

Bankruptcy Estate Schedule

Name of bankruptcy estate		EIN of bankruptcy estate	
Trustee (or debtor-in-possession)		SSN of trustee	

1. Federal total income from federal form 1040, line 22	● 1	.00
2. Federal adjustments from federal form 1040, line 36	● 2	.00
3. Federal adjusted gross income (subtract line 2 from line 1)	3	.00
4. Additions to income (enter code and amount below and total on line 4 - see codes in TC-40 instructions)		
Code Amount	Code Amount	
● 4a _____ .00	● 4b _____ .00	
● 4c _____ .00	● 4d _____ .00	4 _____ .00
5. Add lines 3 and 4		5 _____ .00
6. State tax refund included on federal form 1040, line 10		● 6 _____ .00
7. Subtractions from income (enter code and amount below and total on line 7 - see codes in TC-40 instructions)		
Code Amount	Code Amount	
● 7a _____ .00	● 7b _____ .00	
● 7c _____ .00	● 7d _____ .00	7 _____ .00
8. Utah taxable income (loss) (subtract the total of line 6 and line 7 from line 5)		● 8 _____ .00
9. Utah tax (multiply line 8 by 5% (.05) - not less than zero)		● 9 _____ .00
10. Personal exemption	10	2,850 .00
11. Enter greater of \$5,950 or federal itemized deductions	● 11	.00
12. Add lines 10 and 11	12	.00
13. State income tax deducted on federal form 1040, Schedule A, line 5	● 13	.00
14. Subtract line 13 from line 12	14	.00
15. Initial credit before phase-out - multiply line 14 by 6% (.06)	● 15	.00
16. Base phase-out amount	16	13,029 .00
17. Phase-out income - subtract line 16 from line 8 (not less than zero)	17	.00
18. Phase-out amount - multiply line 17 by 1.3% (.013)	● 18	.00
19. Taxpayer tax credit (subtract line 18 from line 15) - not less than zero	● 19	.00
20. Utah income tax (subtract line 19 from line 9 - not less than zero)	● 20	.00
Enter this tax on TC-41, line 22		

NOTE: Non or part-year resident bankruptcy estates must also complete TC-41C, page 2 and attach it to the return.

**Submit this page ONLY of data entered
Attach completed schedule to your 2012 Utah fiduciary return**

**Bankruptcy Estate Schedule for
Non or Part-Year Resident - Page 2****TC-41C**
Rev. 12/12

41207

Name of bankruptcy estate

EIN of bankruptcy estate

Residency status:

☐ Nonresident. Home state abbreviation: _____ ☐ Part-year Utah resident from ____/____/____ to ____/____/____
mm dd yy mm dd yy

INCOME

	COLUMN A - UTAH	COLUMN B - TOTAL
21. Wages, salaries, tips, etc. (1040 line 7)	.00	.00
22. Taxable interest income (1040 line 8a)	.00	.00
23. Ordinary dividends (1040 line 9a)	.00	.00
24. Taxable refunds, credits, or offsets of state and local income taxes (1040 line 10)	.00	.00
25. Alimony received (1040 line 11)	.00	.00
26. Business income or (loss) (1040 line 12)	.00	.00
27. Capital gain or (loss) (1040 line 13)	.00	.00
28. Other gains or (losses) (1040 line 14)	.00	.00
29. IRA distributions - taxable amount (1040 line 15b)	.00	.00
30. Pensions and annuities - taxable amount (1040 line 16b)	.00	.00
31. Rental real estate, royalties, part., S corp., trusts, etc. (1040 line 17)	.00	.00
32. Farm income or (loss) (1040 line 18)	.00	.00
33. Unemployment compensation (1040 line 19)	.00	.00
34. Social Security benefits - taxable amount (1040 line 20b)	.00	.00
35. Other income (1040 line 21)	.00	.00
36. Additions to income from TC-40A, Part 1 (Utah portion only in Utah column)	.00	.00
37. Total income (loss) (add lines 21 through 36 for both columns A and B)	.00	.00

ADJUSTMENTS

	COLUMN A - UTAH	COLUMN B - TOTAL
38. Educator expenses (1040 line 23)	.00	.00
39. Certain business expenses (1040 line 24)	.00	.00
40. Health savings account deduction (1040 line 25)	.00	.00
41. Moving expenses (1040 line 26; enter only expenses moving into Utah in col. A)	.00	.00
42. Deductible part of self-employment tax (1040 line 27)	.00	.00
43. Self-employed SEP, SIMPLE and qualified plans (1040 line 28)	.00	.00
44. Self-employed health insurance deduction (1040 line 29)	.00	.00
45. Penalty on early withdrawal of savings (1040 line 30)	.00	.00
46. Alimony paid (1040 line 31a)	.00	.00
47. IRA deduction (1040 line 32)	.00	.00
48. Student loan interest deduction (1040 line 33)	.00	.00
49. Tuition and fees (1040 line 34)	.00	.00
50. Domestic production activities deduction (1040 line 35)	.00	.00
51. Taxable refunds, credits or offsets of state/local income tax (1040, line 10)	.00	.00
52. Subtractions from income from TC-40A, Part 2 (Utah portion only in Utah column)	.00	.00
See instr. (page 20)	.00	.00
53. Total adjustments (add lines 38 through 52 for both columns A and B)	.00	.00

54. Subtract line 53 from line 37 for both COLUMNS A and B.
Line 54, column B must equal TC-41C, line 8 ☐ .00 ☐ .00

NON OR PART-YEAR RESIDENT BANKRUPTCY ESTATE TAX

55. Divide line 54 column A by line 54 column B (to 4 decimal places) _____
Do not enter a number greater than 1.0000 or less than "0".

56. Enter tax amount from TC-41, page 2, line 25 _____ .00

57. Multiply the tax on line 56 by the decimal on line 55 and enter the result on TC-41, page 2, line 26 ☐ _____ .00

Submit this page ONLY if data entered
Attach completed schedule to your 2012 Utah fiduciary return.