## Form **8949**

Department of the Treasury Internal Revenue Service

## **Sales and Other Dispositions of Capital Assets**

▶ Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1, 2, 3, 8, 9, and 10 of Schedule D.

OMB No. 1545-0074

Attachment Sequence No. **12A** 

Name(s) shown on return

Social security number or taxpayer identification number

Most brokers issue their own substitute the statement even if it is not reported t	to the IRS. Bef	ore you check	Box A, B, or C be	low, determine wh	ether you red	ceived any stateme	nt(s) and, if so,
the transactions for which basis was repart I Short-Term. Transactions are proposed in the short stransactions are proposed in the short stransactions.	actions invo						
transactions, see particular transactions, se	pelow. Chec page 1, for ea plete as mar	ich applicabl ly forms with	e box. If you have the same box o	ve more short-te hecked as you r	rm transact need.		
<ul><li>☐ (A) Short-term transactions</li><li>☐ (B) Short-term transactions</li><li>☐ (C) Short-term transactions</li></ul>	reported on	Form(s) 1099	9-B showing bas	•		IRS	
1 (a) Description of property	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions	See the separate instructions.		(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)					(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
2 Totals. Add the amounts in columns	s (d), (e), (d), an	d (h) (subtract					
negative amounts). Enter each total Schedule D, line 1 (if Box A above above is checked), or line 3 (if Box C	al here and indis is checked), <b>li</b>	clude on your ne 2 (if Box B					

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

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Name(s) shown on return. (Name and SSN or taxpayer identification no. not required if shown on other side.)

Social security number or taxpayer identification number

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term Part II transactions, see page 1.

You must check Box A, B, or C below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

	(A)	Long-term	transactions	reported on	Form(s)	1099-B	showing	basis w	as repor	ted to th	ie IRS	
П	(B)	Long-term	transactions	reported on	Form(s)	1099-B	showing	basis w	as <b>not</b> re	eported t	to the IR	S

	] <b>(C)</b> Long-term transactions	not reported	to you on Fo	orm 1099-B				
3	(a)  Description of property  (Example: 100 sh. XYZ Co.)	(Mo day yr)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss). Subtract column (e)	
						(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
4 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8 (if Box A above is checked), line 9 (if Box B above is checked), or line 10 (if Box C above is checked) ▶								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.