K-40PT
(Rev. 7/12)
DO NOT STAPLE

2012
KANSAS PROPERTY TAX RELIEF CLAIM
for Low Income Seniors

135312

FILE THIS CLAIM AFTER DECEMBER 31, 2012, BUT NO LATER THAN APRIL 15, 2013

Claimant's Social Security Number

First four letters of claimant's last name. Use ALL CAPITAL letters.

Claimant's Telephone Number

Name and Address

First Name of Claimant	Initial	Last Name	
Home Address (number and street or rural route)			
City	State	Zip Code	County Abbreviation

Mark this box if claimant is deceased (See instructions) . . . . .
Date of Death _____/_____/_____

IMPORTANT: Mark this box if name or address has changed . . .

Mark this box if this is an amended claim . . . .

Qualifications

To qualify for this property tax refund you must meet the household income limitation *and* you must have been:

NOTE: If you filed a Form K-40H for 2012, you DO NOT qualify for this property tax refund.

1. A **resident of Kansas** during the entire year of 2012;
2. A **home owner** during 2012; and,
3. Age **65 or over** for the entire year. Enter your date of birth (must be prior to 1947) . . . . MONTH DAY YEAR

Household Income

Enter the total received in 2012 for each type of income. See instructions on the back of this form.

4. 2012 Wages OR Kansas Adjusted Gross Income $ ______________ plus Federal Earned Income Credit $ _____________. Enter the total. 00
5. All taxable income other than wages and pensions not included in Line 4. Do not subtract net operating losses and capital losses. 00
6. Total Social Security and SSI benefits, including Medicare deductions, received in 2012 (do not include disability payments from Social Security or SSI) 00
7. Railroad Retirement benefits **and** all other pensions, annuities, and veterans benefits (do not include disability payments from Veterans and Railroad Retirement). 00
8. TAF payments, general assistance, worker's compensation, grants and scholarships 00
9. All other income, including the income of others who resided with you at any time during 2012. 00
10. TOTAL HOUSEHOLD INCOME. Add lines 4 through 9. If line 10 is more than $18,200, you do not qualify for a refund. 00

Refund

11. General property taxes **paid timely** in 2012 (see instructions on the back of this form). 00
12. PROPERTY TAX REFUND. Multiply the amount on line 11 by 75% (.75). This is the amount of your refund. 00
Important: If you filed Form ELG with your county, your refund will be reduced by the ELG amount applied to the first half of your 2012 property tax.

Mark this box if you wish to participate in the Refund Advancement Program (see instructions) . . . .

Signature

I authorize the Director of Taxation or the Director's designee to discuss my K-40PT and any enclosures with my preparer.

I declare under the penalties of perjury that to the best of my knowledge and belief, this is a true, correct and complete claim.

Claimant's signature	Date	Signature of preparer other than claimant	Preparer's phone number

IMPORTANT: Please allow 20 to 24 weeks to process your refund.

PLEASE COMPLETE THE BACK OF THIS FORM

Excluded Income

Providing this information should speed the processing of your claim. Income reported here should **not** be included on line 10 of this form.

13. Enter in the spaces provided the **annual amount of all other income** not included as household income on line 10:

(a) Food Stamps . . . . $ .00

(b) Nongovernmental Gifts. . . . . $ .00

(c) Child Support . . . . $ .00

(d) Settlements (lump sum) . . . . $ .00

(e) Personal and Student Loans. . $ .00

(f) SSI, Social Security, Veterans or Railroad Disability . . . . $ .00
(enclose documentation)

(g) Other (See instructions): Source ______________ Amount $ .00

Members of Household

14. List the names of **ALL persons who resided in your household at any time during 2012.** Specify the number of months they lived with you and report their portion of income **that is included in total household income** on line 10 of this form.

Name	Number of months resided in household	Their portion of income that is included on line 10	Social Security Number
		$ .00	
		$ .00	
		$ .00	
		$ .00	
		$ .00	
		$ .00	

ADD INSTRUCTIONS HERE

FORM K-40PT LINE-BY-LINE INSTRUCTIONS

If you filed a Form K-40H for 2012, you cannot claim this refund.

NAME AND ADDRESS

Use the instructions for Form K-40H on page 4 to complete the personal information at the top of Form K-40PT.

QUALIFICATIONS

Lines 1 through 3: You must have been 65 years of age or older, a **resident** of Kansas **all of 2012** and a home **owner during 2012**. If you meet these qualifications, enter your date of birth on line 3.

HOUSEHOLD INCOME

Enter on lines 4 through 10 the annual income amounts received by you and your spouse during 2012. Enter on line 9 the income of ALL other persons who lived with you at any time during 2012.

Lines 4 and 5: Use the instructions for lines 4 and 5 of Form K-40H that begin on page 4 to complete lines 4 and 5 of Form K-40PT.

Line 6: Enter the total Social Security and Supplemental Security Income (SSI) benefits received by you and your spouse. Include amounts deducted for Medicare, any Social Security death benefits, and any SSI payments not shown on the annual benefit statement. **Do not include Social Security or SSI "disability" payments.** (Note: Social Security Disability or SSI payments become regular Social Security payments when a recipient reaches age 65. These Social Security Disability payments, that were once Social Security Disability or SSI payments, are NOT included in household income.) Enter the annual amount of any Social Security **disability** benefits and Social Security payments of a person who has reached age 65 who had previously been receiving Social Security Disability payments, in the Excluded Income section on the back of Form K-40PT and enclose a benefit statement or award letter with your claim.

If you do not have your statement of Social Security benefits, use the method given for line 6 of Form K-40H to compute your total received in 2012. Instructions are on page 5.

Lines 7 through 9: Use the instructions for lines 7 through 9 of Form K-40H on page 5 to complete these lines on Form K-40PT.

Line 10: Add lines 4 through 9 and enter the result. If line 10 is more than $18,200, you **do not qualify** for a refund.

REFUND

Line 11: Enter the total 2012 general property tax you paid as shown on your real estate tax statement. Enter only **timely paid** tax amounts. For a list of items that you **cannot include** see the instructions for line 11 of Form K-40H on page 5.

If you are filing on behalf of a claimant who died during 2012, the property tax must be prorated based on the date of death. To determine the property tax amount to enter here, follow the instructions for decedents on page 4.

Line 12: Multiply the amount on line 11 by 75% (.75). This is the amount of your property tax refund.

EXCLUDED INCOME

Line 13: To speed the processing of your refund, list in items (a) through (g) all other income that you **did not include** on line 10. For more information on what to include here, see Excluded Income on page 5.

Line 14: List all persons who resided in your household at any time during 2012. Complete all requested information for each person. If more space is needed, enclose a separate sheet.

SIGNATURE

You, as the claimant, **MUST sign the claim**. See the instructions for *Signature* on page 7.