PA SCHEDULE D-I

Sale, Exchange or Disposition of Property Within Pennsylvania

PA-20S/PA-65 D (05-11) (FI) **2011**

OFFICIAL USE ONLY

START ➜

Name as shown on the **PA-20S/PA-65 Information Return**

FEIN 9 DIGIT - NO DASH

C

Part I. Allocated gain (loss) from the Sale, Exchange or Disposition of Property within Pennsylvania. Enter whole dollars only.

Amended Schedule ⬭ If Part I is blank, fill in the oval ⬭

DOLLARS ONLY. NO CENTS.

Federal Realized and Recognized Gains (Losses):	(If a loss, fill in oval)		
1 All PA-source gain (loss) included in ordinary business income (loss)	LOSS	1	
2 All PA-source gain (loss) included in ordinary net rental/royalty income (loss) from federal Form 8825	LOSS	2	
3 All PA-source net short-term capital gain (loss) from federal Schedule D	LOSS	3	
4 All PA-source net long-term capital gain (loss) from federal Schedule D	LOSS	4	
5 All other PA-source net IRC Section 1231 gain (loss) reported on federal Form 4797 not listed above	LOSS	5	
6 All PA-source gain (loss) from the disposition of IRC Section 179 property	LOSS	6	
7 Capital gains distributions taxed as dividends		7	If a loss, enter "0"
8 Total PA-source federal realized and recognized reportable gain (loss) before classification and/or adjustment amounts for PA PIT purposes. Add Lines 1 through 6, minus Line 7	LOSS	8	
9 PA-source gain (loss) on federal non-taxable exchanges on IRC Sections 1031 and 1033	LOSS	9	
10 Total PA-source federal gain (loss) reportable for PA PIT before additional classification and/or adjustments. Add Lines 8 and 9	LOSS	10	
11 PA-source adjustment for gain (loss) reflected on Part A of Schedule M for business income (loss) (net profits from a business, profession, or farm)	LOSS	11	
12 PA-source PIT reportable Schedule D gain (loss) before PA PIT adjustments (Line 10 minus Line 11)	LOSS	12	
13 Net or aggregate PA-source PIT adjustments for Schedule D gain (loss) from transactions requiring adjustment for PA/federal gain (loss) differences. Itemize on Schedule D-II	LOSS	13	
14 Net adjustment to arrive at PA-source PIT Schedule D reportable gain (loss). Add Lines 12 and 13	LOSS	14	
15 PA-source partnership and PA S corp gain (loss) from PA Schedules RK-1 and NRK-1	LOSS	15	
16 Total PA-source Schedule D net gain (loss) from property within PA for residents only. Add Lines 14 and 15. Enter this number on Page 1, Part III, Line 5b of the PA-20S/PA-65	LOSS	16	
17 PA-source adjustment for gain (loss) on sale of short-term portfolio investments not used in working capital for nonresidents only	LOSS	17	
18 Total PA-source Schedule D net gain (loss) from property within PA for nonresidents only. (Line 16 minus Line 17). This line should be allocated to the NRK-1s based on percentage interest	LOSS	18	

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PA SCHEDULE D-II

Sale, Exchange or Disposition of Property Within Pennsylvania

PA-20S/PA-65 D (05-11) (FI) **2011**

OFFICIAL USE ONLY

START ➜ Name as shown on the **PA-20S/PA-65 Information Return**

FEIN 9 DIGIT - NO DASH

C

Part II. Sale, Exchange or Disposition of Property within Pennsylvania. If any of the federal gain (loss) transactions require adjustment, list each transaction and show the differences in federal gain (loss). The difference in PA/federal gain (loss) equals PA gain (loss) minus federal gain (loss). If the difference is negative, fill in the loss oval. Copy PA-20S/PA-65 Schedule D-II to list additional properties. **Enter whole dollars only**.

Type of Property: R=Real P=Personal S=Security O=Other Intangible (not security)

Amended Schedule ⬭ **If Part II is blank, fill in the oval** ⬭

1 Type of Property ☐ Description of Property:

Date acquired MM/DD/YYYY	PA allowed or allowable depreciation		Cost or other PA basis
	If a loss, enter "0"		If a loss, enter "0"
Date sold MM/DD/YYYY	Gross sales price DOLLARS ONLY. NO CENTS.		Difference in PA/Fed Gain (Loss)
	If a loss, enter "0"	LOSS ⬭	

2 Type of Property ☐ Description of Property:

Date acquired MM/DD/YYYY	PA allowed or allowable depreciation		Cost or other PA basis
	If a loss, enter "0"		If a loss, enter "0"
Date sold MM/DD/YYYY	Gross sales price DOLLARS ONLY. NO CENTS.		Difference in PA/Fed Gain (Loss)
	If a loss, enter "0"	LOSS ⬭	

3 Type of Property ☐ Description of Property:

Date acquired MM/DD/YYYY	PA allowed or allowable depreciation		Cost or other PA basis
	If a loss, enter "0"		If a loss, enter "0"
Date sold MM/DD/YYYY	Gross sales price DOLLARS ONLY. NO CENTS.		Difference in PA/Fed Gain (Loss)
	If a loss, enter "0"	LOSS ⬭	

4 Type of Property ☐ Description of Property:

Date acquired MM/DD/YYYY	PA allowed or allowable depreciation		Cost or other PA basis
	If a loss, enter "0"		If a loss, enter "0"
Date sold MM/DD/YYYY	Gross sales price DOLLARS ONLY. NO CENTS.		Difference in PA/Fed Gain (Loss)
	If a loss, enter "0"	LOSS ⬭	

5 Type of Property ☐ Description of Property:

Date acquired MM/DD/YYYY	PA allowed or allowable depreciation		Cost or other PA basis
	If a loss, enter "0"		If a loss, enter "0"
Date sold MM/DD/YYYY	Gross sales price DOLLARS ONLY. NO CENTS.		Difference in PA/Fed Gain (Loss)
	If a loss, enter "0"	LOSS ⬭	

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PA SCHEDULE D-III

Sale, Exchange or Disposition of Property
Outside Pennsylvania
PA-20S/PA-65 D (05-11) (FI) **2011**

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START ➜ Name as shown on the **PA-20S/PA-65 Information Return**

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Part III. Allocated gain (loss) from the Sale, Exchange or Disposition of Property outside Pennsylvania. Enter whole dollars only.

Amended Schedule ⬭ If Part III is blank, fill in the oval ⬭

DOLLARS ONLY. NO CENTS.

Federal Realized and Recognized Gains (Losses):

		(If a loss, fill in oval)		
1	All outside PA gain (loss) included in ordinary business income (loss)	LOSS	1	
2	All outside PA gain (loss) included in ordinary net rental/royalty income (loss) from federal Form 8825	LOSS	2	
3	All outside PA net short-term capital gain (loss) from federal Schedule D	LOSS	3	
4	All outside PA net long-term capital gain (loss) from federal Schedule D	LOSS	4	
5	All other outside PA net IRC Section 1231 gain (loss) reported on federal Form 4797 not listed above	LOSS	5	
6	All outside PA gain (loss) from the disposition of IRC Section 179 property	LOSS	6	
7	Capital gains distributions taxed as dividends		7	If a loss, enter "0"
8	Total federal realized and recognized outside PA-source reportable gain (loss) before classification and/or adjustment amounts for PA PIT purposes. Add Lines 1 through 6, minus Line 7.	LOSS	8	
9	Outside PA gain (loss) on federal non-taxable exchanges on IRC Sections 1031 and 1033	LOSS	9	
10	Total outside PA/federal gain (loss) reportable for PA PIT before additional classification and/or adjustments. Add Lines 8 and 9	LOSS	10	
11	Outside PA adjustment for gain (loss) reflected on Part A of Schedule M for business income (loss) (net profits from a business, profession, or farm)	LOSS	11	
12	Outside PA PIT reportable Schedule D gain (loss) before PA PIT adjustments (Line 10 minus Line 11)	LOSS	12	
13	Net or aggregate outside PA PIT adjustments for Schedule D gain (loss) from transactions requiring adjustment for PA/federal gain (loss) differences. Itemize on Schedule D-IV	LOSS	13	
14	Net adjustment to arrive at outside PA PIT Schedule D reportable gain (loss). Add Lines 12 and 13	LOSS	14	
15	Outside partnership and PA S corp gain (loss) from PA Schedules RK-1 and NRK-1	LOSS	15	
16	Total outside PA Schedule D net gain (loss) from property outside PA. Add Lines 14 and 15. Enter this number on Page 1, Part III, Line 5a of the PA-20S/PA-65 Information Return	LOSS	16	

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PA SCHEDULE D-IV

Sale, Exchange or Disposition of Property Outside Pennsylvania

PA-20S/PA-65 D (05-11) (FI) **2011**

OFFICIAL USE ONLY

START ➜ Name as shown on the **PA-20S/PA-65 Information Return**

FEIN 9 DIGIT - NO DASH

C

Part IV. Sale, Exchange or Disposition of Property outside Pennsylvania. If any of the federal gain (loss) transactions require adjustment, list each transaction and show the differences in federal gain (loss). The difference in PA/federal gain (loss) equals PA gain (loss) minus federal gain (loss). If the difference is negative, fill in the loss oval. Copy PA-20S/PA-65 Schedule D-IV to list additional properties. **Enter whole dollars only.**

Type of Property: R=Real P=Personal S=Security O=Other Intangible (not security)

Amended Schedule ○ **If Part IV is blank, fill in the oval** ○

1 Type of Property ☐ Description of Property:

Date acquired MM/DD/YYYY	PA allowed or allowable depreciation		Cost or other PA basis
	If a loss, enter "0"		If a loss, enter "0"
Date sold MM/DD/YYYY	Gross sales price DOLLARS ONLY. NO CENTS.		Difference in PA/Fed Gain (Loss)
	If a loss, enter "0"	LOSS ○	

2 Type of Property ☐ Description of Property:

Date acquired MM/DD/YYYY	PA allowed or allowable depreciation		Cost or other PA basis
	If a loss, enter "0"		If a loss, enter "0"
Date sold MM/DD/YYYY	Gross sales price DOLLARS ONLY. NO CENTS.		Difference in PA/Fed Gain (Loss)
	If a loss, enter "0"	LOSS ○	

3 Type of Property ☐ Description of Property:

Date acquired MM/DD/YYYY	PA allowed or allowable depreciation		Cost or other PA basis
	If a loss, enter "0"		If a loss, enter "0"
Date sold MM/DD/YYYY	Gross sales price DOLLARS ONLY. NO CENTS.		Difference in PA/Fed Gain (Loss)
	If a loss, enter "0"	LOSS ○	

4 Type of Property ☐ Description of Property:

Date acquired MM/DD/YYYY	PA allowed or allowable depreciation		Cost or other PA basis
	If a loss, enter "0"		If a loss, enter "0"
Date sold MM/DD/YYYY	Gross sales price DOLLARS ONLY. NO CENTS.		Difference in PA/Fed Gain (Loss)
	If a loss, enter "0"	LOSS ○	

5 Type of Property ☐ Description of Property:

Date acquired MM/DD/YYYY	PA allowed or allowable depreciation		Cost or other PA basis
	If a loss, enter "0"		If a loss, enter "0"
Date sold MM/DD/YYYY	Gross sales price DOLLARS ONLY. NO CENTS.		Difference in PA/Fed Gain (Loss)
	If a loss, enter "0"	LOSS ○	

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