

Form PTE Virginia Pass-Through Credit Allocation

- Use this form to allocate a tax credit to the taxpayers listed in Section II.
- All businesses should be registered with the Virginia Department of Taxation before completing Form PTE. If you are not registered, complete Form R-1.
- The information in Section II may be submitted as an attachment provided that the attachment lists only the required information.
- Any pass-through listed in Section II must complete a separate Form PTE.
- Allocations must be shown in whole dollars and the total allocations listed in Section II **must equal** the amount shown in Section I, G.
- To avoid delays at the time of annual return processing, Form PTE should be filed within **30 days of certification**, but at least **90 days prior** to the participants (listed in Section II) filing their Income Tax Returns.
- Please ensure that the information provided on this form is accurate. Documentation will be required for any changes.



Mail Form to:

**Virginia Department of Taxation
Tax Credit Administration Unit
PO Box 715
Richmond, VA 23218-0715**

Or

Fax to: **804-786-2800**

For Assistance, Call **804-786-2992**

You must attach a copy of your certificate. A separate Form PTE must be completed for each certificate.

Section I - Credit Information

A) Pass-Through Entity FEIN		B) Pass-Through (Entity Filing Form) Name			C) If Subsidiary, Enter Parent FEIN
D) Type of Filer <input type="checkbox"/> Fiscal <input type="checkbox"/> Calendar	E) Form Type <input type="checkbox"/> Original <input type="checkbox"/> Amended	F) Disregarded Entity <input type="checkbox"/> Yes <input type="checkbox"/> No	G) Tax Year	H) Amount Granted/Allocated .00	I) Certificate Number, If Applicable
J.) Credit Type - Check One					
<input type="checkbox"/> (AB) Agricultural Best Management		<input type="checkbox"/> (EZ) Enterprise Zone (nonrefundable)		<input type="checkbox"/> (LV) Livable Home	
<input type="checkbox"/> (BR) Barge & Rail Usage		<input type="checkbox"/> (WV) Farm Wineries & Vineyards		<input type="checkbox"/> (NA) Neighborhood Assistance	
<input type="checkbox"/> (CO) Community of Opportunity Program		<input type="checkbox"/> (GJ) Green Job Creation		<input type="checkbox"/> (PV) Port Volume Increase	
		<input type="checkbox"/> (HR) Historic Rehabilitation		<input type="checkbox"/> (ED) Qualified Business	
		<input type="checkbox"/> (IT) International Trade Facility		<input type="checkbox"/> (RM) Recyclable Materials	
				<input type="checkbox"/> (RD) Research & Development	
				<input type="checkbox"/> (RB) Riparian Buffer	
				<input type="checkbox"/> (WR) Worker Retraining	
				<input type="checkbox"/> (OT) Other _____	

Section II - Credit Allocation

Taxpayer Information				
1	SSN/FEIN	Name		Amount 00
	Street Address or P. O. Box		City, State ZIP	
2	SSN/FEIN	Name		Amount 00
	Street Address or P. O. Box		City, State ZIP	
3	SSN/FEIN	Name		Amount 00
	Street Address or P. O. Box		City, State ZIP	
4	SSN/FEIN	Name		Amount 00
	Street Address or P. O. Box		City, State ZIP	
5	SSN/FEIN	Name		Amount 00
	Street Address or P. O. Box		City, State ZIP	
6	SSN/FEIN	Name		Amount 00
	Street Address or P. O. Box		City, State ZIP	
Total Must equal the amount shown in Section I, H.				00

Section III - Authorized Signature

Authorized Signature or Representative		Title	Date
Print Name	Telephone Number	FAX Number	
Va. Dept. of Taxation 2601430 PTE W (Rev. 08/11)		Email Address	