



Wind or Solar Energy Income Tax Credit for Individuals and Businesses

FILING PERIOD
2012

☐ Individual ☐ Business

PLEASE PRINT OR TYPE.

Name of Taxpayer/Entity claiming credit		Social Security No./Entity Louisiana Revenue Account No.	
Name of Taxpayer's spouse (if joint individual income tax return)		Spouse's Social Security No. (if joint individual income tax return)	
Physical address of location where system installed	City	State LA	ZIP
☐ Solar Electric System ☐ Solar Thermal System ☐ Wind Electric System ☐ Wind Mechanical System			
Date the installation of the energy system was completed _____ mm/dd/yyyy in a: A. ☐ Louisiana Residence B. ☐ Residential Rental Apartment Project Located in Louisiana			
Contractor's Name		Contractor's Louisiana License Number	

Available Credit for Residence- Complete this section if Box A was selected

1	Complete a worksheet, found on page 2, for each wind and solar energy system, using Part A for a Louisiana residence and Part B for a residential rental apartment project located in Louisiana. Add the amounts from lines 6 and 12 of each worksheet and print the total.	1	
2	Share of qualifying tax credit from partnerships, trusts or small business corporations (Number of units _____) Name of Entity: _____ Louisiana Revenue Acct No: _____	2	
3	Total Credit Available to the taxpayer (Add Lines 1 and 2.)	3	

LSA-R.S. 47:6030 provides for a credit against income tax for the purchase and installation of a wind energy system or solar energy system, or both, for an individual at his residence located in this state, for the owner of a Louisiana residential rental apartment project, or for a taxpayer who purchases and installs a system in a residence or residential rental apartment project located in Louisiana. The credit may also be claimed in cases where the resident individual purchases a newly constructed home located in Louisiana that has such systems already installed, or a taxpayer who purchases a newly constructed residential rental apartment project that has such systems already installed. However only one tax credit is allowed per system.

If you received this credit through an interest in a partnership, trusts, or small business corporations, please retain copies of the Schedule K-1 or other document that support your share of the distributed credit amount entered on line 2 above.

This credit may be used in addition to any federal credits earned for the same system, but the taxpayer is prohibited from using any other state or federal tax benefit for property for which the credit is claimed.

Declaration

I declare that to the best of my knowledge of all available information, this refund claim is true and complete and complies with all statutes, rules and regulations, and any other policy pronouncements related to the wind and/or solar energy income tax credit.

Signature of Taxpayer, Entity Officer or Other (for other, attach power of attorney)

Date (mm/dd/yyyy)

X

Signature of Spouse (if joint return)

Date (mm/dd/yyyy)



Wind or Solar Energy Income Tax Credit Worksheet

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LSA-R.S. 47:6030 provides for a credit against income tax for the purchase and installation of a wind energy system or solar energy system, or both, for an individual at his residence located in this state, for the owner of a Louisiana residential rental apartment project, or for a taxpayer who purchases and installs a system in a residence or residential rental apartment project located in Louisiana. The credit may also be claimed in cases where the resident individual purchases a newly constructed home that has such systems already installed, or a taxpayer who purchases a newly constructed residential rental apartment project that has such systems already installed however, only one tax credit is allowed per system. Please retain copies of this form and the purchase invoice(s) or other documents that support the amounts entered on lines 1, 2, and 3 or the amounts entered on lines 7, 8, and 9 for review by the Department of Revenue upon request for verification of solar and/or wind energy system costs related to this credit.

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Name of Taxpayer/Entity claiming credit	Social Security No. /Entity Louisiana Revenue Account No.		
Physical address of location where system installed	City	State LA	ZIP
Name of Taxpayer's spouse (if joint return)	Spouse's Social Security No.		

PART A Available Credit for a Louisiana Residence - Complete this section if Box A, page 1 is checked.

1	Cost of new system equipment	1	
2	Cost of new system Installation	2	
3	Taxes associated with new system	3	
4	Total (Add Lines 1 through 3.)	4	
5	Multiply Line 4 by 50% (.50)	5	
6	Enter the smaller of Line 5 or \$12,500	6	

PART B Available credit for Residential Rental Apartment Project located in Louisiana- Complete this section if Box B, page 1 is checked.

7	Cost of new system equipment	7	
8	Cost of new system Installation	8	
9	Taxes associated with new system	9	
10	Total (Add Lines 7 through 9.)	10	
11	Multiply Line 10 by 50% (.50)	11	
12	Enter the smaller of Line 11 or \$12,500	12	

Please complete a separate worksheet for each wind or solar energy system for which you are requesting credit. Attach each worksheet to page 1.



**Wind or Solar Energy
Income Tax Credit**
Supplemental Information

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Name of Taxpayer/Entity claiming credit	Social Security No./ Louisiana Revenue Account No.		
Physical address of location where system installed	City	State LA	ZIP
Name of Taxpayer's spouse (if joint return)	Spouse's Social Security No.		

System Information		
☐ Solar Electric System	Total nameplate listed kW of all installed panels:	
☐ Solar Thermal Systems	Listed SRCC annual BTU or equivalent kWh output:	
☐ Wind Electric Systems	Total rated kW of all alternators and generators:	
☐ Wind Mechanical System	Shaft horsepower as rated by manufacturer, licensed contractor or licensed professional engineer:	
Provide the Make, Model and serial number of generators, alternators, turbines, photovoltaic panels, inverters, and solar thermal collectors for which a credit is being applied.		
Make	Model	Serial Number

Attach Additional Sheets if Needed

Louisiana Administrative Code 61:I.1907 requires certain information about the system be provided to determine eligibility for the credit. Below is a list of additional information required about the wind and/or solar system. Failure to provide this information may result in the disallowance of the credit.

1. A copy of the modeled array output report using the PV Watts Solar System Performance Calculator. The calculator was developed by the National Renewable Energy Laboratory and is available at the website www.nrel.gov/irredc/pvwatts. The analysis must be performed using the default PV Watts de-rate factor.
2. A copy of the solar site shading analysis conducted on the installation site using a recognized industry site assessment tool such as a Solar Pathfinder or Solmetric demonstrating the suitability of the site for installation of a solar energy system.