Form **843**

(Rev. August 2011) Department of the Treasury Internal Revenue Service

Claim for Refund and Request for Abatement

► See separate instructions.

OMB No. 1545-0024

Use Form 843 if your claim or request involves:

- (a) a refund of one of the taxes (other than income taxes or an employer's claim for FICA tax, RRTA tax, or income tax withholding) or a fee, shown on line 3,
- (b) an abatement of FUTA tax or certain excise taxes, or
- (c) a refund or abatement of interest, penalties, or additions to tax for one of the reasons shown on line 5a.

Do not use Form 843 if your claim or request involves:

- (a) an overpayment of income taxes or an employer's claim for FICA tax, RRTA tax, or income tax withholding (use the appropriate amended tax return),
- (b) a refund of excise taxes based on the nontaxable use or sale of fuels, or
- (c) an overpayment of excise taxes reported on Form(s) 11-C, 720, 730, or 2290.

Name(s)					Your social security number				
Address (number, street, and room or suite no.)						Spouse's social security number			
City or town, state, and ZIP code						Employer identification number (EIN)			
Name and address shown on return if different from above					Daytime telephone number				
1	Perio From	d. Prepare a separate Form 843 for e	ach tax period or fee year. to	2	2 Ar \$	nount to be r	efunded or abated:		
3	Type of tax or fee. Indicate the type of tax or fee to be refunded or abated or to which the interest, penalty, or addition to tax is related.								
		mployment	☐ Gift ☐ Excise			come	☐ Fee		
4		of penalty. If the claim or request in see instructions). IRC section:	nvolves a penalty, enter the Internal F	Revenue Co	ue Code section on which the penalty is				
5a		rest, penalties, and additions to tax. Check the box that indicates your reason for the request for refund or abatement. (If eapply, go to line 6.)							
	 Interest was assessed as a result of IRS errors or delays. A penalty or addition to tax was the result of erroneous written advice from the IRS. Reasonable cause or other reason allowed under the law (other than erroneous written advice) can be shown for neassessing a penalty or addition to tax. 								
b	Date(s) of payment(s) ►								
6	□ 70	Original return. Indicate the type of fee or return, if any, filed to which the tax, interest, penalty, or addition to tax relates. ☐ 706 ☐ 709 ☐ 940 ☐ 941 ☐ 943 ☐ 945 ☐ 990-PF ☐ 1040 ☐ 1120 ☐ 4720 ☐ Other (specify) ►							
7		nation. Explain why you believe this e 2. If you need more space, attach a	claim or request should be allowed ar dditional sheets.	id show the	e com	putation of t	he amount shown		
Claims Under p	s filed b	y corporations must be signed by a cor of perjury, I declare that I have examined this of	und or abatement relating to a joint retur porate officer authorized to sign, and the claim, including accompanying schedules and sta	officer's tit	le mus	st be shown. best of my known			
true, co	rrect, an	d complete. Declaration of preparer (other than t	axpayer) is based on all information of which pre	parer nas any	Knowie	eage.			
Signature (Title, if applicable. Claims by corporations must be signed by an officer.) Date									
Signatu	ire (spou	se, if joint return)				Date			
Paid		Print/Type preparer's name	Preparer's signature	Date		Check if self-employed	PTIN		
Preparer		Firm's name			Firm's EIN ▶				
Use Only		Firm's address ▶			Phone no.				