

## Utah Fiduciary Income Tax Return Get forms online - tax.utah.gov



For calendar year 2012 or fiscal year ending (mmyy) \_\_\_\_\_

Mark "X" if you filed federal form 8886

Full name of the estate or trust					EIN or SSN	
Name of fiduciary				- • _	Mark "X" if this is an SSN	
Fiduciary's address						
City	State	Zip + 4		Forei	gn country, if not U. S.	
1. Type of Return - enter code   A= Bankruptcy estate Ch 7 E= Decedent's estate   B= Bankruptcy estate Ch 11 F= Qualified funeral trust (QF C= Complex trust D= Qualified disability trust		ple trust	2. Status Code R= Resident N= Nonresident P= Part-year resid	ent	3. Mark "X" if this estate or trust has <u>any</u> nonresident beneficiaries	
4. Federal total income from federal form 1041 line 9 or 1041-QFT line 5				• 4	.00	
5. Additions to income from TC-41A, Part 1 - Only include amounts taxe	d at the trust	level (page	10)	• 5	.00	
6. Total adjusted income (add lines 4 and 5)					.00	
7. Fiduciary fees for administering estate or trust and deducted on federal return (1041, line 12)					.00	
8. Income distribution deduction (1041, line 18)				• 8	.00	
9. Estate tax deduction, including certain generation-skipping transfer taxes (1041, line 19)				• 9	.00	
10. Exemption (1041, line 20)				• 10	.00	
11. State tax refund included in federal total income				• 11	.00	
12. Subtractions from income from TC-41A, Part 2. Only include amounts that apply				• 12	.00	
13. Total deductions (add lines 7 through 12)				13	.00	
14. Utah taxable income (loss) (subtract line 13 from line 6)				• 14	.00	
15. Utah tax (multiply line 14 by 5% (.05) - not less than zero)			,	• 15	.00	
16. Allowable deductions for estate or trust credit (from worksheet on page 5 of instr.)	• 16			.00		
17. Initial credit before phase-out (multiply line 16 by 6% (.06))	• 17			.00		
18. Base phase-out amount	18		12,000	.00		
19. Income subject to phase-out (subtract line 18 from line 14	19			.00		
20. Phase-out amount - multiply line 19 by 1.3% (.013)	• 20			.00		
21. Estate or trust tax credit (subtract line 20 from line 17 - not less than zero)				● 21	.00	
22. Utah income tax (subtract line 21 from line 15 - not less than zero) Enter amount from line 22 on page 2, line 23.					.00	

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23. Enter tax from line 22 on page 1		• 2	3	.00
24. Apportionable nonrefundable credits from TC-41A, Part 3 (attach TC-41A, page 1) (page 11) • 24				
25. Subtract line 24 from line 23 (not less than zero) Non or part-year resident   estate or trust, complete TC-41B before continuing on line 26   25				
26. Full-year resident estate or trust - enter tax from line 25 above Non or part-year resident estate or trust, enter tax from TC-41B, line 21 Bankruptcy estate, see instructions and complete TC-41C	• 2	16	.00	
27. Nonapportionable nonrefundable credits from TC-41A, Part 4 (attach TC-41A	, page 1) (p	oage 13) • 2	7	.00
28. Subtract line 27 from line 26 (not less than zero)			8	.00
29. AMENDED RETURN ONLY - previous refund (page 6)				
30. Utah use tax (page 7)		• 3	0	.00
31. Total tax, additions and use tax (add lines 28 through 30) 31				
32. Utah tax withheld shown on TC-41W, Part 1 (attach TC-41W, Part 1) (page 7) 32				
33. Credit for Utah fiduciary tax prepaid from TC-548 and 2011 refund applied to 2012 (page 7)				
34. AMENDED RETURN ONLY - previous payments (page 7)		• 3	4	.00
35. Refundable credits from TC-41A, Part 5 (attach TC-41A, page 2) (page 16) • 35				
36. Total withholding and refundable credits (add lines 32 through 35)			6	.00
37. Tax Due - subtract line 36 from line 31 (not less than zero) (page 8)		• 3	7	.00
38. Penalty and interest (page 8) 38		.00		
39. Pay this amount (add lines 37 and 38)		• 3	9	.00
40. Refund - subtract line 31 from line 36 (not less than zero) (page 8)		• 4	0	.00
41. Enter the amount of refund from line 40 you want applied to your 2013 fiducia	1	.00		
		[	USTC USE ONLY	
Under penalties of perjury, I declare to the best of my knowledge and belie	f this ratu	n and accompanying school	tules are true, correct and complete	
Sign Here	Date	EIN/SSN of fiduciary	Mark "X" if the Tax Complete discuss this return with preparer shown below (see page 8)	
Preparer's signature (page 7)	Date	Preparer's telephone number	Preparer's PTIN	
Paid Preparer's Section Firm's name and address			Preparer's EIN	

Mail this return and any payment due (with TC-549 coupon) to: Utah State Tax Commission, 210 N 1950 W, SLC, UT 84134-0250