



CT-607

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New York State Department of Taxation and Finance

Claim for Excelsior Jobs Program Tax Credit

Tax Law — Article 1, Section 31; Article 9, Section 187-q; Article 9-A, Section 210.41; Article 32, Section 1456(u); and Article 33, Section 1511(y)

All filers must enter tax period:

beginning ending

Legal name of corporation filing franchise tax return	Employer identification number (EIN)
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File this form with your franchise tax return. You must also attach the certificate(s) of tax credit issued by Empire State Development (ESD).

A. Year of eligibility (enter a number from 1 to 10; see instructions) A.

Schedule A — Excelsior jobs tax credit component (see instructions)

1 Excelsior jobs tax credit component	1.
2 Excelsior jobs tax credit component from partnerships	2.
3 Total excelsior jobs tax credit component (add lines 1 and 2; enter here and on line 13; New York S corporations, see instructions)	3.

Schedule B — Excelsior investment tax credit component (see instructions)

4 Excelsior investment tax credit component	4.
5 Excelsior investment tax credit component from partnerships	5.
6 Total excelsior investment tax credit component (add lines 4 and 5; enter here and on line 14; New York S corporations, see instructions)	6.

Schedule C — Excelsior research and development tax credit component (see instructions)

7 Excelsior research and development tax credit component	7.
8 Excelsior research and development tax credit component from partnerships	8.
9 Total excelsior research and development tax credit component (add lines 7 and 8; enter here and on line 15; New York S corporations, see instructions)	9.

Schedule D — Excelsior real property tax credit component (see instructions)

10 Excelsior real property tax credit component	10.
11 Excelsior real property tax credit component from partnerships	11.
12 Total excelsior real property tax credit component (add lines 10 and 11; enter here and on line 16; New York S corporations, see instructions)	12.

Schedule E — Credit summary (New York S corporations only complete this schedule if reporting a recapture)

13 Excelsior jobs tax credit component (from line 3)	13.
14 Excelsior investment tax credit component (from line 6)	14.
15 Excelsior research and development tax credit component (from line 9)	15.
16 Excelsior real property tax credit component (from line 12)	16.
17 Subtotal (add lines 13 through 16)	17.
18 Recapture of credit taken in previous tax years (see instructions)	18.
19 Net excelsior jobs program tax credit (see instructions)	19.

Schedule F — Computation of excelsior jobs program tax credit used, refunded, or credited as an overpayment in the next year (New York S corporations do not complete this section)

20 Tax due before credits (see instructions).....	•	20.	
21 Tax credits claimed before the excelsior jobs program tax credit (see instructions).....	•	21.	
22 Subtract line 21 from line 20.....	•	22.	
23 Minimum tax (see instructions).....	•	23.	
24 Credit limitation (subtract line 23 from line 22; if zero or less, enter 0).....	•	24.	
25 Excelsior jobs program tax credit to be used this tax year (see instructions).....	•	25.	
26 Unused excelsior jobs program tax credit available for refund or as an overpayment (subtract line 25 from line 19).....	•	26.	
27 Excelsior jobs program tax credit to be refunded (limited to the amount on line 26; see instructions).....	•	27.	
28 Excelsior jobs program tax credit to be applied as an overpayment to next year's tax (subtract line 27 from line 26; see instructions).....	•	28.	

Partnership information (see instructions; attach additional sheets if necessary, using the same format shown)

Name of partnership		• Partnership's EIN		
Credits allocated to taxpayer	• Excelsior jobs tax credit	• Excelsior investment tax credit	• Excelsior R & D tax credit	• Excelsior real property tax credit
Name of partnership		• Partnership's EIN		
Credits allocated to taxpayer	• Excelsior jobs tax credit	• Excelsior investment tax credit	• Excelsior R & D tax credit	• Excelsior real property tax credit
Name of partnership		• Partnership's EIN		
Credits allocated to taxpayer	• Excelsior jobs tax credit	• Excelsior investment tax credit	• Excelsior R & D tax credit	• Excelsior real property tax credit
Name of partnership		• Partnership's EIN		
Credits allocated to taxpayer	• Excelsior jobs tax credit	• Excelsior investment tax credit	• Excelsior R & D tax credit	• Excelsior real property tax credit
Name of partnership		• Partnership's EIN		
Credits allocated to taxpayer	• Excelsior jobs tax credit	• Excelsior investment tax credit	• Excelsior R & D tax credit	• Excelsior real property tax credit
Name of partnership		• Partnership's EIN		
Credits allocated to taxpayer	• Excelsior jobs tax credit	• Excelsior investment tax credit	• Excelsior R & D tax credit	• Excelsior real property tax credit
Name of partnership		• Partnership's EIN		
Credits allocated to taxpayer	• Excelsior jobs tax credit	• Excelsior investment tax credit	• Excelsior R & D tax credit	• Excelsior real property tax credit
Total from additional sheet(s) if any	• Excelsior jobs tax credit	• Excelsior investment tax credit	• Excelsior R & D tax credit	• Excelsior real property tax credit
29 Total credits allocated from partnership(s) (enter here and on lines 2, 5, 8, and 11; see instructions)	•	•	•	•
29.				