalties of perjury, I declare that to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

YOUR SIGNATURE _____

DATE _____

OCCUPATION _____

SPOUSE'S SIGNATURE _____

DATE _____

SPOUSE'S OCCUPATION _____

PAID PREPARER'S SIGNATURE _____

DATE _____

FIRM'S NAME (PREPARER'S IF SELF-EMPLOYED) _____

PAID PREPARER'S STREET ADDRESS _____

PAID PREPARER'S TIN _____

PAID PREPARER'S CITY _____

STATE _____

ZIP CODE _____

PAID PREPARER'S PHONE NO. _____

2013 Arizona Tax Tables X and Y For Form 140PY

Table X - Use Table X if your filing status is Single or Married Filing Separate

(a)		(b)	(c)			(d)	(e)		(f)
If taxable income from Form 140PY, page 1, line 23 is:		Enter the amount from Form 140PY, page 1, line 23	Multiply the amount entered in column (b) by			Enter the result	Subtract		Your tax. Round the difference and enter this amount on Form 140PY, page 1, line 24
Over	But Not over								
\$0	\$10,000		X	.0259	=	-	0.00	=	
\$10,000	\$25,000		X	.0288	=	-	\$ 29.00	=	
\$25,000	\$50,000		X	.0336	=	-	\$ 149.00	=	
\$50,000	\$150,000		X	.0424	=	-	\$ 589.00	=	
\$150,000	and over		X	.0454	=	-	\$ 1,039.00	=	

Table Y - Use Table Y if your filing status is Married Filing Joint or Head of Household

(a)		(b)	(c)			(d)	(e)		(f)
If taxable income from Form 140PY, page 1, line 23 is:		Enter the amount from Form 140PY, page 1, line 23	Multiply the amount entered in column (b) by			Enter the result	Subtract		Your tax. Round the difference and enter this amount on Form 140PY, page 1, line 24
Over	But Not over								
\$0	\$20,000		X	.0259	=	-	0.00	=	
\$20,000	\$50,000		X	.0288	=	-	\$ 58.00	=	
\$50,000	\$100,000		X	.0336	=	-	\$ 298.00	=	
\$100,000	\$300,000		X	.0424	=	-	\$ 1,178.00	=	
\$300,000	and over		X	.0454	=	-	\$ 2,078.00	=	