



CT-34-SH

Staple forms here
New York State Department of Taxation and Finance

New York S Corporation Shareholders' Information Schedule Attachment to Form CT-3-S or CT-32-S

| | |
|---------------------------|--------------------|
| Legal name of corporation | Employer ID number |
|---------------------------|--------------------|

Schedule A — Shareholders' New York State modifications and credits (Enter the total amount reported by the New York S corporation on each line. Each shareholder must include his or her pro rata share of these amounts on his or her personal income tax return.)

Part 1 — Total shareholder modifications related to S corporation items (see instructions)

| | | | |
|--|---|-----------|--|
| Additions | 1 New York State franchise tax imposed under Article 9-A or Article 32 | 1. | |
| | 2 Federal depreciation deduction from Form CT-399, if applicable | 2. | |
| | 3 Other additions (attach explanation) | 3. | |
| Subtractions | 4 Allowable New York depreciation from Form CT-399, if applicable | 4. | |
| | 5 Other subtractions (attach explanation) | 5. | |
| Other items (attach explanation) | 6 Additions to federal itemized deductions | 6. | |
| | 7 Subtractions from federal itemized deductions | 7. | |
| | 8 New York State adjustments to federal tax preference items | 8. | |

Part 2 — Total S corporation New York State credits and taxes on early dispositions (see instructions; attach applicable forms)

Investment tax credits

| | | |
|---|------------|--|
| 9 Investment tax credit, retail enterprise tax credit, historic barn credit, and employment incentive credit (Form CT-46 and, if applicable, Form CT-46-ATT) | 9. | |
| 10 Investment tax credit on research and development property (Form CT-46) | 10. | |
| 11 Investment tax credit for financial services industry (Form CT-44) | 11. | |
| 12 Tax on early dispositions — investment tax credit, retail enterprise tax credit, historic barn credit, investment tax credit on research and development property, or investment tax credit for financial services industry (Form CT-44 or CT-46) | 12. | |

Empire zone (EZ) tax credits

| | | |
|---|------------|--|
| 13 EZ wage tax credit (Form CT-601) | 13. | |
| 14 EZ capital tax credit for monetary contributions (Form CT-602) | 14. | |
| 15 EZ investment tax credit (Form CT-603) | 15. | |
| 16 EZ investment tax credit for financial services industry (Form CT-605) | 16. | |
| 17 Recaptured tax credit — EZ capital tax credit, EZ investment tax credit, or EZ investment tax credit for financial services industry (Form CT-602, CT-603, or CT-605) | 17. | |

Qualified empire zone enterprise (QEZE) tax credits (see instructions)

| | | |
|--|------------|--|
| 18 QEZE real property tax credit allowed (Form CT-606) | 18. | |
| 19 Net recapture of QEZE real property tax credit (Form CT-606) | 19. | |
| 20 QEZE tax reduction credit employment increase factor (Form CT-604) | 20. | |
| 21 QEZE tax reduction credit zone allocation factor (Form CT-604) | 21. | |
| 22 QEZE tax reduction credit benefit period factor (Form CT-604) | 22. | |

QEZE tax reduction credit factors from partnership (for multiple partnerships attach separate statement)

| | | |
|---|------------|--|
| 23 QEZE partnership employer identification number | 23. | |
| 24 QEZE employment increase factor (obtain factor from your partnership) | 24. | |
| 25 QEZE zone allocation factor (obtain factor from your partnership) | 25. | |
| 26 QEZE benefit period factor (obtain factor from your partnership) | 26. | |

Farmers' school tax credit (see instructions)

| | | |
|--|------------|--|
| 27 Total acres of qualified agricultural property | 27. | |
| 28 Total amount of eligible school district property taxes paid | 28. | |
| 29 Total acres of qualified agricultural property converted to nonqualified use | 29. | |
| 30 Total acres of qualified conservation property | 30. | |

Part 2 – Total S corporation New York State credits and taxes on early dispositions (continued)

Other credits (see instructions; attach applicable forms)

| | | | | |
|----|---|---|-----|--|
| 31 | Recapture of alternative fuels credit (Form CT-40) | ● | 31. | |
| 32 | Credit for employment of persons with disabilities (Form CT-41) | ● | 32. | |
| 33 | Rehabilitation of historic properties credit (Form CT-238)..... | ● | 33. | |
| 34 | Recapture of rehabilitation of historic properties credit (Form CT-238) | ● | 34. | |
| 35 | Clean heating fuel credit (Form CT-241)..... | ● | 35. | |
| 36 | Biofuel production credit (Form CT-243) | ● | 36. | |
| 37 | Empire State commercial production credit (Form CT-246) | ● | 37. | |
| 38 | Empire State film production credit for the current year (Form CT-248) | ● | 38. | |
| 39 | Empire State film production credit for the second year (Form CT-248)..... | ● | 39. | |
| 40 | Empire State film production credit for the third year (Form CT-248) | ● | 40. | |
| 41 | Long-term care insurance credit (Form CT-249) | ● | 41. | |
| 42 | Credit for purchase of an automated external defibrillator (Form CT-250) | ● | 42. | |
| 43 | Empire State film post-production credit (Form CT-261) | ● | 43. | |
| 44 | Excelsior jobs tax credit component (Form CT-607) | ● | 44. | |
| 45 | Excelsior investment tax credit component (Form CT-607) | ● | 45. | |
| 46 | Excelsior research and development tax credit component (Form CT-607) | ● | 46. | |
| 47 | Excelsior real property tax credit component (Form CT-607)..... | ● | 47. | |
| 48 | Brownfield redevelopment tax credit site preparation credit component (Form CT-611) | ● | 48. | |
| 49 | Brownfield redevelopment tax credit tangible property credit component (Form CT-611) | ● | 49. | |
| 50 | Brownfield redevelopment tax credit on-site groundwater remediation credit component (Form CT-611) | ● | 50. | |
| 51 | Recapture of brownfield redevelopment tax credit (Form CT-611) | ● | 51. | |
| 52 | Brownfield redevelopment tax credit site preparation credit component (Form CT-611.1)..... | ● | 52. | |
| 53 | Brownfield redevelopment tax credit tangible property credit component (Form CT-611.1) | ● | 53. | |
| 54 | Brownfield redevelopment tax credit on-site ground water remediation credit component (Form CT-611.1) | ● | 54. | |
| 55 | Recapture of brownfield redevelopment tax credit (Form CT-611.1)..... | ● | 55. | |
| 56 | Remediated brownfield credit for real property taxes (Form CT-612) | ● | 56. | |
| 57 | Recapture of remediated brownfield credit for real property taxes (Form CT-612)..... | ● | 57. | |
| 58 | Environmental remediation insurance credit (Form CT-613) | ● | 58. | |
| 59 | Recapture of environmental remediation insurance credit (Form CT-613)..... | ● | 59. | |
| 60 | Security officer training tax credit (attach Form CT-631) | ● | 60. | |
| 61 | Economic transformation and facility redevelopment program jobs tax credit component (Form CT-633) | ● | 61. | |
| 62 | Economic transformation and facility redevelopment program investment tax credit component (Form CT-633) | ● | 62. | |
| 63 | Economic transformation and facility redevelopment program job training tax credit component (Form CT-633) | ● | 63. | |
| 64 | Economic transformation and facility redevelopment program real property tax credit component (Form CT-633) | ● | 64. | |
| 65 | QETC facilities, operations, and training credit (Form DTF-619)..... | ● | 65. | |
| 66 | QETC employment credit (Form DTF-621) | ● | 66. | |
| 67 | QETC capital tax credit (Form DTF-622) | ● | 67. | |
| 68 | Recapture of QETC capital tax credit (Form DTF-622) | ● | 68. | |
| 69 | Low-income housing credit (Form DTF-624) | ● | 69. | |
| 70 | Recapture of low-income housing credit (Form DTF-626) | ● | 70. | |
| 71 | Green building credit (Form DTF-630) | ● | 71. | |
| 72 | Other tax credit(s) (see instructions) _____ | ● | 72. | |
| | _____ | | | |
| | _____ | | | |

Schedule B – Shareholders’ identifying information

(Photocopy Schedule B, as needed, attach additional sheets, and mark an **X** in the box.)

| <p>A For each shareholder, enter last name, first name, middle initial on first line; enter home address on second and third lines. (attach federal Schedule K-1 for each shareholder)</p> | <p>B Identifying number (SSN or EIN)</p> | <p>C Percentage of ownership</p> | <p>D Shareholder residency status (make only one entry) 1 for New York State 2 for city of New York 3 for city of Yonkers 4 for NYS nonresident</p> | <p>E Shareholder entity status (make only one entry) I for individual F for estate or trust E for exempt organization</p> |
|---|---|---|--|--|
| <p>1.</p> | <p>1.</p> | | | |
| <p>2.</p> | <p>2.</p> | | | |
| <p>3.</p> | <p>3.</p> | | | |
| <p>4.</p> | <p>4.</p> | | | |
| <p>5.</p> | <p>5.</p> | | | |
| <p>6.</p> | <p>6.</p> | | | |
| <p>7.</p> | <p>7.</p> | | | |
| <p>8.</p> | <p>8.</p> | | | |
| <p>9.</p> | <p>9.</p> | | | |
| <p>10.</p> | <p>10.</p> | | | |
| <p>11.</p> | <p>11.</p> | | | |

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