



TENNESSEE ENHANCED INDUSTRIAL MACHINERY CREDIT BUSINESS PLAN

Applicable Credit (Check the box next to the credit for which you are applying):

- ☐ Enhanced Industrial Machinery Credit per T.C.A. Section 67-4-2009(4)(I)(iv) [Minimum investment of one hundred million dollars (\$100,000,000).]
- ☐ Enhanced Industrial Machinery Credit per T.C.A. Section 67-4-2109(4)(I)(iii) [Minimum investment of two hundred fifty million dollars (\$250,000,000).]
- ☐ Enhanced Industrial Machinery Credit per T.C.A. Section 67-4-2009(4)(I)(ii) [Minimum investment of five hundred million dollars (\$500,000,000).]
- ☐ Enhanced Industrial Machinery Credit per T.C.A. Section 67-4-2009(4)(I)(i) [Minimum investment of one billion dollars (\$1,000,000,000).]

(1) TAXPAYER _____

(2) TAXPAYER MAILING ADDRESS _____

(3) ACCOUNT NUMBER (FEIN) _____

(4) NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM CODE (NAICS) _____

CAPITAL INVESTMENT

(5) AMOUNT _____

(6) BEGIN/END DATE _____ / _____

(7) DESCRIPTION OF PRINCIPAL BUSINESS ACTIVITY: _____

(8) DESCRIPTION OF EXPANSION: _____

(9) THE STATEMENTS MADE ON THIS BUSINESS PLAN ARE TRUE TO THE BEST OF MY KNOWLEDGE AND BELIEF. (THIS BUSINESS PLAN MUST BE SIGNED BY THE TAXPAYER.)

**SIGN
HERE**

Taxpayer Signature (Do not print or use stamp.)

Title

Date

Phone No.

FOR DEPARTMENT USE ONLY

Department of Revenue Delegate

Date



INSTRUCTIONS FOR THE ENHANCED INDUSTRIAL MACHINERY CREDIT BUSINESS PLAN

- Line 1: Indicate the complete name of the taxpayer.
- Line 2: Indicate the taxpayer's mailing address.
- Line 3: Indicate the taxpayer's Federal Employer Identification Number.
- Line 4: Indicate the taxpayer's North American Industry Classification System Code Principal Business Activity (NAICS).
- Line 5: List the total amount of the capital investment being made, not just the portion eligible for the Industrial Machinery credit.
- Line 6: Indicate the fiscal year(s) in which the capital investment will be made.
- Line 7: Describe the taxpayer's principal business activity.
- Line 8: Supply a brief, accurate description of the investment made.
- Lines 9 **THIS APPLICATION MUST BE SIGNED BY THE TAXPAYER.** Do not print or use a signature stamp.

IMPORTANT

Each question on the business plan must be answered fully.

DUE DATE

Due on or before the last day of the fiscal year in which the capital investment is made.

MAILING ADDRESS

TENNESSEE DEPARTMENT OF REVENUE
500 DEADERICK STREET
ANDREW JACKSON STATE OFFICE BUILDING
P.O. BOX 190644
NASHVILLE, TENNESSEE 37219-0644

NEED ASSISTANCE?

For tax assistance call, (800) 397-8395 toll free in Tennessee, or if you are located in the Nashville area or out-of-state, call (615) 253-0700. For industrial recruitment information, call the Department of Economic and Community Development toll-free (800) 251-8594 from outside of Tennessee or (615) 741-3282 in Tennessee.