

Tax-Option (S) Corporation Shareholder's Share of Income, Deductions, Credits, etc.

2012

Wisconsin Department of Revenue

For 2012 or taxable year beginning _____, 2012, and ending _____, 20____

Part I Information About the Corporation	Part II Information About the Shareholder
A Corporation's federal employer ID number	C Shareholder's identifying number
B Corporation's name, address, city, state, and ZIP code	D Shareholder's name, address, city, state, and ZIP code

- E** Shareholder's percentage of stock ownership for taxable year _____ %
- F** Shareholder's state of residence (if a full-year Wisconsin resident, items G, H, and I do not apply) _____
- G** Check if shareholder's Wisconsin amount is determined by apportionment. Apportionment percentage _____ %
- H** Check if shareholder's Wisconsin amount is determined by separate accounting.
- I** Check if shareholder is a nonresident and filed Form PW-2 to opt out of pass-through entity withholding.
- J** Entity of shareholder: Individual Estate Trust Exempt organization Other _____
- K** (Optional) If known that this shareholder is a disregarded entity or grantor trust, enter the name and identifying number of the taxpayer to whom this income will be reported: _____
- L** Check applicable schedule: **Final 5K-1** **Amended 5K-1**

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items					
	(a)	(b)	(c)	(d)	(e)
Pro rata share items	Federal amount	Adjustment	Amount under Wis. law	Wis. source amount (see instructions)	
1 Ordinary business income (loss)					
2 Net rental real estate income (loss)					
3 Other net rental income (loss)					
4 Interest income					
5 Ordinary dividends					
6 Royalties					
7 Net short-term capital gain (loss)					
8 Net long-term capital gain (loss)					
9a Net section 1231 gain (loss)					
9b Portion of the amount on line 9a attributable to gains on sales of farm assets					
10 Other income (loss) (list):					

11 Section 179 deduction					
12 Other deductions (list):					

(a) Pro rata share items	(b) Federal amount	(c) Adjustment	(d) Amount under Wis. law	(e) Wis. source amount (see instructions)	
13 a Schedule _____					
b Schedule _____					
c Schedule _____					
d Schedule _____					
e Schedule _____					
f Schedule _____					
g Schedule _____					
h Schedule _____					
i Schedule _____					
j Schedule _____					
k Schedule _____					
l Schedule _____					
m Schedule _____					
n Schedule _____					
o Tax paid to other states (1) _____ (2) _____ (3) _____					
p Wisconsin tax withheld					
14 Foreign transactions (<i>list</i>):					

15 Alternative minimum tax (AMT) items (<i>list</i>):					

16 a Tax-exempt interest income					
b Other tax-exempt income					
c Nondeductible expenses					
d Property distributions					
e Repayment of loans from shareholders					
17 a Investment income					
b Investment expenses					
c Dividend distributions paid from accumulated earnings and profits					
d Other items and amounts (<i>list</i>):					

18 a Related entity expense addback					
b Related entity expense allowable					
19 Income (loss) reconciliation					
20 Gross income (before deducting expenses) from all activities					