

MS

Mississippi

Balance Sheet Per Books

2012

FEIN _____

SCHEDULE L - BALANCE SHEETS PER BOOKS

Assets	Beginning of Tax Year		End of Tax Year	
	(A) Amount	(B) Total	(C) Amount	(D) Total
1. Cash				
2a. Trade notes and Accounts Receivable				
b. Less: Allowance for Bad Debts	()		()	
3. Inventories				
4. U.S. Government Obligations				
5. Tax Exempt Securities				
6. Other Current Assets (Attach Schedule)				
7. Loans to Shareholders				
8. Mortgage and Real Estate Loans				
9. Other Investments (Attach Schedule)				
10 a. Buildings and Other Depreciable Assets				
b. Less: Accumulated Depreciation	()		()	
11 a. Depletable Assets				
b. Less: Accumulated Depletion	()		()	
12. Land (Net of any Amortization)				
13 a. Intangible Assets (Amortizable Only)				
b. Less: Accumulated Amortization	()		()	
14. Other Assets (Attach Schedule)				
15. Total Assets				

Liabilities and Shareholders' Equity

16. Accounts Payable				
17. Mortgages, Notes, Bonds Payable in Less Than 1 Year				
18. Other Current Liabilities (Attach Schedule)				
19. Loans From Shareholders				
20. Mortgages, Notes, Bonds Payable in 1 Year or More				
21. Other Liabilities (Attach Schedule)				
22. Capital Stock: a. Preferred Stock				
b. Common Stock				
23. Additional Paid-In Capital				
24. Retained Earning - Appropriated (Attach Schedule)				
25. Retained Earning - Unappropriated				
26. Adjustments to Shareholders' Equity (Attach Schedule)				
27. Less Cost of Treasury Stock		()		()
28. Total Liabilities and Stockholders' Equity				

SCHEDULE M-1, RECONCILIATION OF INCOME (LOSS) PER BOOKS WITH FEDERAL INCOME PER RETURN**Note:** Schedule M-3 Required Instead of Schedule M-1 if Total Assets Are \$10 Million or More - See Instructions

1. Net Income (Loss) Per Books		7. Income Recorded on Books This Year Not Included on This Return (Itemize): Tax-Exempt Interest \$ _____	
2. Federal Income Tax Per Books			
3. Excess of Capital Losses Over Capital Gains			
4. Income Subject to Tax Not Recorded on Books This Year (Itemize): _____			
5. Expenses Recorded This Year Not Deducted on This Return (Itemize): a. Depreciation . . . \$ _____ b. Charitable Contributions \$ _____ c. Travel and Entertainment \$ _____		8. Deductions on This Return Not Charged Against Book Income This Year (Itemize): a. Depreciation \$ _____ b. Charitable Contributions \$ _____	
6. Add Lines 1 Through 5		9. Add Lines 7 and 8	
		10. Income (Page 1 Line 28) Line 6 Less Line 9	

SCHEDULE M-2, ANALYSIS OF UNAPPROPRIATED RETAINED EARNINGS PER BOOKS

1. Balance At Beginning of Year		5. Distributions a. Cash	
2. Net Income (Loss) Per Books		b. Stock	
3. Other Increases (Itemize) _____		c. Property	
_____		6. Other Decreases (Itemize): \$ _____	
_____		7. Total of Lines 5 and 6	
4. Add Lines 1, 2 and 3		8. Balance At End of Year (Line 4 Less Line 7)	