

Non or Part-year Resident Estate or Trust Schedule

Name of estate or trust

EIN

Residency status (check applicable status):
☐ Nonresident. Home state abbreviation: _____

☐ Part-year Utah resident from ____/____/____ to ____/____/____
mm dd yy mm dd yy
Column A - UTAH INCOME AND DEDUCTIONS

Enter all income (loss) from Utah sources while not a Utah resident, plus all income (loss) while a Utah resident, as specified below. Enter each deduction (or portion thereof) attributable to Utah income.

Column B - TOTAL INCOME AND DEDUCTIONS

Enter the total amount of income (loss) from all sources, and the total deductions specified, as noted below.

INCOME

	COLUMN A - UTAH	COLUMN B - TOTAL
1. Interest income (1041, line 1)00	.00
2. Total ordinary dividends (1041, line 2a)00	.00
3. Business income or (loss) (1041, line 3)00	.00
4. Capital gain or (loss) (1041, line 4)00	.00
5. Rents, royalties, partnerships, other estates and trusts, etc. (1041 line 5)00	.00
6. Farm income or (loss) (1041, line 6)00	.00
7. Ordinary gain or (loss) (1041, line 7)00	.00
8. Other income (1041, line 8)00	.00
9. Additions to income from TC-41A, Part 1 (Utah portion only in Utah column)00	.00
10. Total income (loss) (add lines 1 through 9 for both columns A and B)00	.00

DEDUCTIONS

	COLUMN A - UTAH	COLUMN B - TOTAL
11. Fiduciary fees for administering trust and deducted on federal return (1041, line 12)00	.00
12. Income distribution deduction (1041, line 18)00	.00
13. Estate tax deduction, including certain generation-skipping taxes (1041, line 19)00	.00
14. Exemption (1041, line 20)00	.00
15. State tax refund included in federal income00	.00
16. Subtractions from income from TC-41A, Part 2 (Utah portion only in Utah column)00	.00
17. Total deductions (add lines 11 through 16 for both columns A and B)00	.00
18. Subtract line 17 from line 10 for both column A and column B00	.00
Line 18, Column B must equal TC-41, line 14		

NON OR PART-YEAR RESIDENT ESTATE OR TRUST TAX

19. Divide line 18 column A by line 18 column B (to 4 decimal places)	_____
Do not enter a number greater than 1.0000 or less than "0".	
20. Enter tax amount from form TC-41, line 2500
21. Multiply the tax on line 20 by the number on line 1900
and enter the result on TC-41, page 2, line 26	

Submit this page ONLY of data entered
Attach completed schedule to your 2012 Utah fiduciary return