

# RI-1040NR RHODE ISLAND NONRESIDENT INDIVIDUAL INCOME TAX RETURN (FOR NONRESIDENTS AND PART-YEAR RESIDENTS)

# 2012

|   |   |                                 |                              |
|---|---|---------------------------------|------------------------------|
| <b>NAME AND ADDRESS</b><br><br>please print or type | Your first name Initial Last name   | Your social security number     |                              |
|   | Spouse's first name Initial Last name   | Spouse's social security number |                              |
|   | Present home address (number and street, including apartment number or rural route) |                                 | Daytime telephone number ( ) |
|   | City, town or post office State ZIP code  | City or town of legal residence |                              |

**ELECTORAL CONTRIBUTION** If you want \$5.00 (\$10.00 if a joint return) to go to this fund, check here. (See instructions. This will not increase your tax or reduce your refund.)  Yes

If you wish the 1st \$2.00 (\$4.00 if a joint return) to be paid to a specific party, check the box and fill in the name of the political party. Otherwise, it will be paid to a nonpartisan general account.  .....

**FILING STATUS** Check only one box

1  Single      2  Married filing jointly      3  Married filing separately      4  Head of household      5  Qualifying widow(er)

|   |  |      |  |
|---|--|------|--|
| <b>INCOME, TAX AND CREDITS</b>  | 1. Federal AGI (Adjusted Gross Income) from Federal Form 1040, line 37; 1040A, line 21 or 1040EZ, line 4.....  | 1.   |  |
|   | 2. Net modifications to Federal AGI from RI Schedule M, line 3. If no modifications, enter zero on this line.....  | 2.   |  |
|   | 3. Modified Federal AGI. Combine lines 1 and 2 (add net increases or subtract net decreases).....  | 3.   |  |
|   | 4. Deductions. RI standard deduction (left margin). If line 3 is over \$181,900, see Standard Deduction Worksheet on page i.   | 4.   |  |
|   | 5. Subtract line 4 from line 3.....  | 5.   |  |
|   | 6. Exemptions. Enter federal exemptions in box then multiply by \$3,650 and enter result in 6. <input type="checkbox"/> X \$3,650 =  | 6.   |  |
|   | If line 3 is over \$181,900, see Exemption Worksheet on Exemption Worksheet on page i .....  |      |  |
|   | 7. <b>RI TAXABLE INCOME.</b> Subtract line 6 from line 5.....  | 7.   |  |
|   | 8. RI income tax from Rhode Island Tax Table or Tax Computation Worksheet .....  | 8.   |  |
|   | 9. RI percentage of allowable Federal credit from page 2, RI Schedule I, line 25 .....   | 9.   |  |
|   | 10. Rhode Island tax after allowable Federal credit - before allocation. Subtract line 9 from line 8 (not less than zero)  | 10.  |  |
|   | 11. <b>RI allocated income tax.</b> <input type="checkbox"/> <b>All</b> income is from RI, <input type="checkbox"/> <b>N</b> onresident with income from outside <input type="checkbox"/> <b>P</b> art-year resident with income from outside RI, complete page 9, schedule III and enter result on this line. | 11.  |  |
|   | Check one box enter amount from line 10 on this line.      RI, complete page 7, schedule II and enter result on this line.   |      |  |
|   | 12. Other Rhode Island Credits from RI Schedule CR, line 4 .....   | 12.  |  |
|   | 13. A. RI income tax after credits. Subtract line 12 from line 11 (not less than zero).....  | 13A. |  |
|   | B. Recapture of Prior Year Other Rhode Island Credits from RI Schedule CR, line 7.....   | 13B. |  |
| 14. RI checkoff contributions from page 2, RI Checkoff Schedule, line 33 (Contributions reduce your refund or increase your balance due.) | 14.  |      |  |
| 15. USE/SALES tax due from page I-4, line 6 of the Individual Consumer's Use/Sales Tax Worksheet .....                                    | 15.  |      |  |
| 16. <b>TOTAL RI TAX AND CHECKOFF CONTRIBUTIONS.</b> Add lines 13A, 13B, 14 and 15 .....   | 16.  |      |  |

|                 |   |      |  |   |
|-----------------|---|------|--|---|
| <b>PAYMENTS</b> | 17. A. Rhode Island 2012 income tax withheld from RI Schedule W, line 21... (All Forms W-2 and 1099 with RI withholding, AND Schedule W must be attached) | 17A. |  | Check <input checked="" type="checkbox"/> if extension is attached.<br><br><input type="checkbox"/> |
|                 | B. 2012 estimated tax payments and amount applied from 2011 return.....   | 17B. |  |   |
|                 | C. Nonresident withholding on real estate sales in 2012 .....   | 17C. |  |   |
|                 | D. RI earned income credit from page 2, RI Schedule EIC, line 42.....   | 17D. |  |   |
|                 | E. Other payments.....  | 17E. |  |   |
|                 | F. <b>TOTAL PAYMENTS AND CREDITS.</b> Add lines 17A, 17B, 17C, 17D and 17E .....  | 17F. |  |   |

|                   |   |      |  |
|-------------------|---|------|--|
| <b>AMOUNT DUE</b> | 18. A. <b>AMOUNT DUE:</b> If line 16 is <b>LARGER</b> than line 17F, subtract line 17F from 16 .....  | 18A. |  |
|                   | B. Check <input checked="" type="checkbox"/> <input type="checkbox"/> if <b>RI-2210</b> or <b>RI-2210A</b> is attached and enter underestimating interest due. This amount should be added to line 18A or subtracted from line 19, whichever applies. | 18B. |  |
|                   | C. <b>TOTAL AMOUNT DUE.</b> Add lines 18A and 18B. Complete RI-1040V and send in with your payment .....  | 18C. |  |

|               |  |     |  |
|---------------|--|-----|--|
| <b>REFUND</b> | 19. <b>AMOUNT OVERPAID.</b> If line 17F is <b>LARGER</b> than 16, subtract line 16 from 17F..... If there is an amount due for underestimating interest on line 18B, subtract line 18B from line 16. | 19. |  |
|               | 20. Amount of overpayment to be refunded.....  | 20. |  |
|               | 21. Amount of overpayment to be applied to 2013 estimated tax.....   | 21. |  |

**Rhode Island Standard Deduction**

Single **\$7,800**

Married filing jointly or Qualifying widow(er) **\$15,600**

Married filing separately **\$7,800**

Head of household **\$11,700**

Attach Forms W-2 and 1099 here.

**RI SCHEDULE I - ALLOWABLE FEDERAL CREDIT**

|  |     |  |
|--|-----|--|
| 22. RI income tax from page 1, line 8 .....  | 22. |  |
| 23. Credit for child and dependent care expenses from Federal Form 1040, line 48 or 1040A, line 29.....                  | 23. |  |
| 24. Tentative allowable federal credit. Multiply line 23 by 25% (0.2500) .....   | 24. |  |
| 25. <b>MAXIMUM CREDIT.</b> Line 22 or 24, whichever is <b>SMALLER.</b> Enter here and on RI-1040NR, page 1, line 9 ..... | 25. |  |

**RI SCHEDULES II & III ALLOCATION AND MODIFICATION FOR NONRESIDENTS**








**Schedule II** should be completed by **NONRESIDENTS** with income from outside Rhode Island.  
RI Schedule II is located on page 7.

**Schedule III** should be completed by **PART-YEAR RESIDENTS** with income from outside Rhode Island.  
RI Schedule III is located on page 9.

**NONRESIDENTS** and **PART-YEAR RESIDENTS** with all income from Rhode Island sources do not need to complete either schedule II or III.

**RI CHECKOFF ✓ CONTRIBUTIONS SCHEDULE**

**NOTE:** Contributions reduce your refund or increase your balance due.

|  | \$1.00                   | \$5.00                   | \$10.00                  | Other                    |    |     |
|--|--------------------------|--------------------------|--------------------------|--------------------------|----|-----|
| 26.  Drug program account <b>RIGL §44-30-2.4</b> .....   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$ | 26. |
| 27.  Olympic Contribution <b>RIGL §44-30-2.1</b> Yes <input type="checkbox"/> \$1.00 Contribution (\$2.00 if a joint return) ..... |                          |                          |                          |                          |    | 27. |
| 28.  RI Organ Transplant Fund <b>RIGL §44-30-2.5</b> .....   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$ | 28. |
| 29.  RI Council on the Arts <b>RIGL §42-75.1-1</b> .....   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$ | 29. |
| 30.  RI Nongame Wildlife Fund <b>RIGL §44-30-2.2</b> .....  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$ | 30. |
| 31.  Childhood Disease Victims' Fund <b>RIGL §44-30-2.3</b> .....  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$ | 31. |
| 32.  RI Military Family Relief Fund <b>RIGL §44-30-2.9</b> .....   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$ | 32. |
| 33. <b>TOTAL CONTRIBUTIONS.</b> Add lines 26, 27, 28, 29, 30, 31 and 32. Enter here and on RI-1040NR, page 1, line 14 .....  |                          |                          |                          |                          |    | 33. |

**RI SCHEDULE EIC RHODE ISLAND EARNED INCOME CREDIT**

|  |      |            |
|--|------|------------|
| 34. Rhode Island income tax from RI-1040NR, page 1, line 13A.....  | 34.  |            |
| 35. Federal earned income credit from Federal Form 1040, line 64a; 1040A, line 38a or 1040EZ, line 8a.....   | 35.  |            |
| 36. Rhode Island percentage.....   | 36.  | <b>25%</b> |
| 37. Multiply line 35 by line 36.....   | 37.  |            |
| 38. Enter the <b>SMALLER</b> of line 34 or line 37.....  | 38.  |            |
| 39. Subtract line 38 from line 37 (If zero or less, enter the amount from line 38 on line 42. Otherwise, continue to line 40.).....  | 39.  |            |
| 40. A. Refundable percentage.....  | 40A. | <b>15%</b> |
| B. Multiply line 39 by line 40A.....   | 40B. |            |
| C. Rhode Island allocation from RI-1040NR, page 7, Schedule II, line 13 or RI-1040NR, page 9, Schedule III, line 14. If all income is from Rhode Island, enter 1.0000..... | 40C. | __ . ____  |
| 41. RI refundable earned income credit. Multiply line 40B by line 40C.....   | 41.  |            |
| 42. <b>TOTAL RI EARNED INCOME CREDIT.</b> Add line 38 and line 41. Enter here and on RI-1040NR, page 1, line 17D.....  | 42.  |            |

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct and complete.

|                  |      |                      |      |
|------------------|------|----------------------|------|
| Your Signature ⇒ | Date | Spouse's Signature ⇒ | Date |
|------------------|------|----------------------|------|

May the division contact your preparer about this return? Yes  Preparer's name (please print):  
Paid preparer's signature and address SSN, PTIN or EIN Telephone number

( )

# RI SCHEDULE W RHODE ISLAND W2 AND 1099 INFORMATION 2012

|  |                             |
|--|-----------------------------|
| Name(s) shown on Form RI-1040 or RI-1040NR | Your social security number |
|--|-----------------------------|

Complete the Schedule below listing all of your and your spouse's (if applicable) W2s and 1099s showing Rhode Island Income Tax withheld. **W2s or 1099s showing Rhode Island Income Tax withheld must still be attached to the front of your return.** Failure to do so may delay the processing of your return. **ATTACH THIS SCHEDULE W TO YOUR RETURN**

|     | Column A                | Column B                          | Column C  | Column D   | Column E  |
|-----|-------------------------|-----------------------------------|---|--|---|
|     | Enter "S" if for Spouse | Enter 1099 letter code from chart | Employer's Name from Box C of your W2 or Payer's Name from your Form 1099 | Employer's Federal ID # from box b of your W2 or Payer's Federal ID # from Form 1099 | Rhode Island Income Tax Withheld (SEE BELOW FOR BOX REFERENCES) |
| 1.  |                         |                                   |   |  |   |
| 2.  |                         |                                   |   |  |   |
| 3.  |                         |                                   |   |  |   |
| 4.  |                         |                                   |   |  |   |
| 5.  |                         |                                   |   |  |   |
| 6.  |                         |                                   |   |  |   |
| 7.  |                         |                                   |   |  |   |
| 8.  |                         |                                   |   |  |   |
| 9.  |                         |                                   |   |  |   |
| 10. |                         |                                   |   |  |   |
| 11. |                         |                                   |   |  |   |
| 12. |                         |                                   |   |  |   |
| 13. |                         |                                   |   |  |   |
| 14. |                         |                                   |   |  |   |
| 15. |                         |                                   |   |  |   |
| 16. |                         |                                   |   |  |   |
| 17. |                         |                                   |   |  |   |
| 18. |                         |                                   |   |  |   |
| 19. |                         |                                   |   |  |   |
| 20. |                         |                                   |   |  |   |

|  |  |
|--|--|
| 21. Total RI Income Tax Withheld. Add lines 1 through 20, Column E. Enter total here and on RI-1040, line 14A or RI-1040NR, line 17A ..... |  |
| 22. Total number of W2s and 1099s showing Rhode Island Income Tax Withheld .....   |  |

**INSTRUCTIONS FOR COMPLETING SCHEDULE W**

Lines 1 - 20:  
Please complete columns A, B, C, D and E for each W2 and 1099 showing Rhode Island withholding.

Column A: For each W2 or 1099 being entered, leave blank if the W2 or 1099 is for you. Enter an "S" if the W2 or 1099 belongs to your spouse.

Column B: For each W2 or 1099 being entered, leave blank if the information being entered is from a W2. For all 1099s being entered, enter the letter code from the chart to the right.

Column C: For each W2 or 1099 being entered, enter the name of the employer or payer.

Column D: For each W2, enter the employer identification number from box b of the W2. For each 1099, enter the payer's federal identification number.

Column E: For each W2 or 1099, enter the amount of Rhode Island withholding as shown on each form. See chart to the right for box reference.

Line 21: Total Rhode Island Income Tax Withheld. Add the amounts from Column E, lines 1 through 20. Enter the total here and on RI-1040, line 14A or RI-1040NR, line 17A.

Line 22: Enter the number of W2s and 1099s entered on lines 1-20 showing Rhode Island income tax withheld.

**Schedule W plus all W2s and 1099s with Rhode Island withholding must be attached to your Rhode Island return in order to receive credit for your Rhode Island withholding tax amount.**

**ATTACH THIS FORM TO YOUR RHODE ISLAND RETURN.**

| Schedule W Reference Chart |                          |                 |
|----------------------------|--------------------------|-----------------|
| Form Type                  | Letter Code for Column B | Withholding Box |
| W2                         | -                        | 17              |
| W-2G                       | -                        | 14              |
| 1099-B                     | B                        | 15              |
| 1099-DIV                   | D                        | 14              |
| 1099-G                     | G                        | 11              |
| 1099-INT                   | I                        | 13              |
| 1099-MISC                  | M                        | 16              |
| 1099-OID                   | O                        | 10              |
| 1099-R                     | R                        | 12              |
| RI-1099PT                  | P                        | 9               |