



# Illinois Department of Revenue 2012 Form IL-1040

## Individual Income Tax Return

or for fiscal year ending \_\_\_/\_\_\_/\_\_\_

### Step 1: Personal Information

Do not write above this line.

#### A Social Security numbers in the order they appear on your federal return

\_\_\_\_-\_\_\_\_-\_\_\_\_  
Your Social Security number

\_\_\_\_-\_\_\_\_-\_\_\_\_  
Spouse's Social Security number

#### B Personal information

\_\_\_\_\_  
Your first name and initial

\_\_\_\_\_  
Your last name

\_\_\_\_\_  
Spouse's first name and initial

\_\_\_\_\_  
Spouse's last name

\_\_\_\_\_  
Mailing address (See instructions if foreign address)

\_\_\_\_\_  
Apartment number

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
ZIP or Postal Code

\_\_\_\_\_  
Foreign Nation, if not United States (do not abbreviate)

#### C Filing status (see instructions)

Single or head of household    Married filing jointly    Married filing separately    Widowed

#### D Check if same-sex civil union return (see instructions)

### Step 2:

#### Income

<b>1</b>	Federal adjusted gross income from your U.S. 1040, Line 37; U.S. 1040A, Line 21; or U.S. 1040EZ, Line 4	(Whole dollars only)	<b>1</b>	_____	.00
<b>2</b>	Federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b; or U.S. 1040EZ		<b>2</b>	_____	.00
<b>3</b>	Other additions. <b>Attach</b> Schedule M.		<b>3</b>	_____	.00
<b>4</b>	<b>Total income.</b> Add Lines 1 through 3.		<b>4</b>	_____	.00

### Step 3:

#### Base Income

<b>5</b>	Social Security benefits and certain retirement plan income received if included in Line 1. <b>Attach</b> Page 1 of federal return.	<b>5</b>	_____	.00
<b>6</b>	Illinois Income Tax overpayment included in U.S. 1040, Line 10	<b>6</b>	_____	.00
<b>7</b>	Other subtractions. <b>Attach</b> Schedule M. Check if Line 7 includes any amount from Schedule 1299-C. <input type="checkbox"/>	<b>7</b>	_____	.00
<b>8</b>	Add Lines 5, 6, and 7. This is the total of your subtractions.	<b>8</b>	_____	.00
<b>9</b>	<b>Illinois base income.</b> Subtract Line 8 from Line 4.	<b>9</b>	_____	.00

### Step 4:

#### Exemptions

<b>10 a</b>	Number of exemptions from your federal return	___ X \$2,050	<b>a</b>	_____	.00
<b>b</b>	If someone can claim you as a dependent, see instructions.	___ X \$2,050	<b>b</b>	_____	.00
<b>c</b>	Check if 65 or older: <input type="checkbox"/> You + <input type="checkbox"/> Spouse =	___ X \$1,000	<b>c</b>	_____	.00
<b>d</b>	Check if legally blind: <input type="checkbox"/> You + <input type="checkbox"/> Spouse =	___ X \$1,000	<b>d</b>	_____	.00
	<b>Exemption allowance.</b> Add Lines a through d.		<b>10</b>	_____	.00

### Step 5:

#### Net Income

<b>11</b>	<b>Residents: Net income.</b> Subtract Line 10 from Line 9. <i>Skip</i> Line 12.	<b>11</b>	_____	.00
<b>12</b>	<b>Nonresidents and part-year residents:</b> Check the box that applies to you during 2012 <input type="checkbox"/> Nonresident <input type="checkbox"/> Part-year resident, and write the <b>Illinois base income</b> from Schedule NR. <b>Attach</b> Schedule NR.	<b>12</b>	_____	.00

### Step 6:

#### Tax

<b>13</b>	<b>Residents:</b> Multiply Line 11 by 5% (.05). <b>Nonresidents and part-year residents:</b> Write the tax from Schedule NR.	<b>13</b>	_____	.00
<b>14</b>	Recapture of investment tax credits. <b>Attach</b> Schedule 4255.	<b>14</b>	_____	.00
<b>15</b>	<b>Income tax.</b> Add Lines 13 and 14. Cannot be less than zero.	<b>15</b>	_____	.00

### Step 7:

#### Tax After Non-refundable Credits

<b>16</b>	Income tax paid to another state while an Illinois resident. <b>Attach</b> Schedule CR.	<b>16</b>	_____	.00
<b>17</b>	Property tax and K-12 education expense credit amount from Schedule ICR. <b>Attach</b> Schedule ICR.	<b>17</b>	_____	.00
<b>18</b>	Credit amount from Schedule 1299-C. <b>Attach</b> Schedule 1299-C.	<b>18</b>	_____	.00
<b>19</b>	Add Lines 16, 17, and 18. This is the total of your credits. Cannot exceed the tax amount on Line 15.	<b>19</b>	_____	.00
<b>20</b>	<b>Tax after nonrefundable credits.</b> Subtract Line 19 from Line 15.	<b>20</b>	_____	.00



Staple W-2 and 1099 forms here



Staple your check and IL-1040-V

This form is authorized as outlined under the Illinois Income Tax Act. Disclosure of this information is required. Failure to provide information could result in a penalty.



21 Tax after nonrefundable credits from Page 1, Line 20 21 .00  
Step 8: 22 Household employment tax. See instructions. 22 .00  
Other Taxes 23 Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table in the instructions. Do not leave blank. 23 .00  
24 Total Tax. Add Lines 21, 22, and 23. 24 .00

Step 9: 25 Illinois Income Tax withheld. Attach W-2 and 1099 forms. 25 .00  
Payments and Refundable Credit 26 Estimated payments from Forms IL-1040-ES and IL-505-I, including overpayment applied from 2011 return 26 .00  
27 Pass-through entity tax payments. Attach Schedule K-1-P or K-1-T. 27 .00  
28 Earned Income Credit from Schedule ICR. Attach Schedule ICR. 28 .00  
29 Total payments and refundable credit. Add Lines 25 through 28. 29 .00

Step 10: 30 Overpayment. If Line 29 is greater than Line 24, subtract Line 24 from Line 29. 30 .00  
Result 31 Underpayment. If Line 24 is greater than Line 29, subtract Line 29 from Line 24. 31 .00

Step 11: 32 Late-payment penalty for underpayment of estimated tax. 32 .00  
Underpayment of Estimated Tax Penalty and Donations a Check if at least two-thirds of your federal gross income is from farming.   
b Check if you or your spouse are 65 or older and permanently living in a nursing home.   
c Check if your income was not received evenly during the year and you annualized your income on Form IL-2210. Attach Form IL-2210.   
d Check if you were not required to file an Illinois Individual Income Tax return in the previous tax year.   
33 Voluntary charitable donations. Attach Schedule G. 33 .00  
34 Total penalty and donations. Add Lines 32 and 33. 34 .00

Step 12: 35 If you have an overpayment on Line 30 and this amount is greater than Line 34, subtract Line 34 from Line 30. This is your remaining overpayment. 35 .00  
Refund or Amount You Owe 36 Amount from Line 35 you want refunded to you. If you want to deposit your refund directly into your checking or savings account, complete the direct deposit information on Line 37. 36 .00  
37 Complete to direct deposit your refund  
Routing number   Checking or  Savings  
Account number   
38 Subtract Line 36 from Line 35. This amount will be applied to your 2013 estimated tax. 38 .00  
39 If you have an underpayment on Line 31, add Lines 31 and 34. OR If you have an overpayment on Line 30 and this amount is less than Line 34, subtract Line 30 from Line 34. This is the amount you owe. See instructions. 39 .00

Step 13: Under penalties of perjury, I state that I have examined this return, and, to the best of my knowledge, it is true, correct, and complete.

Sign and Date  
Your signature \_\_\_\_\_ Date \_\_\_\_\_ Daytime phone number \_\_\_\_\_ Your spouse's signature \_\_\_\_\_ Date \_\_\_\_\_

Third Party Designee  
 Check, and complete below, to allow another person to discuss this return with the Illinois Department of Revenue.  
Designee's Name (please print) \_\_\_\_\_ Designee's Phone number \_\_\_\_\_

Form 1099-G Information  
 We no longer automatically mail 1099-G forms. Instead, we ask that you get this information from our website. Check the box if you still want us to mail you a paper Form 1099-G next year.



If no payment enclosed, mail to:  
ILLINOIS DEPARTMENT OF REVENUE  
PO BOX 1040  
GALESBURG IL 61402-1040



If payment enclosed, mail to:  
ILLINOIS DEPARTMENT OF REVENUE  
SPRINGFIELD IL 62726-0001

